

Jet Substructure Experiment Overview: New Ideas and Measurements

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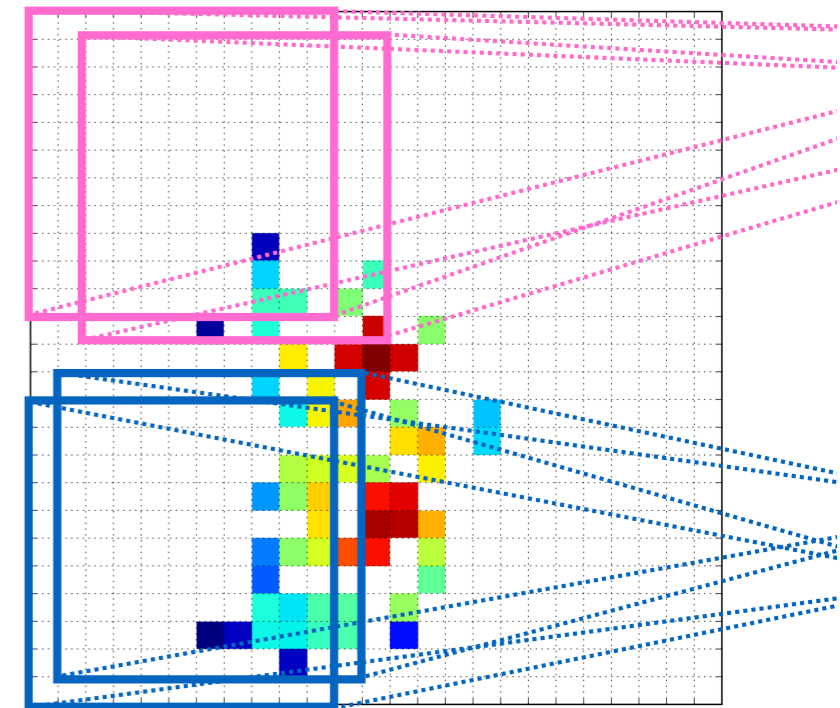
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bnachman



UC Berkeley
Physics 290

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Disclaimer



This talk is not meant to be comprehensive. I will give a few examples and comments to spark discussion.

I will use representative examples, but will make no attempt at providing a balance across experiments from the LHC and beyond.

While I am a member of ATLAS (and H1), this talk is not on behalf of my collaborators.



What is jet substructure good for?

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A tool to tag Lorentz boosted,
hadronically decaying particles

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A probe of fundamental and emergent properties of the strong force

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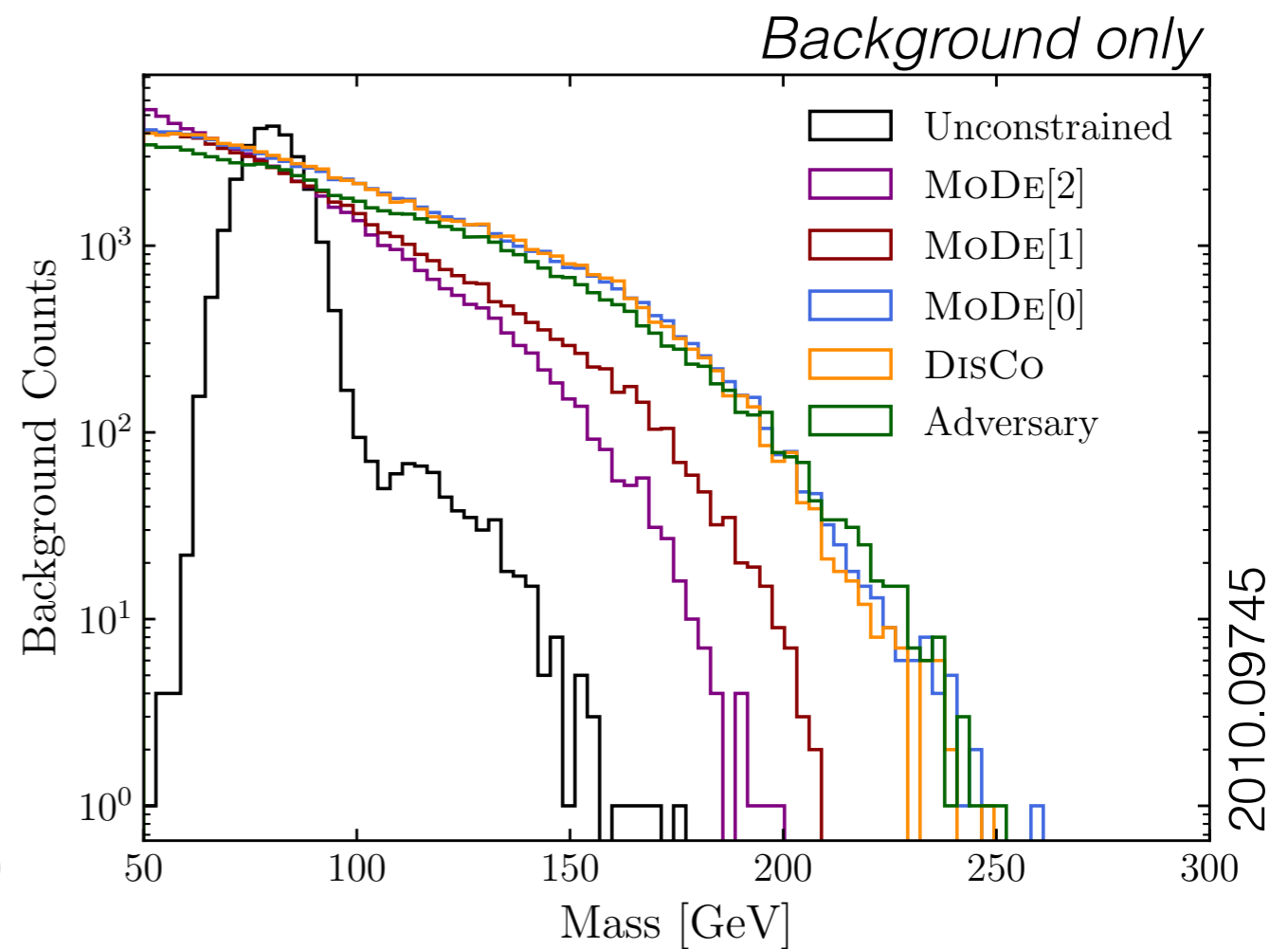
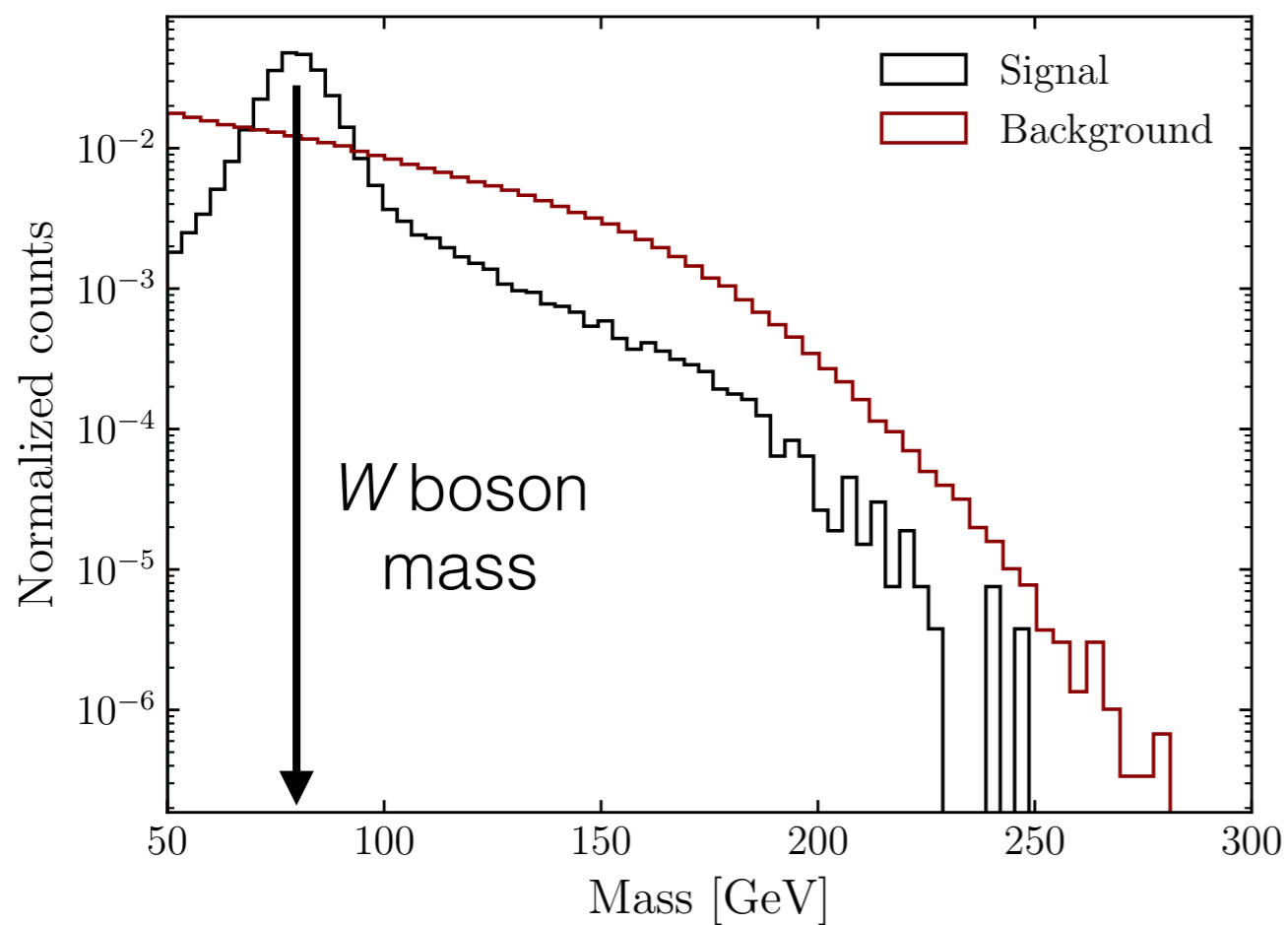
Challenges: representation, calibration, decorrelation, ...

Overview



What is jet substructure good for?

A tool to tag Lorentz boosted, hadronically decaying particles



Challenges: representation, calibration, **decorrelation**, ...

2010.09745



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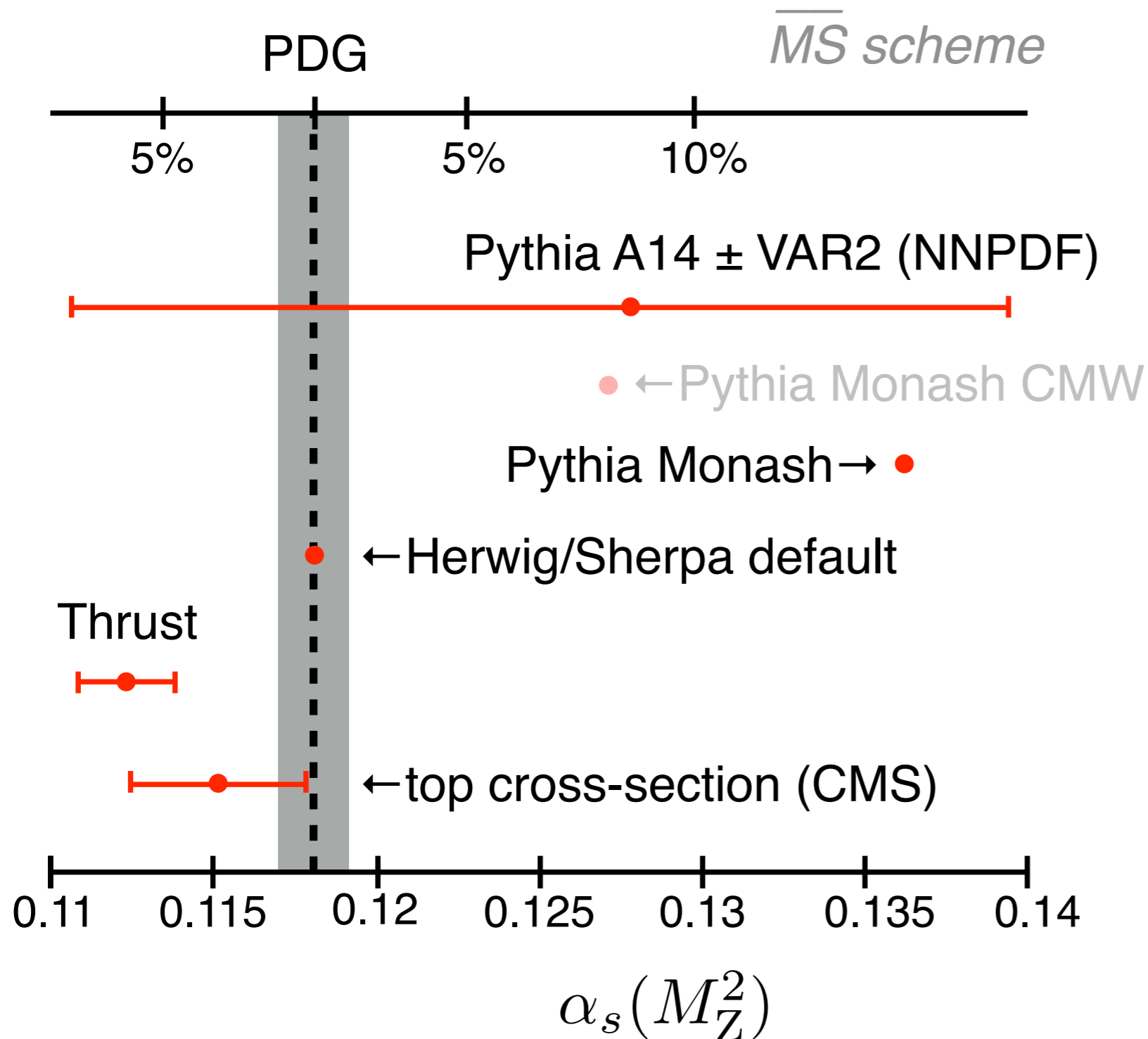
What is jet substructure good for?

1. *Fundamental parameters of the SM*
2. *BSM searches using small deviations from SM*
3. *Quantum properties of inherently exciting emergent pheno*
4. *Develop / tune Parton Shower Monte Carlo (to aid other searches / measurements)*

A probe of fundamental
and emergent properties of
the strong force

Strong Coupling from Jet Substructure

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Why do we care about α_s from jets?

Resummation-sensitive observable at LEP gives most precise collider measurement, but is $\sim 3\sigma$ away from lattice.

Precision jet substructure with grooming

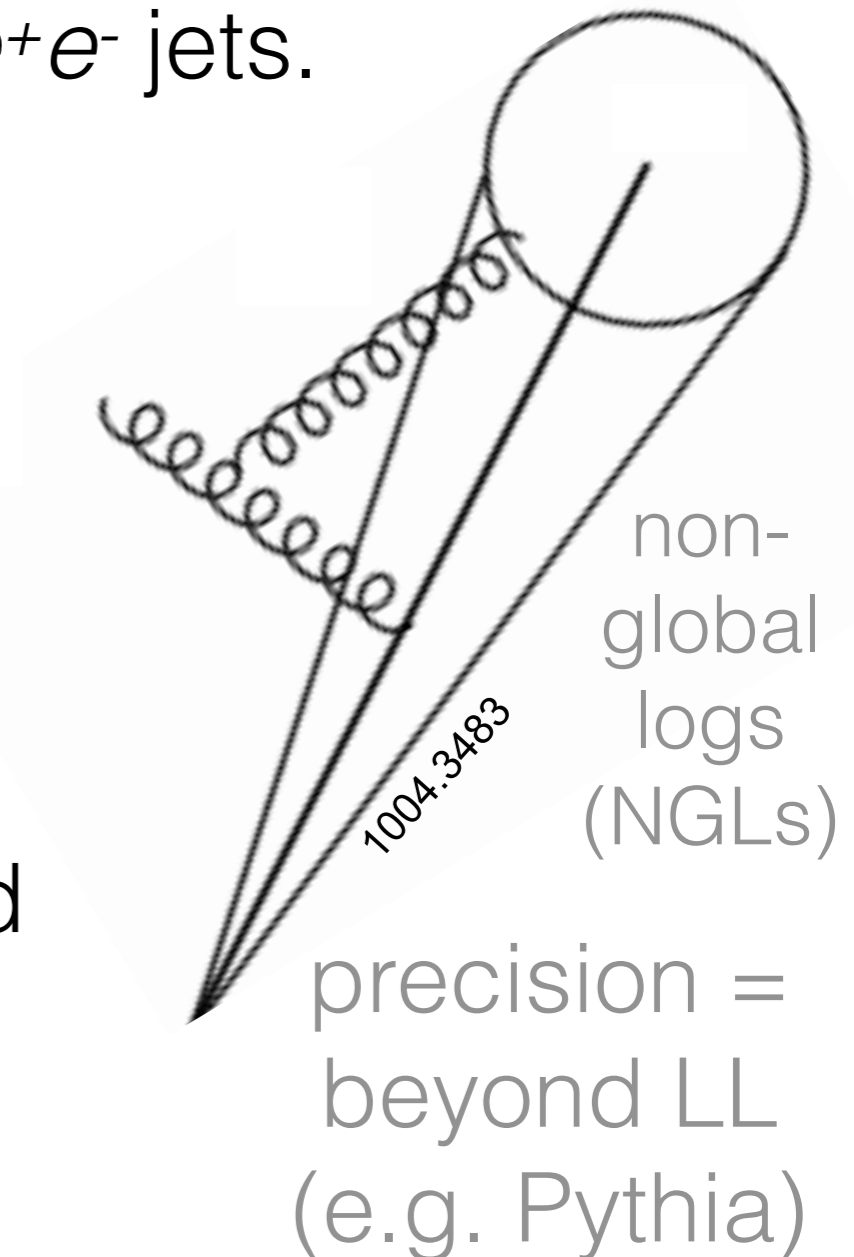
12

Grooming makes pp jets “look like” e^+e^- jets.

Particular grooming algorithms (soft drop / modified mass drop) have desirable properties to make the above statement **quantitative**.

This makes observables on softdropped jets amenable to precision calculations for the **~first time at a pp collider**.

This is particularly important because JSS observables are dominated by **resummation** and **not fixed-order!**



The Soft Drop Procedure

13

Take a jet clustered with e.g. anti- k_t



Re-cluster it with C/A



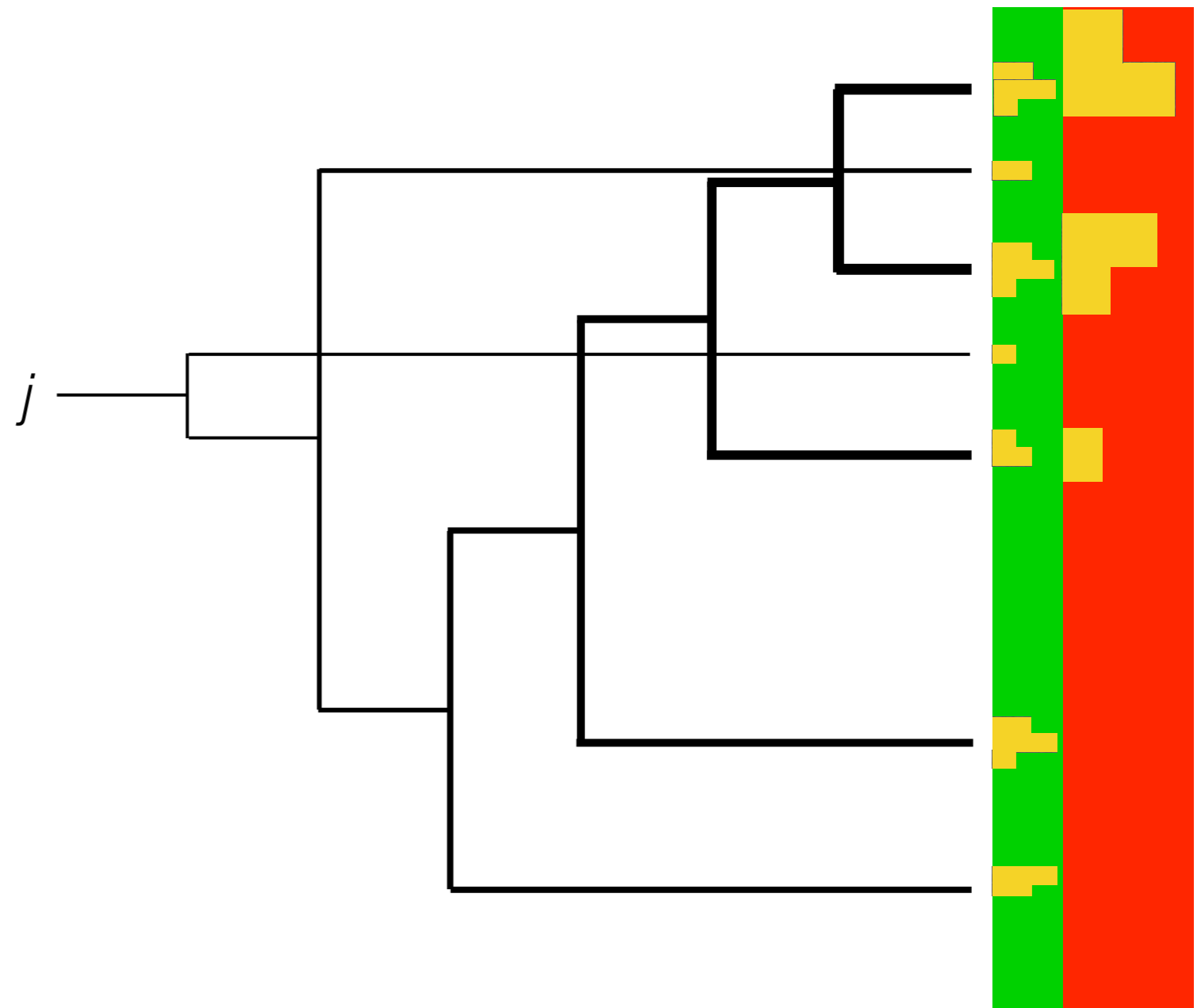
Traverse the clustering tree backwards



If a branch point satisfies the soft drop condition, stop.



Otherwise remove the softer branch and continue down the harder branch.



**clusters hardest
radiation first**

The Soft Drop Procedure

14

Take a jet clustered with e.g. anti- k_t



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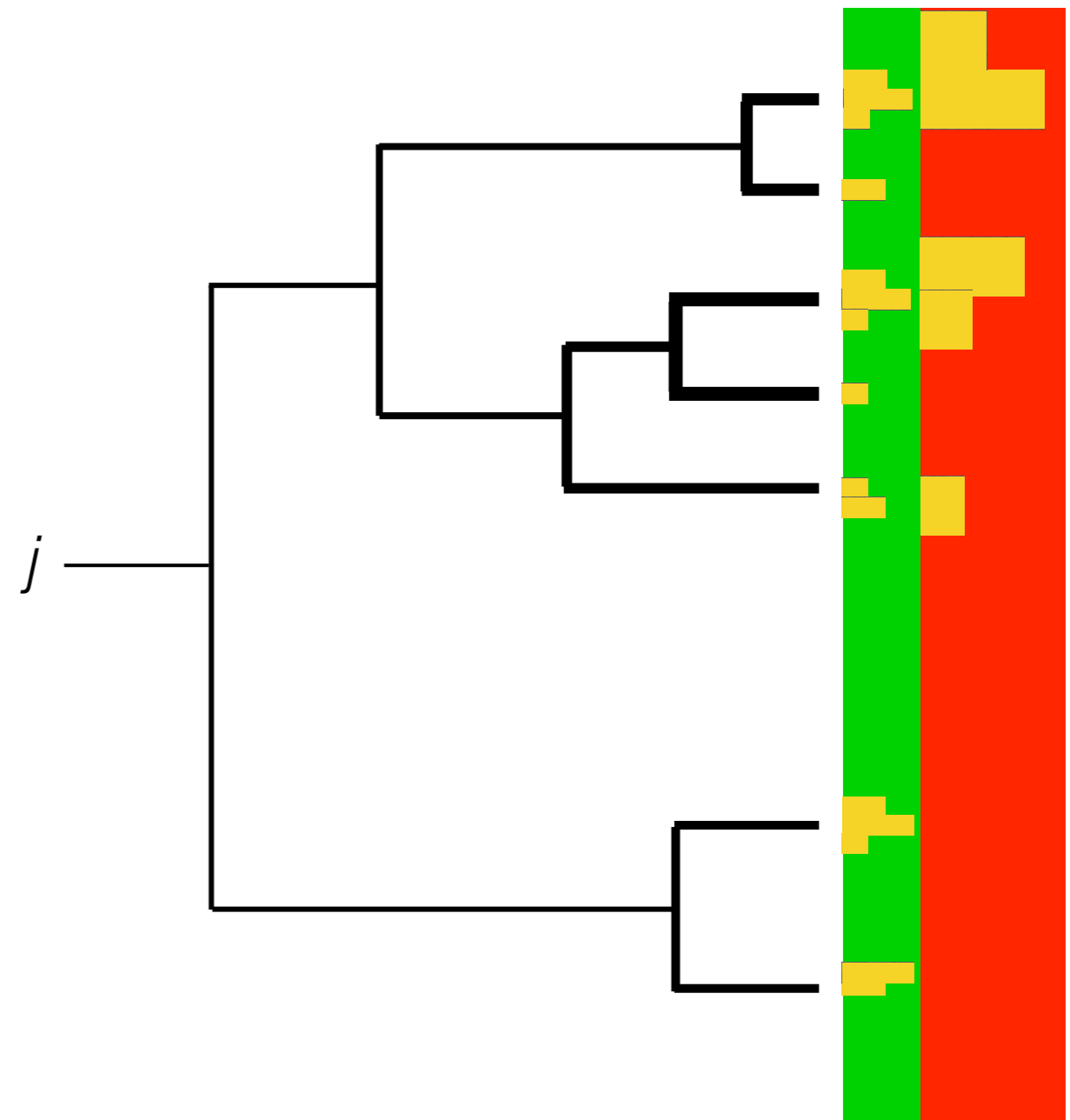
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The Soft Drop Procedure

15

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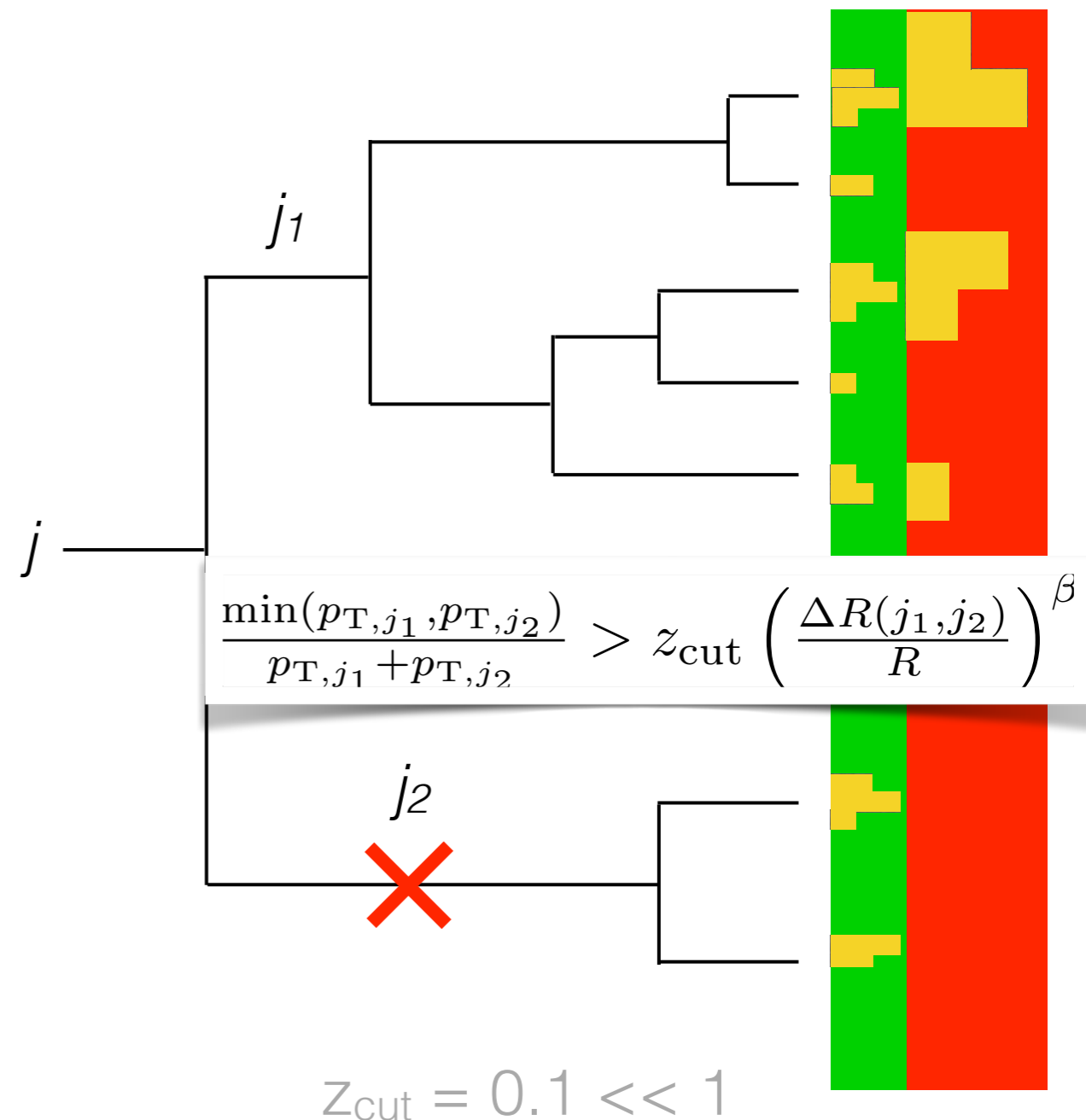
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The Soft Drop Procedure

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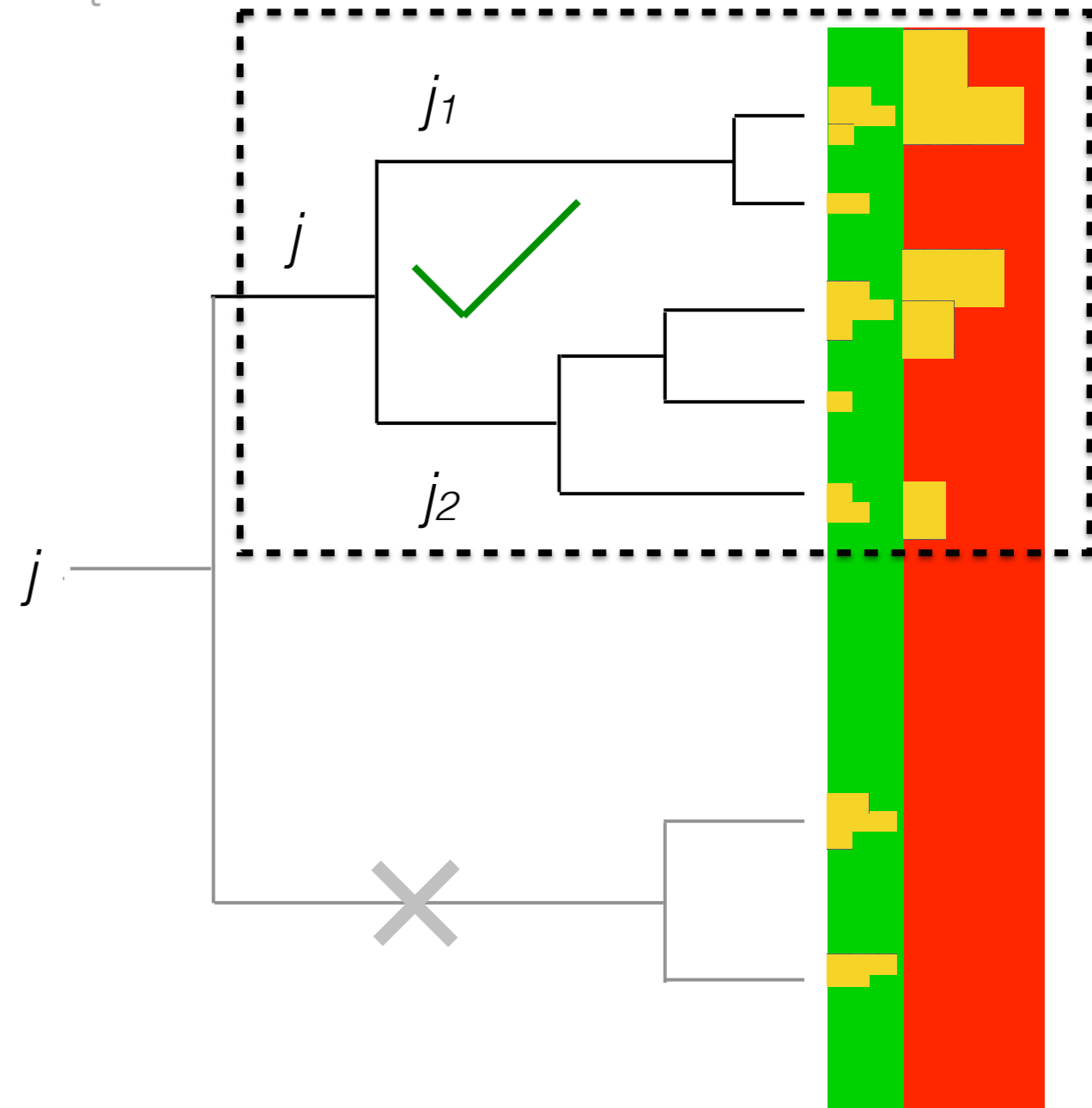
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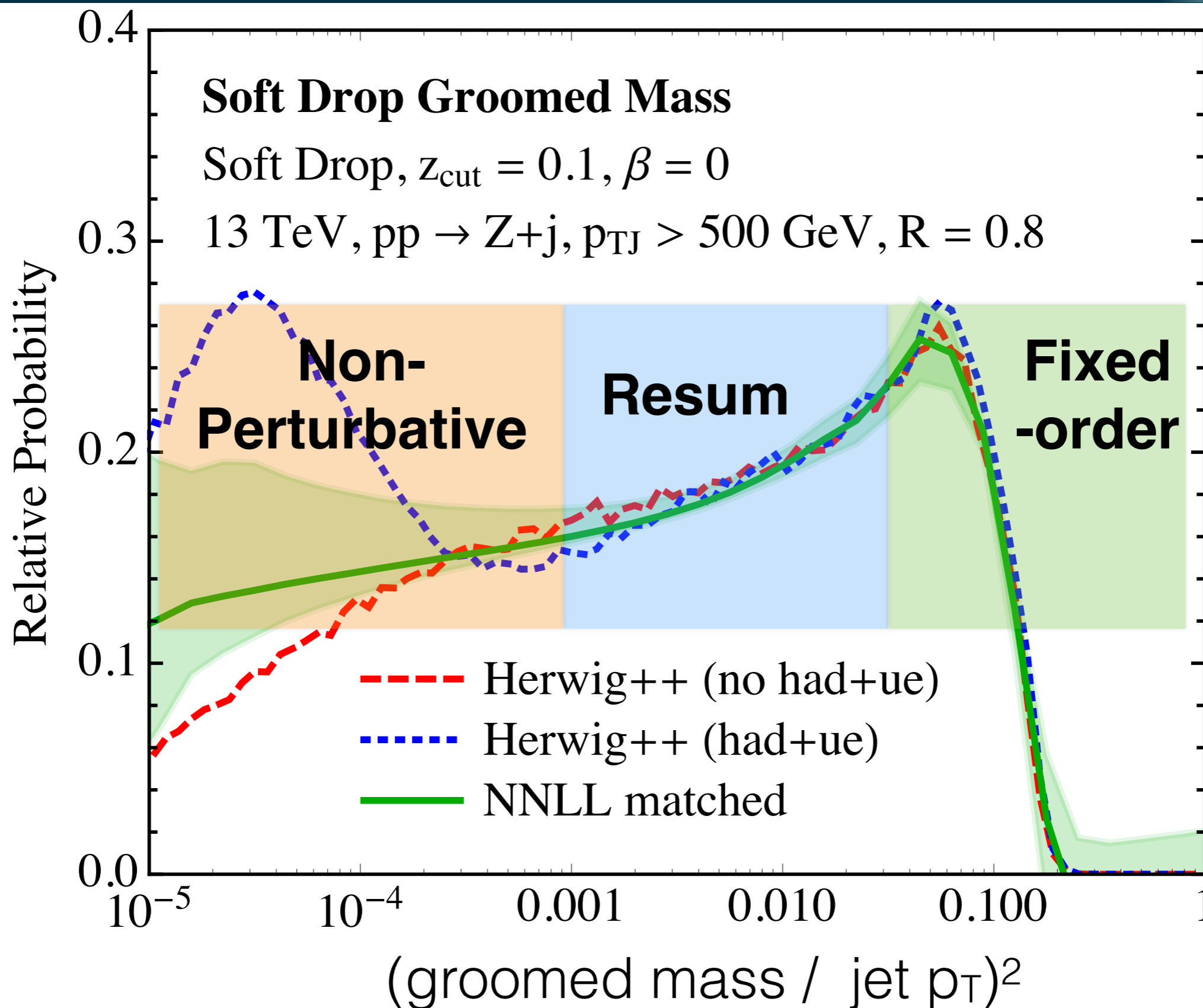


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Groomed Jet Mass

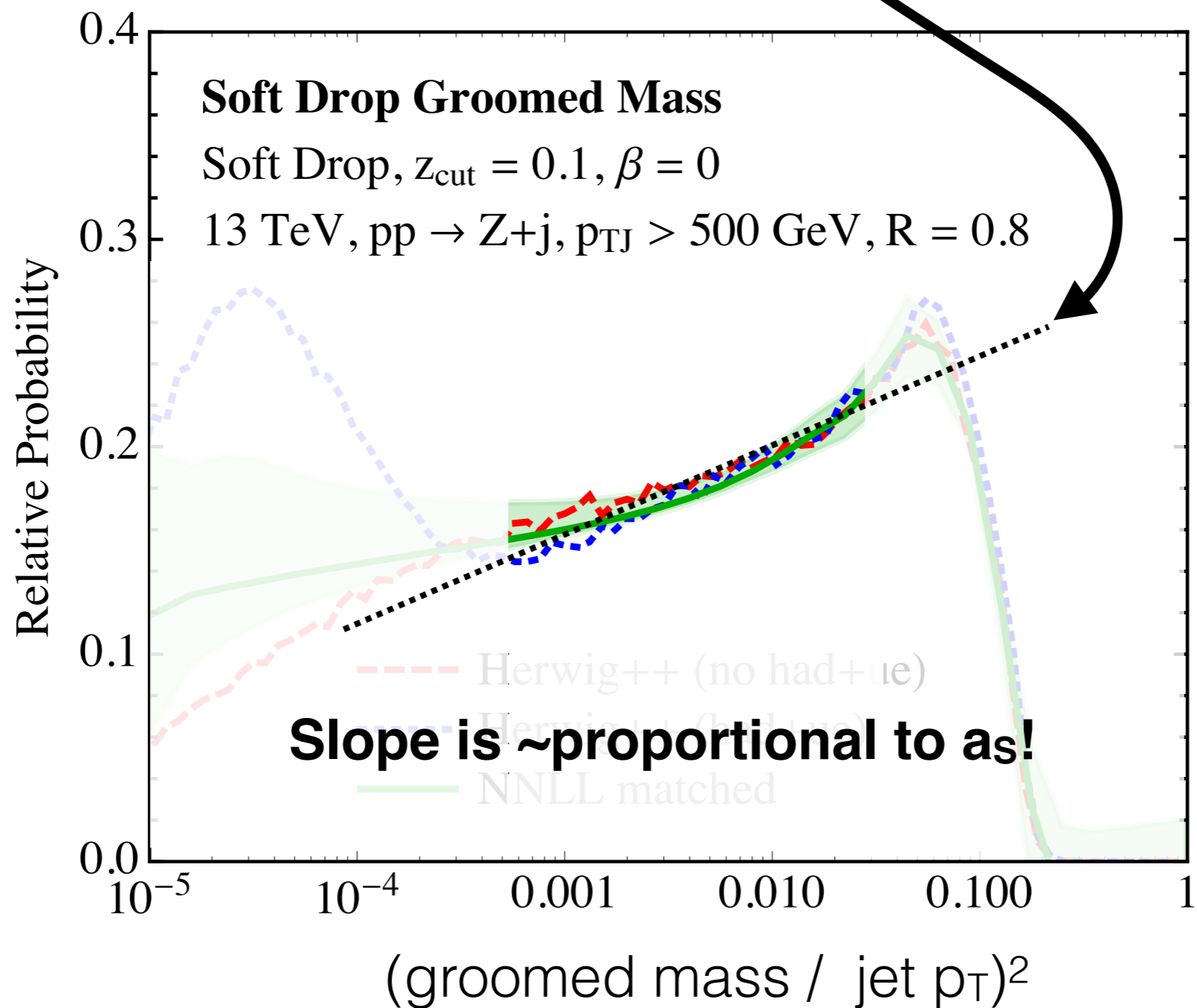
17



C. Frye, A. Larkoski, M. Schwartz, K. Yan, JHEP 07 (2016) 064

Groomed Jet Mass for α_s

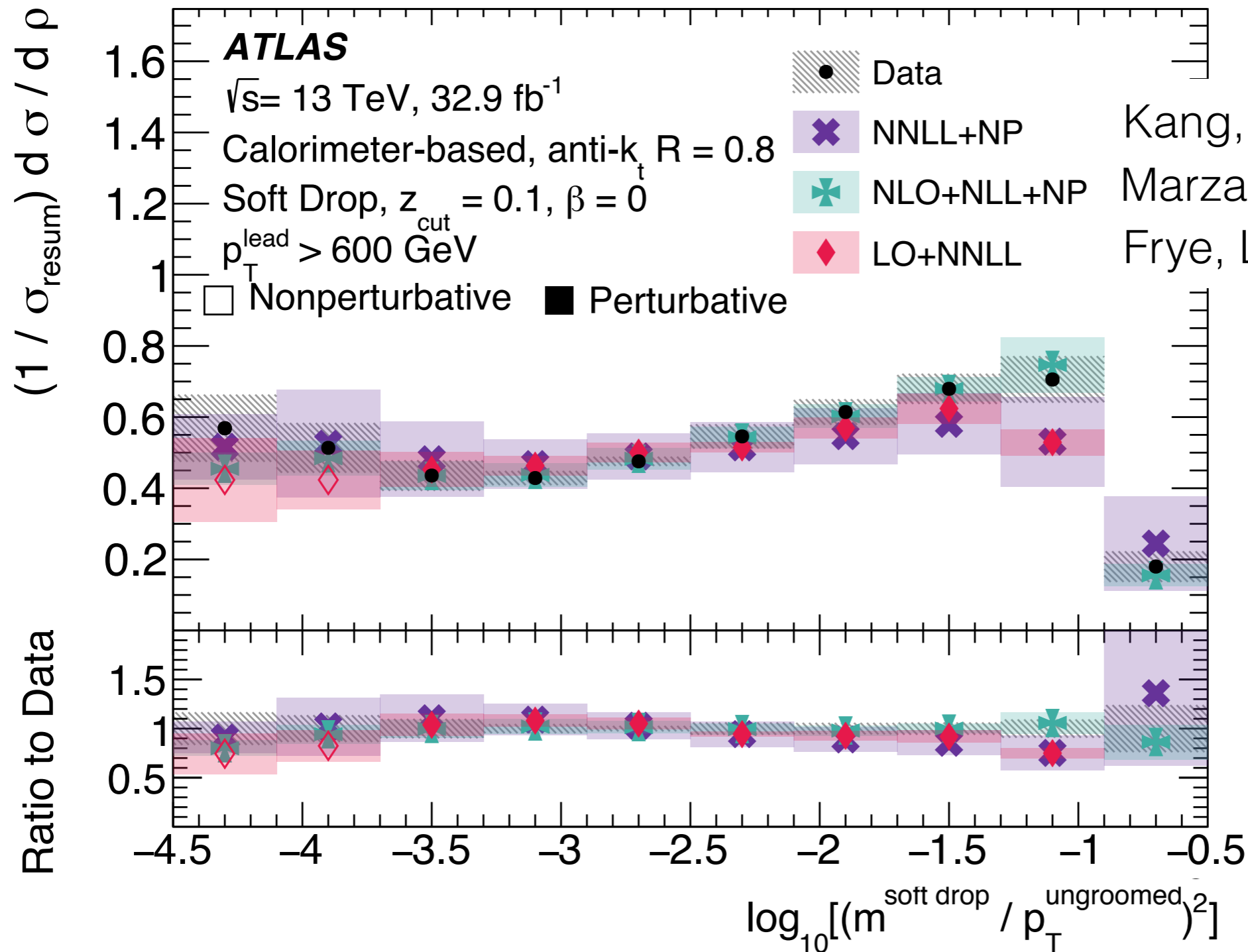
$$\frac{e_2^{(2)}}{\sigma} \frac{d\sigma}{de_2^{(2)}} \approx -\frac{\alpha_s C_i}{\pi} [\log(z_{\text{cut}}) - B_i] \exp \left[-\frac{\alpha_s C_i}{\pi} [\log(z_{\text{cut}}) - B_i] \log(e_2^{(2)}) \right]$$



C. Frye, A. Larkoski, M. Schwartz, K. Yan, JHEP 07 (2016) 064

Experimental Status

PRD 101 (2020) 052007, PRL 121 (2018) 092001

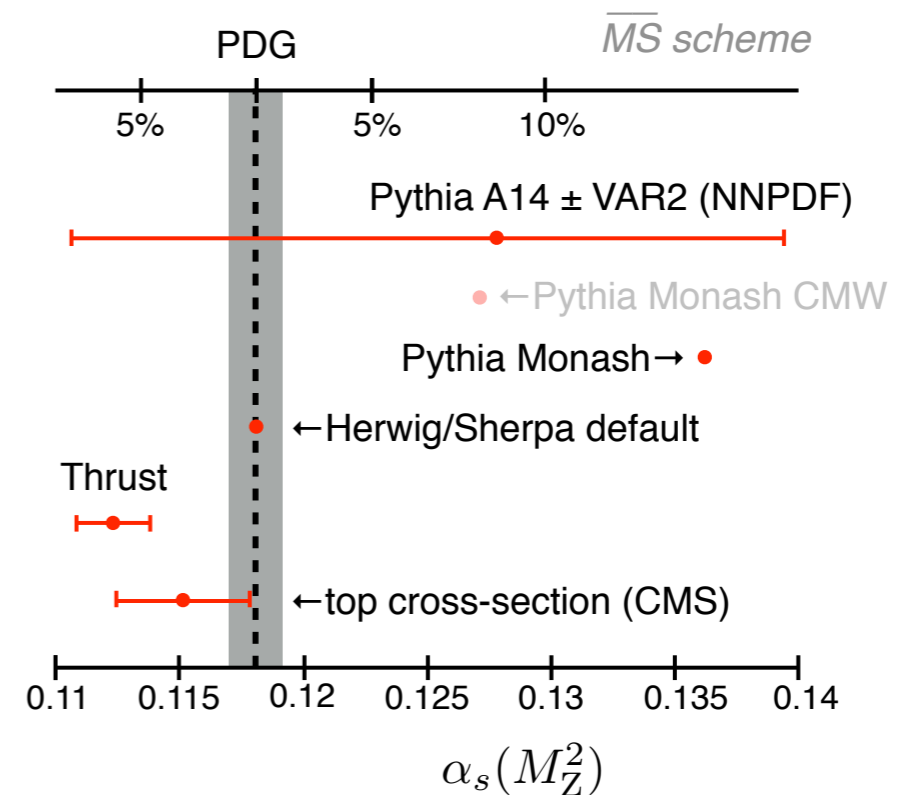
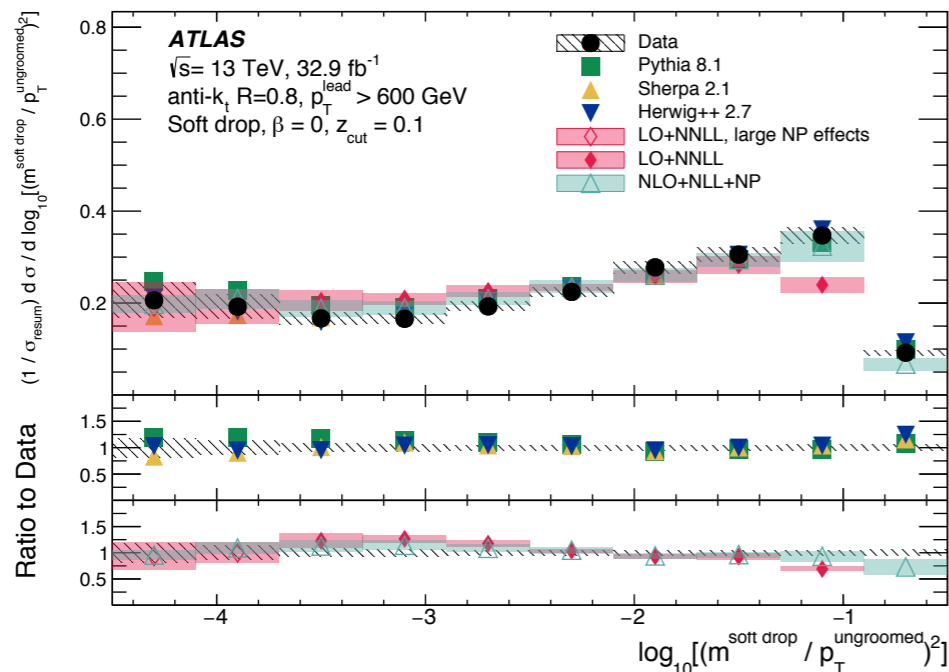


The Path to α_s

- Non-Perturbative control
- Higher-order fixed-order (PDG requires NNLO)
- Sensitivity to q/g fractions

$$\frac{e_2^{(2)}}{\sigma} \frac{d\sigma}{de_2^{(2)}} = -\frac{\alpha_s C_i}{\pi} [\log(z_{\text{cut}}) - B_i] \exp \left[-\frac{\alpha_s C_i}{\pi} [\log(z_{\text{cut}}) - B_i] \log(e_2^{(2)}) \right]$$

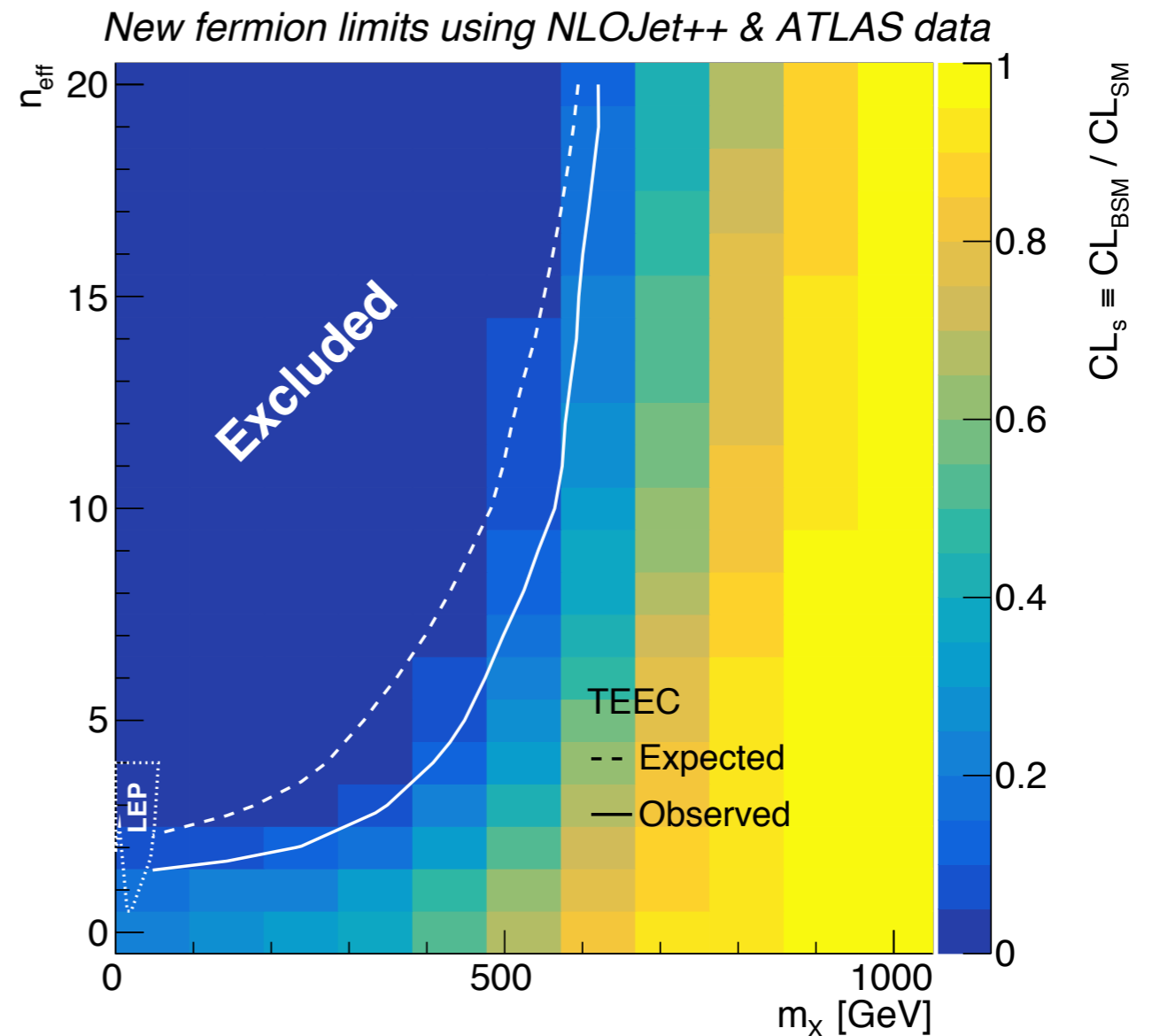
- Experimental precision



Jet (substructure) allows us to probe QCD at many scales. The running of the strong coupling can be used as an indirect probe of BSM.

This approach complements direct searches, as this is agnostic about the decay properties of new particles.

(Interesting discussion: what is the scale probed by a particular observable?
Seems not a trivial question)



Jet Substructure and Emergent QCD

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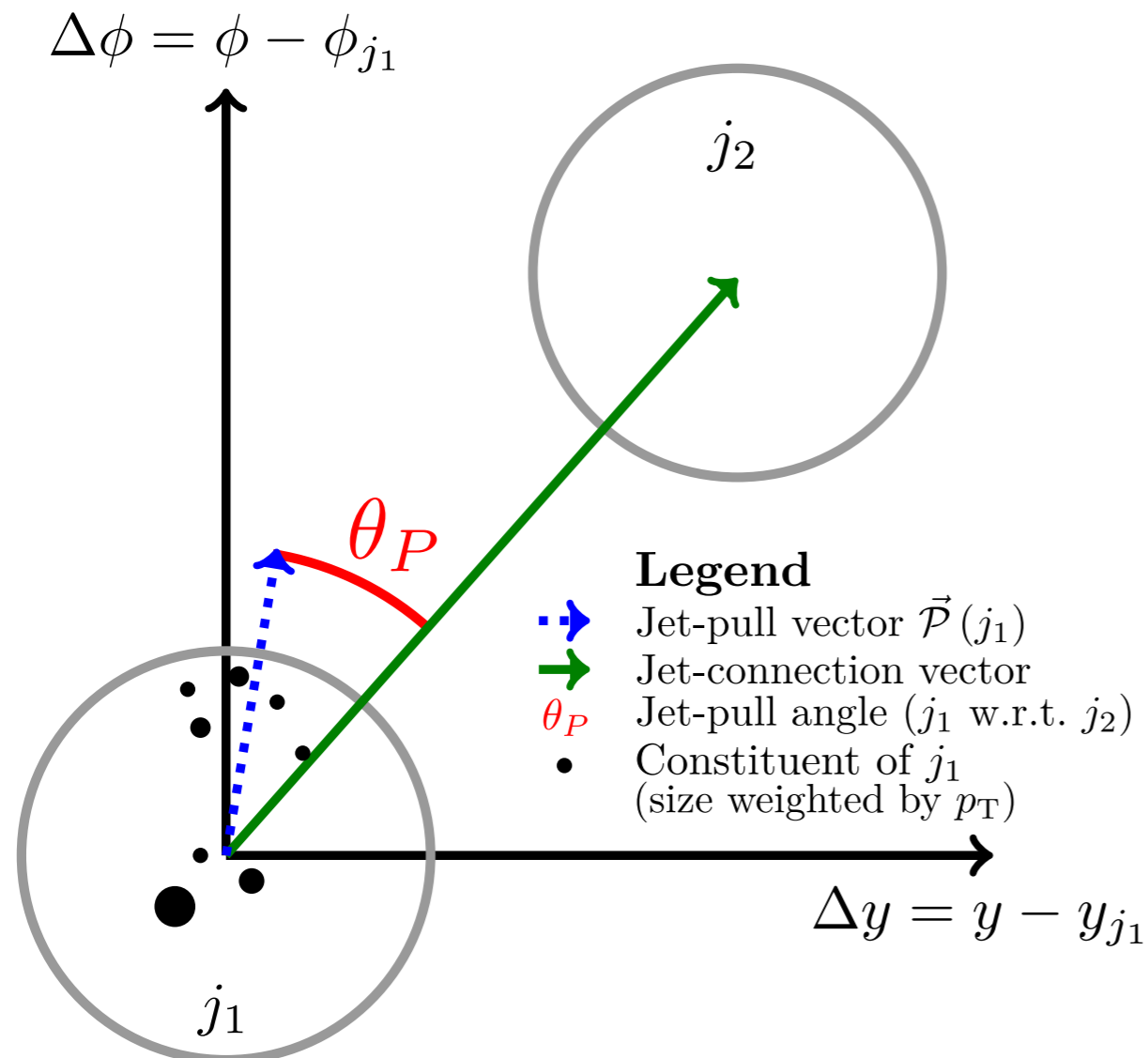
As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Correlations Part I: Jet Pull

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As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Example 1: Jet pull



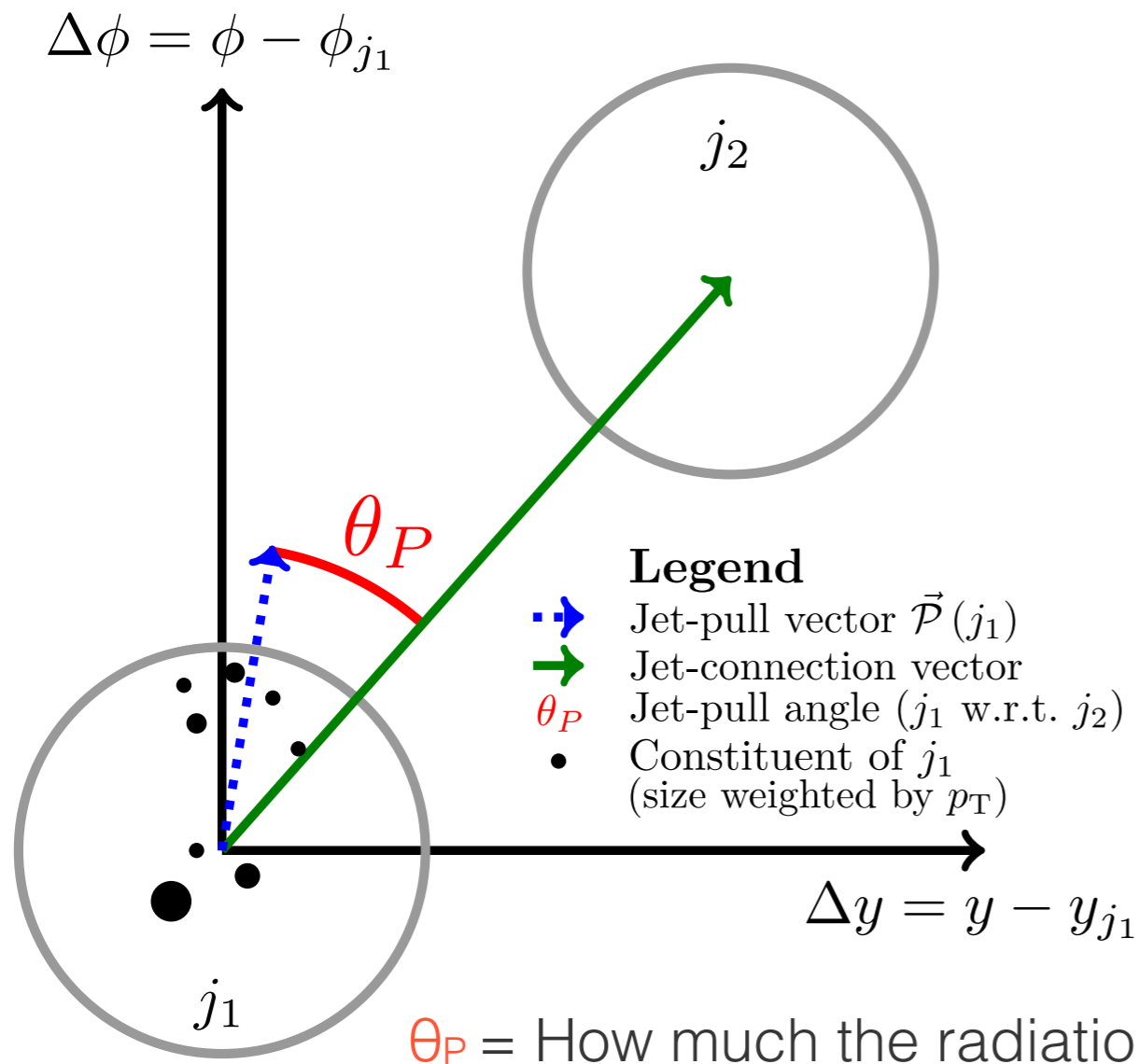
We can study QCD **entanglement** from correlations in the radiation patterns of pairs of jets.

An exciting laboratory for this work is boosted W bosons, a copious source of **singlet** \rightarrow jets.

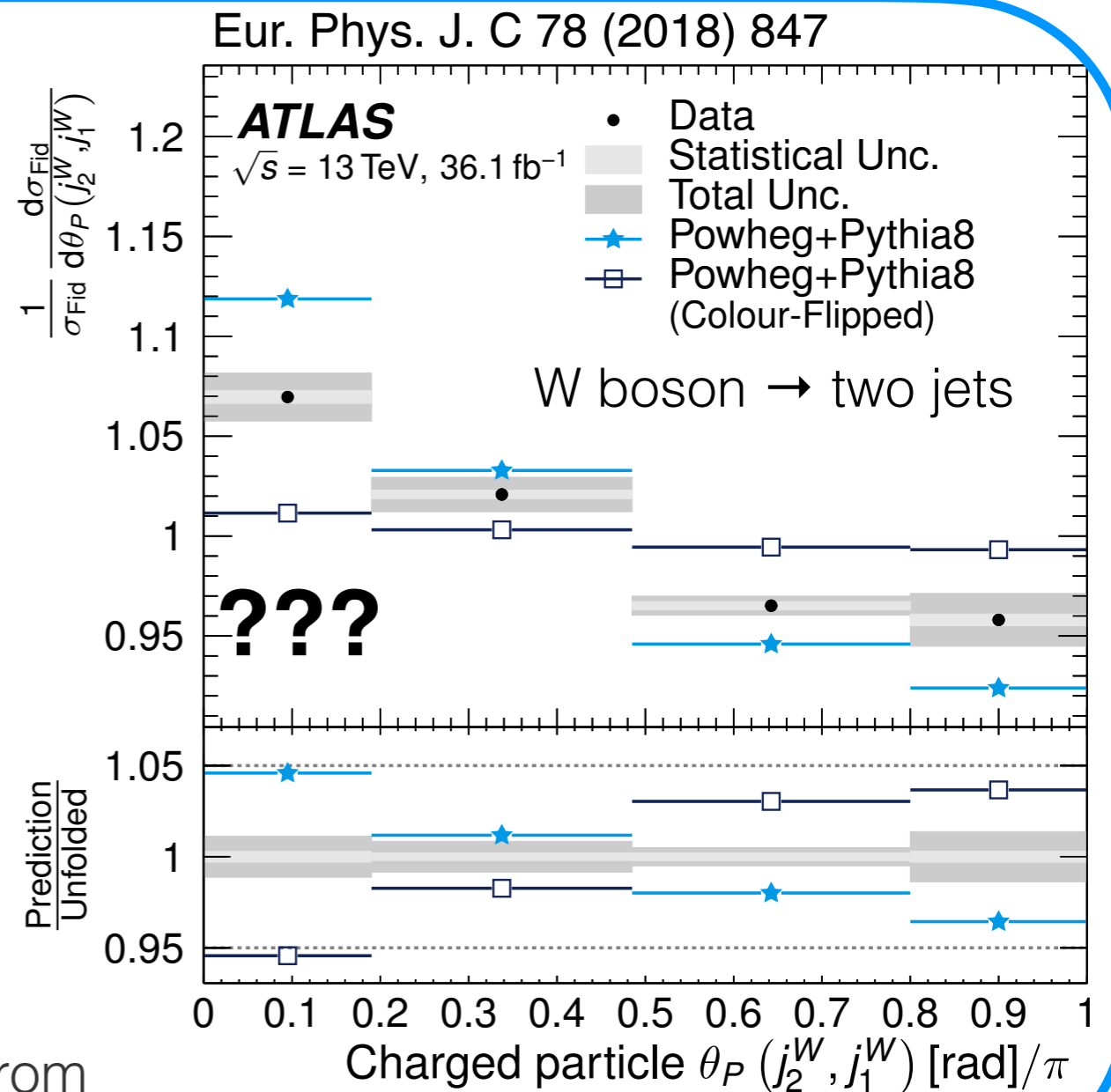
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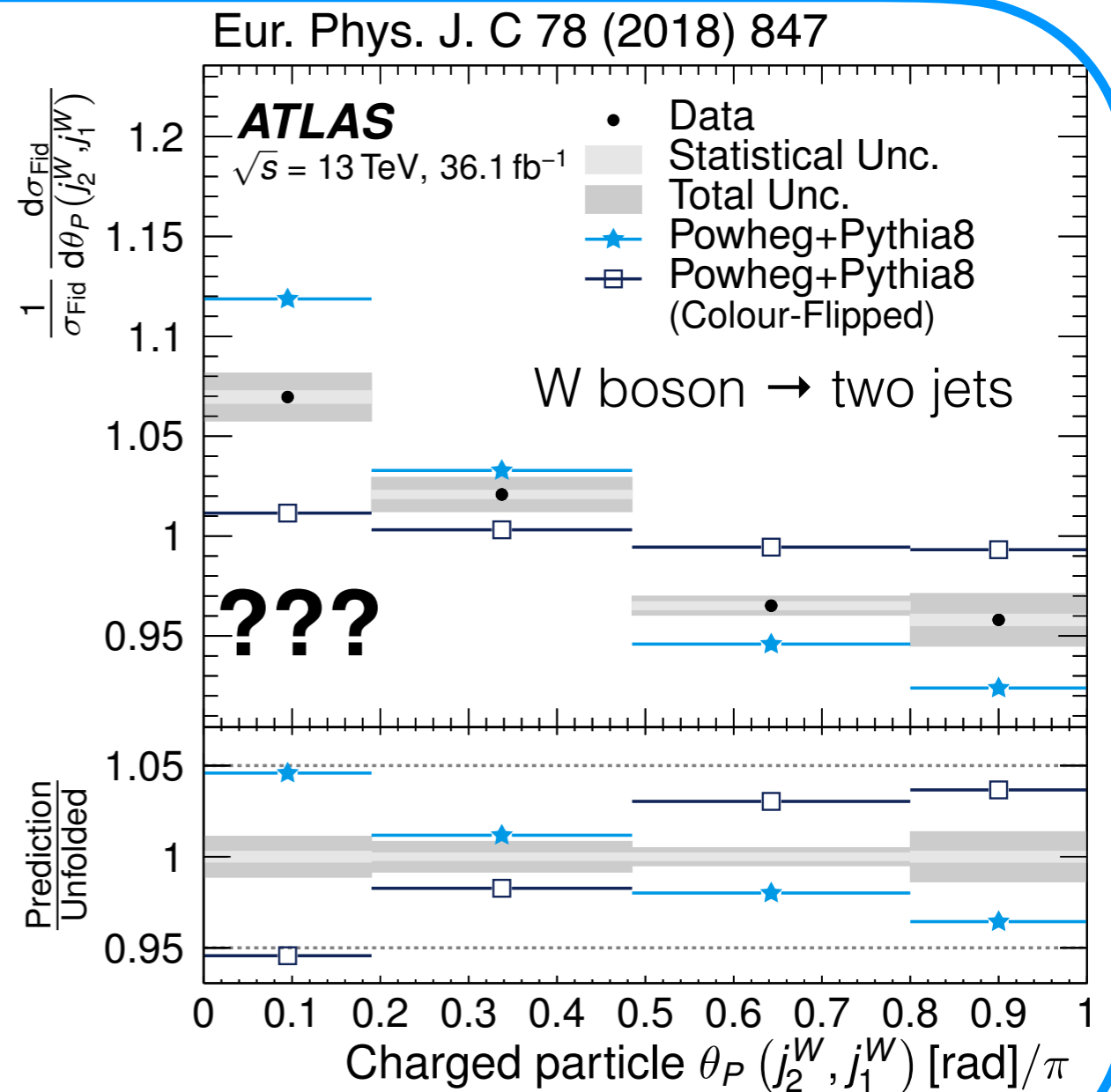
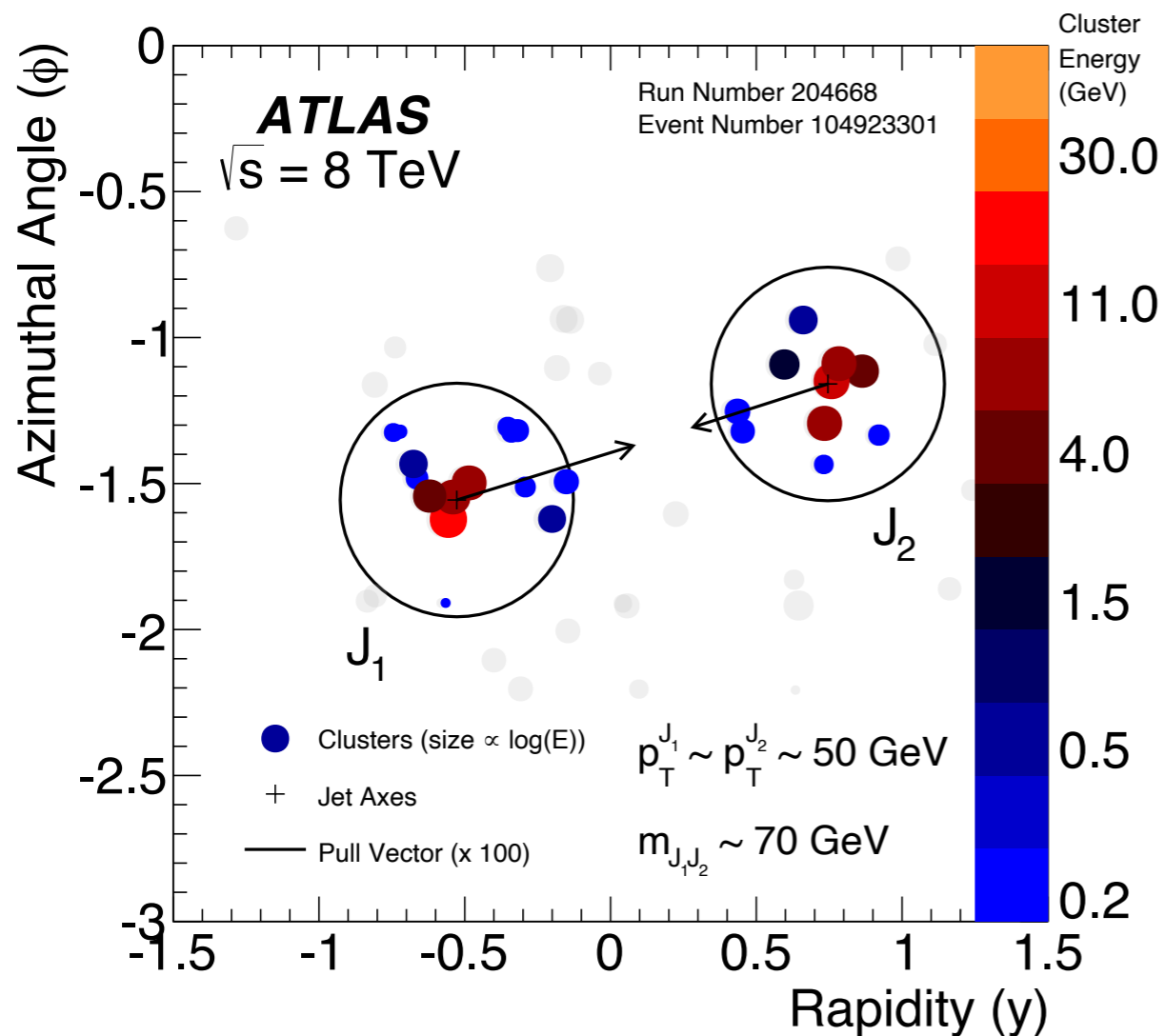
θ_P = How much the radiation from one jet “leans” toward the other.



Correlations Part I: Jet Pull

As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Example 1: Jet pull



Correlations Part I: Jet Pull

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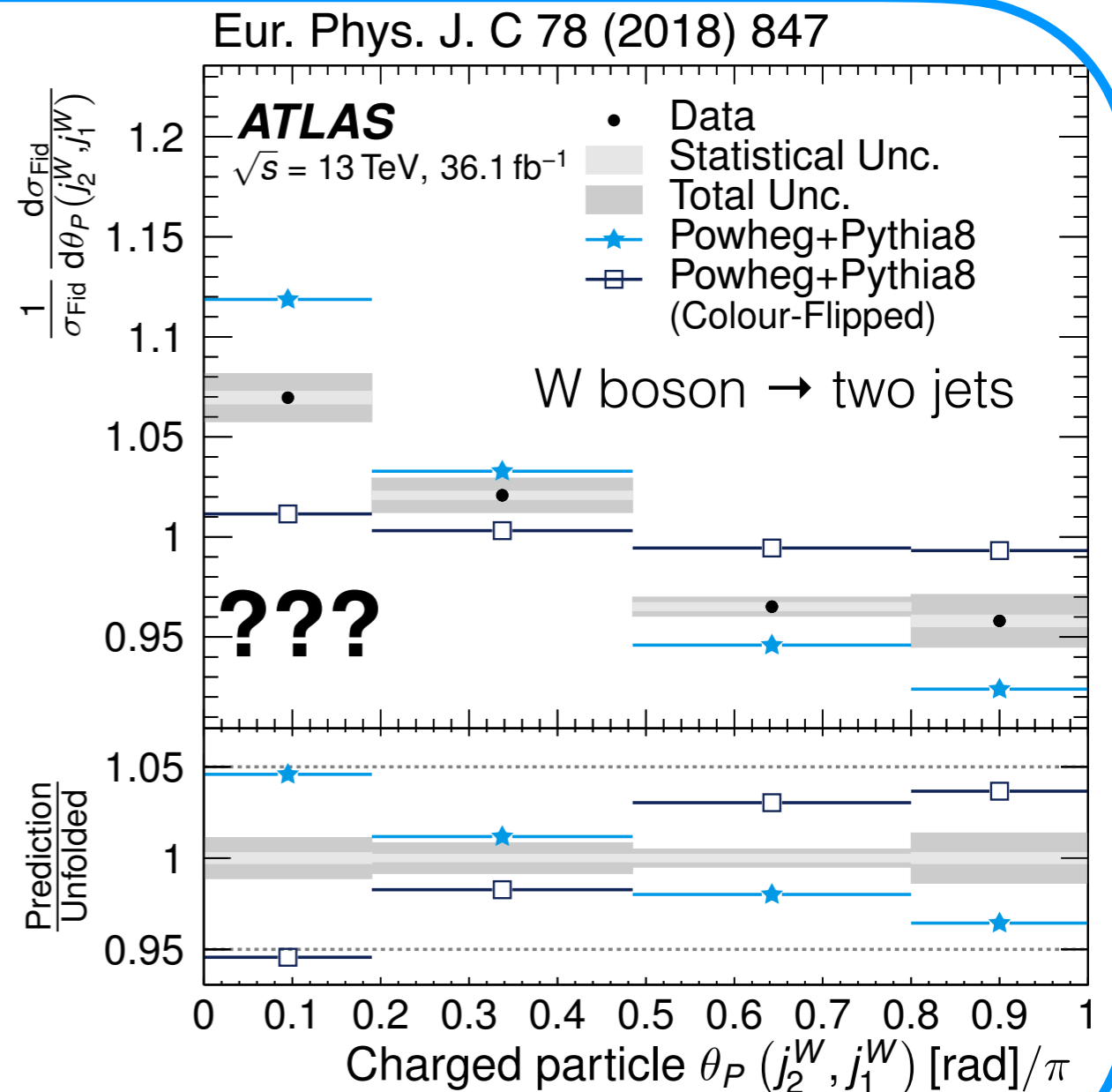
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Example 1: Jet pull

Here is an observable where we can't distinguish between "entanglement" turned "on" and "off" !

Theory predictions are challenging, but in development

(see A. Larkoski, S. Marzani, C. Wu, PRD 99 (2019) 091502)

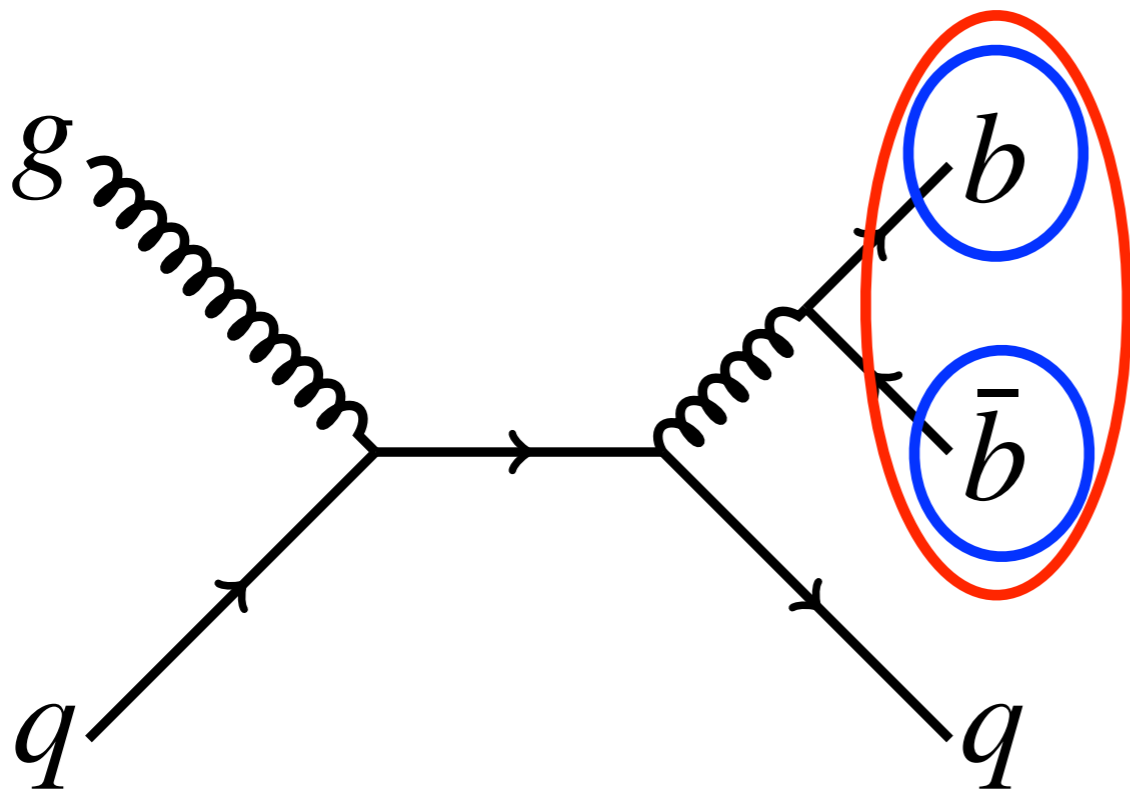


Correlations Part II: $g \rightarrow b\bar{b}$

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As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Example 2: $g \rightarrow b\bar{b}$



Gluon splitting to bottom quarks gives us the only ~pure access to QCD splitting functions.

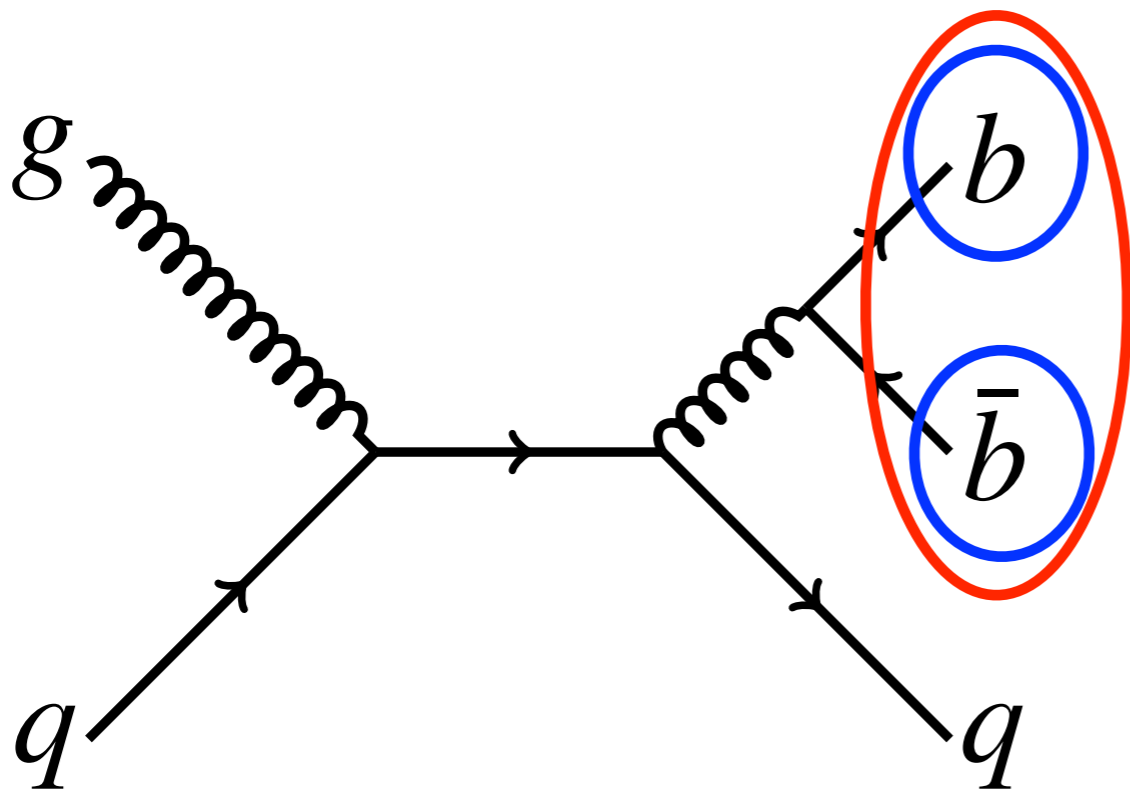
(and of course, this is a very important process for Higgs)

Correlations Part II: $g \rightarrow b\bar{b}$

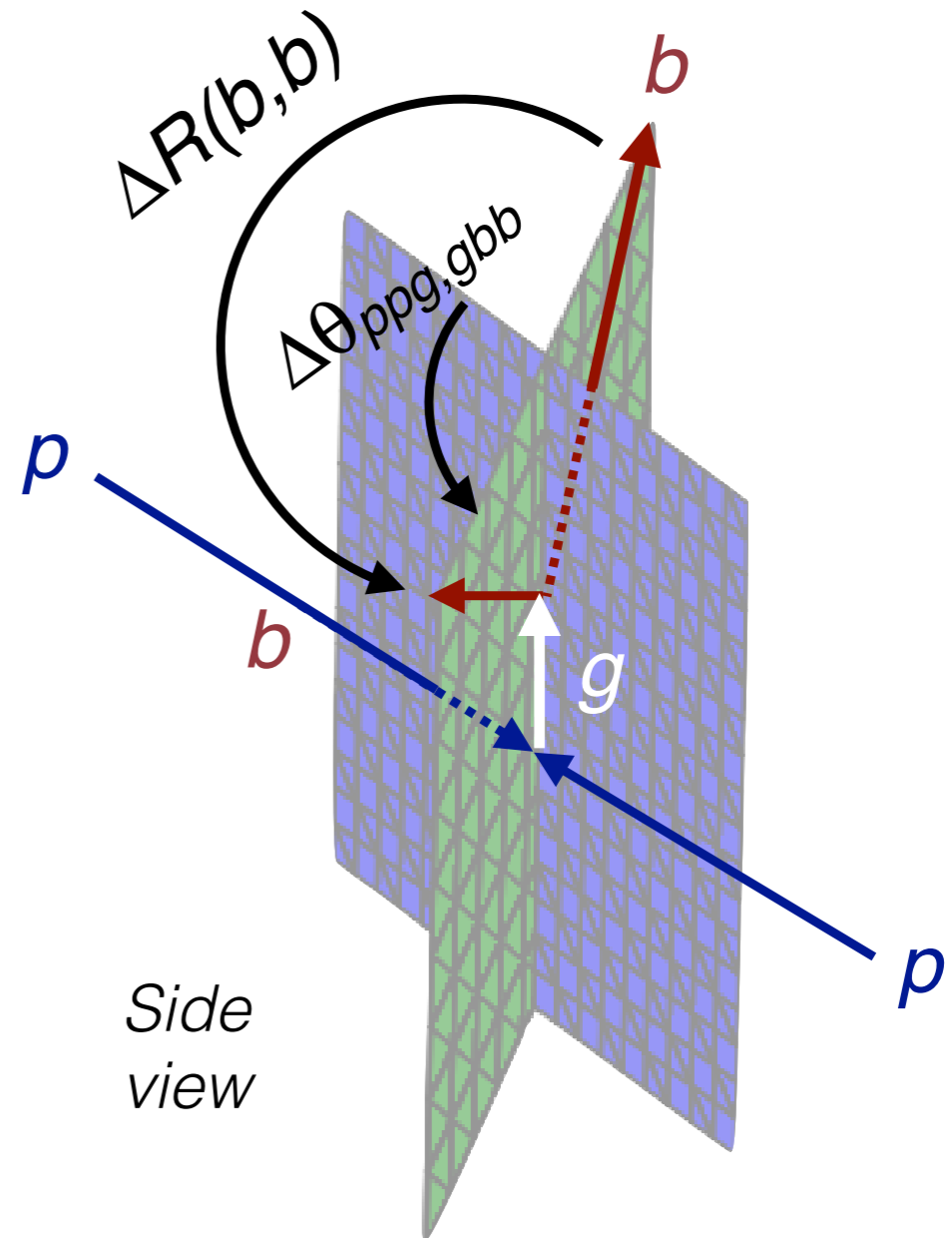
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Example 2: $g \rightarrow b\bar{b}$



Relative angles to probe polarization

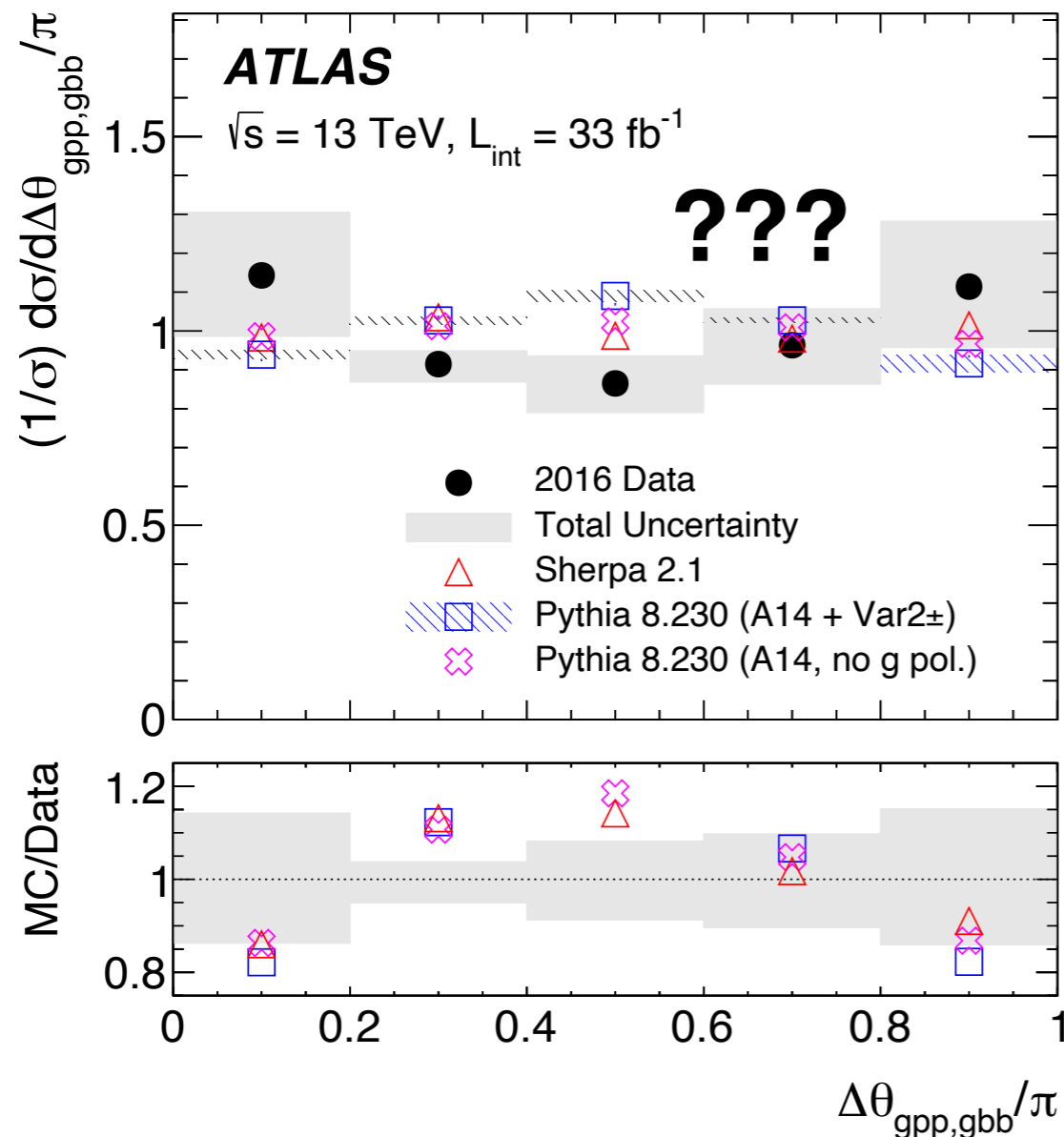


Correlations Part II: $g \rightarrow b\bar{b}$

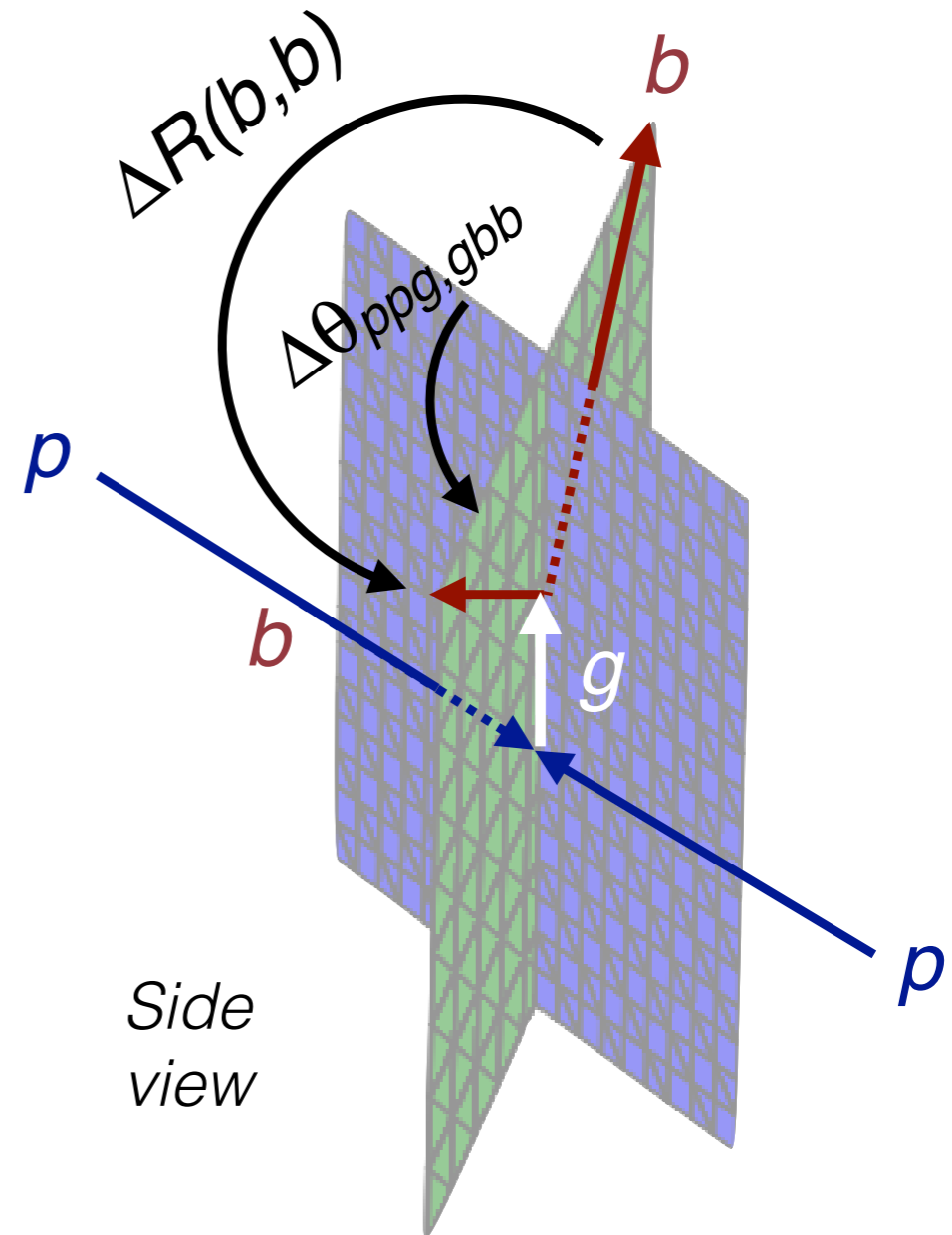
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As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Example 2: $g \rightarrow bb$



Phys. Rev. D 99, 052004 (2019)

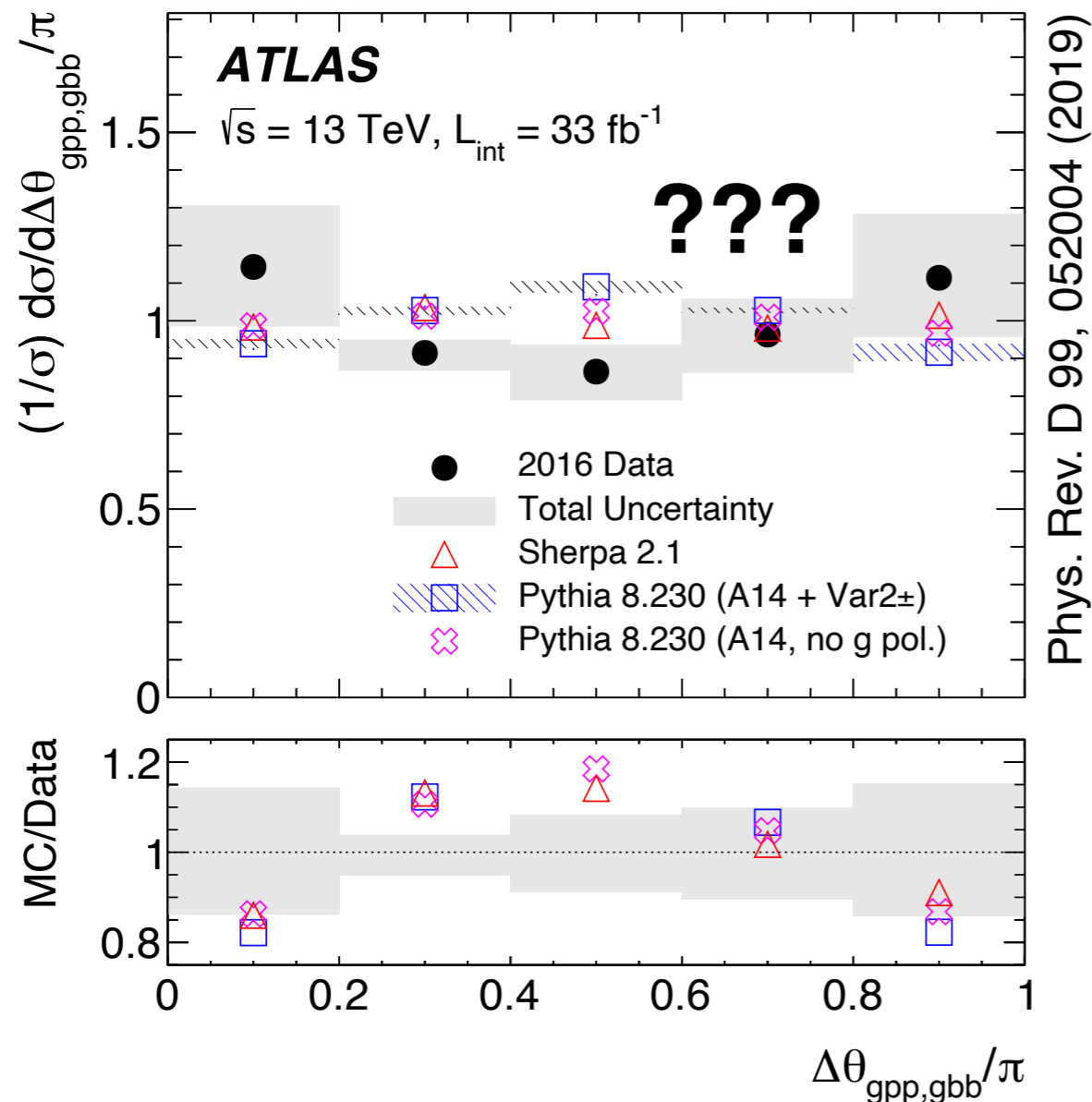


Correlations Part II: $g \rightarrow b\bar{b}$

30

As in many other areas of physics, studying correlations gives us a handle on emergent properties of QCD

Example 2: $g \rightarrow bb$



Gluons seems “more polarized” in data than in our predictions. Slight improvement from matrix element corrections (Sherpa 2 \rightarrow 3).

See also Fischer, Lifson, Skands, EPJC 77 (2017) 719

Correlations Part II: $g \rightarrow b\bar{b}$

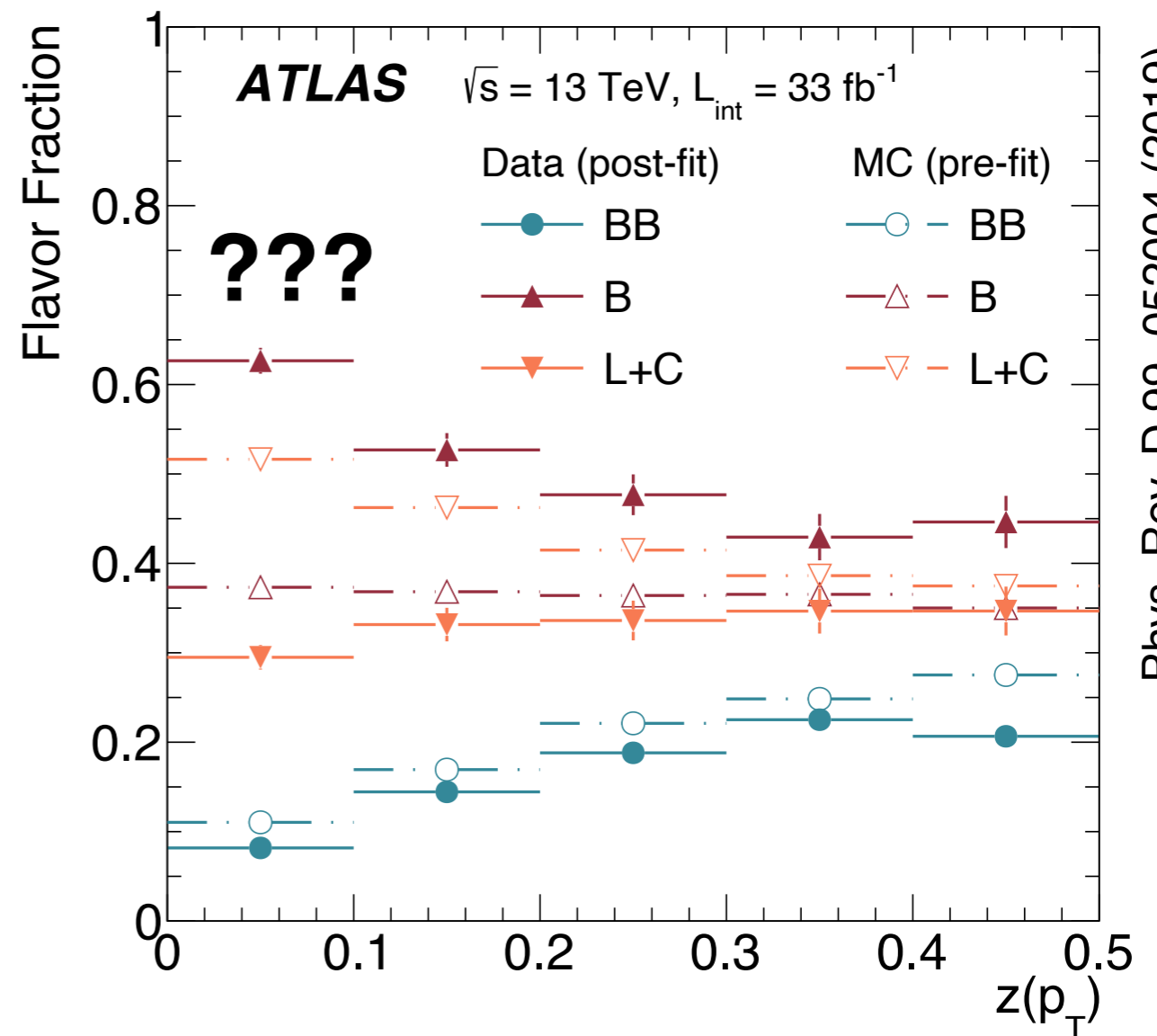
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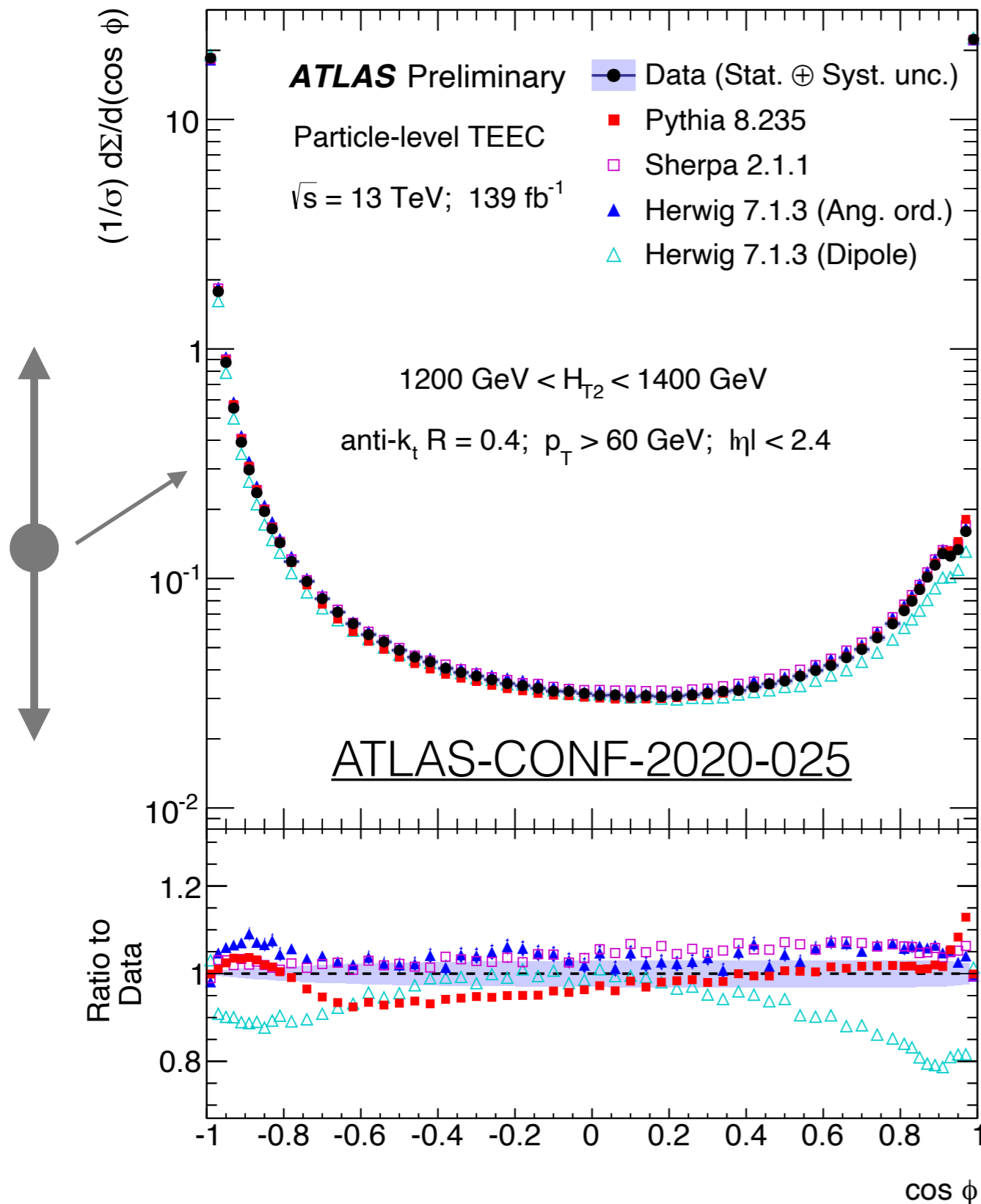
Example 2: $g \rightarrow bb$

Also find that the flavor fractions are not quite correct?

(determined from a fit to the displacement of tracks inside jets)



Correlations Part III: TEECs



For probing angular scales larger than the jet radius, we can use jets to precisely probe event-level correlations

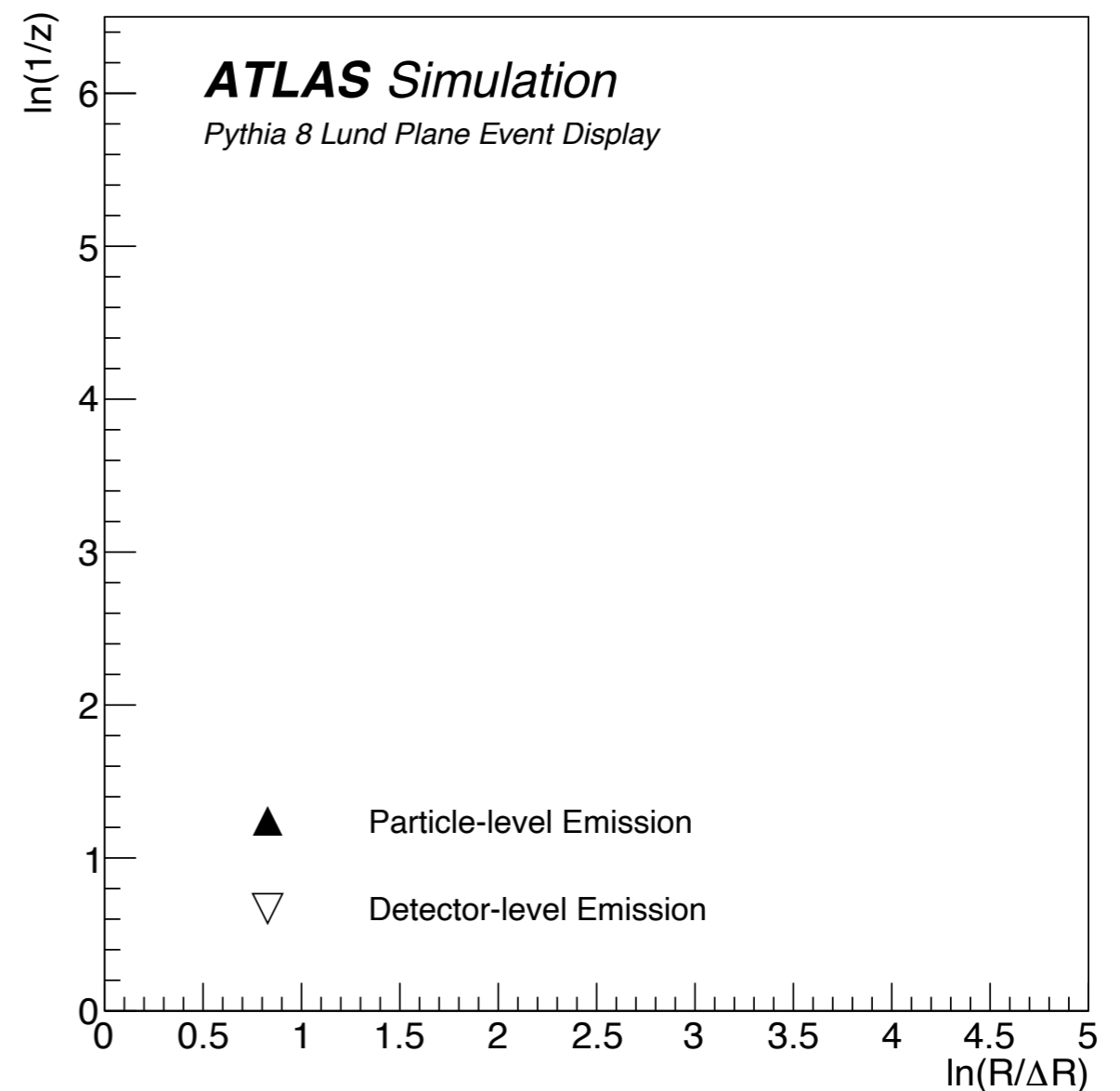
Significant recent interest in EECs inside jets also

Correlations Part IV: Isolate the Physics

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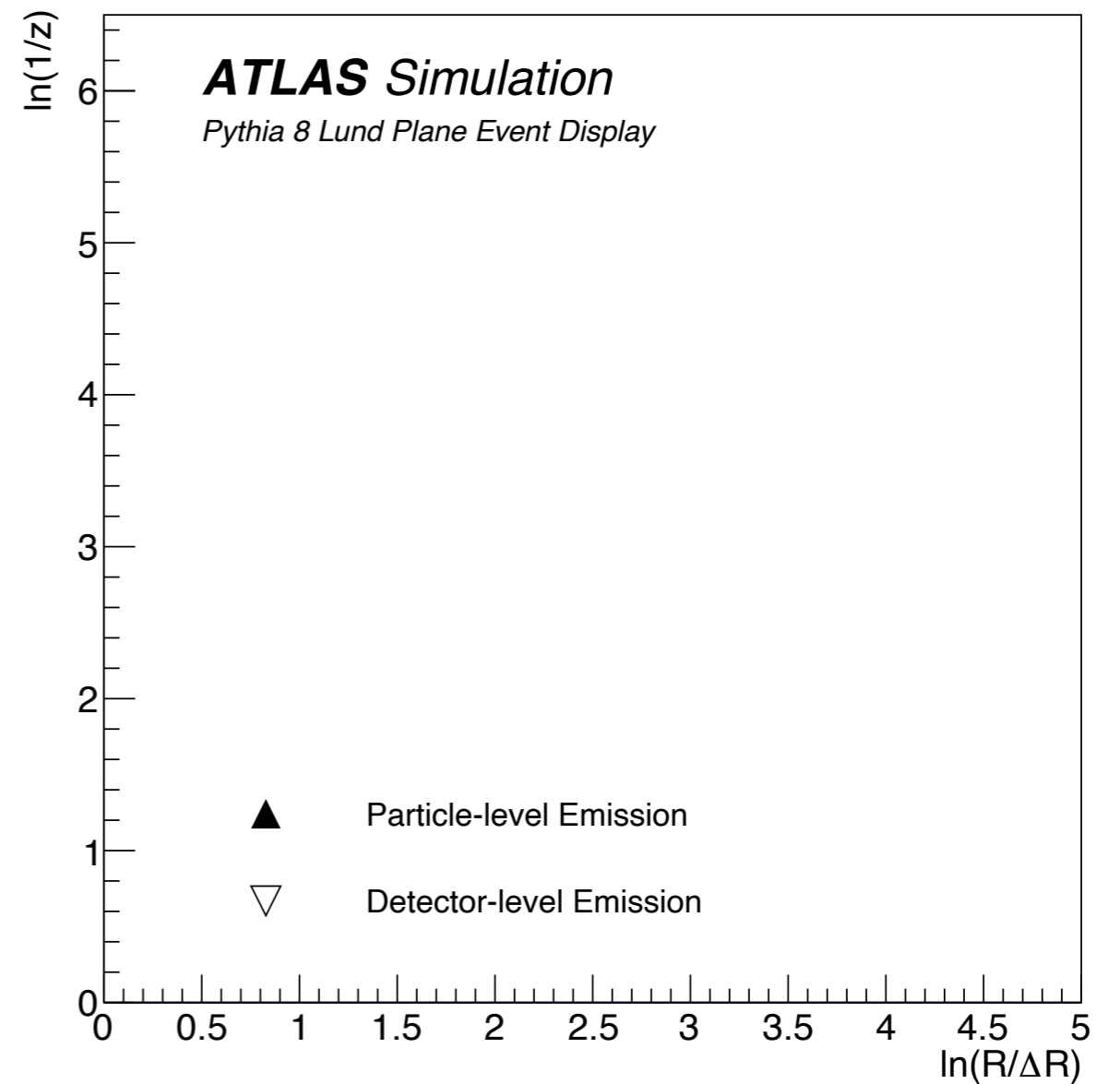
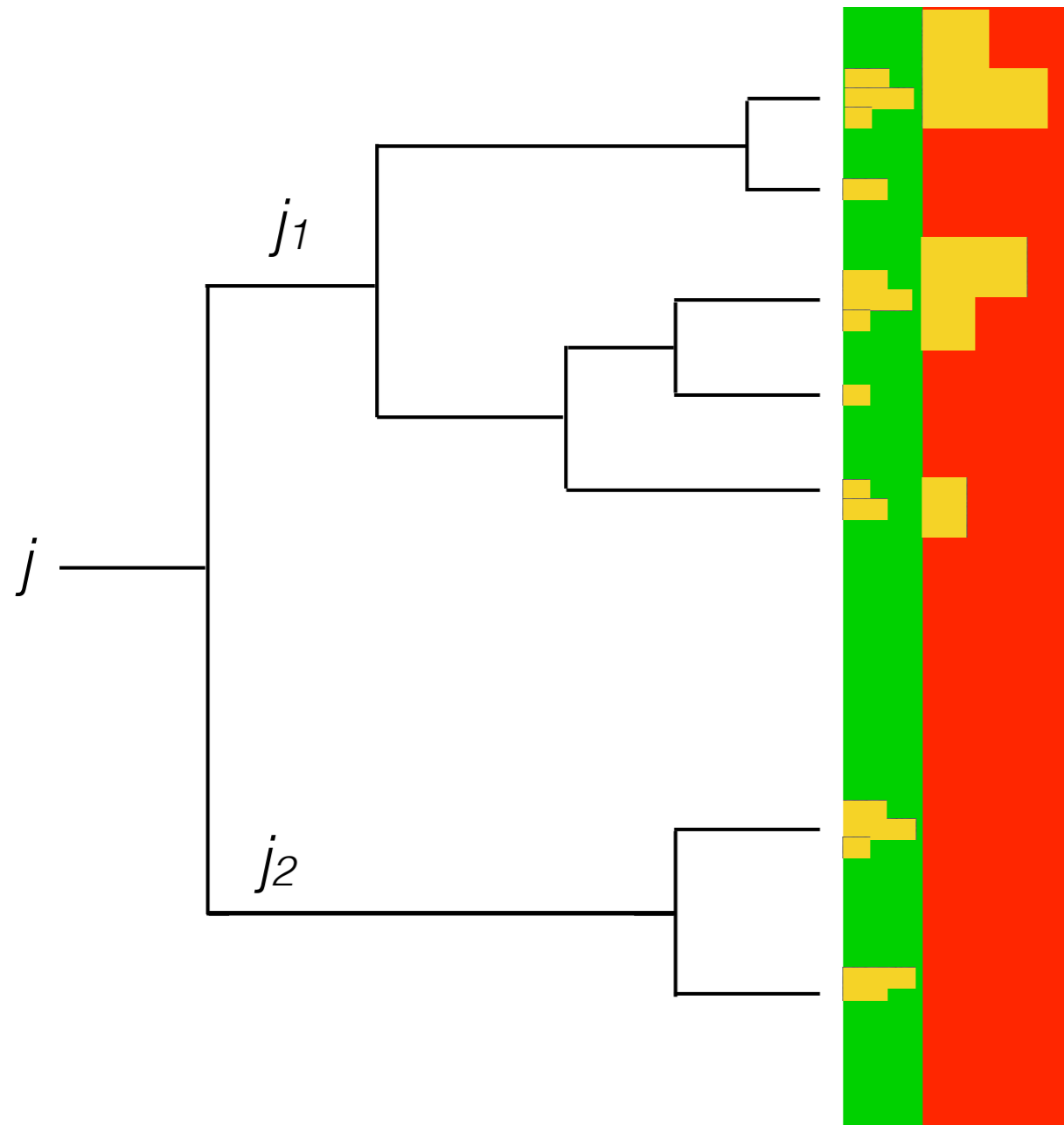
Important: isolate effects with different physical origin

Tool: Lund plane to categorize all hard splittings at once



Correlations Part IV: Isolate the Physics

34

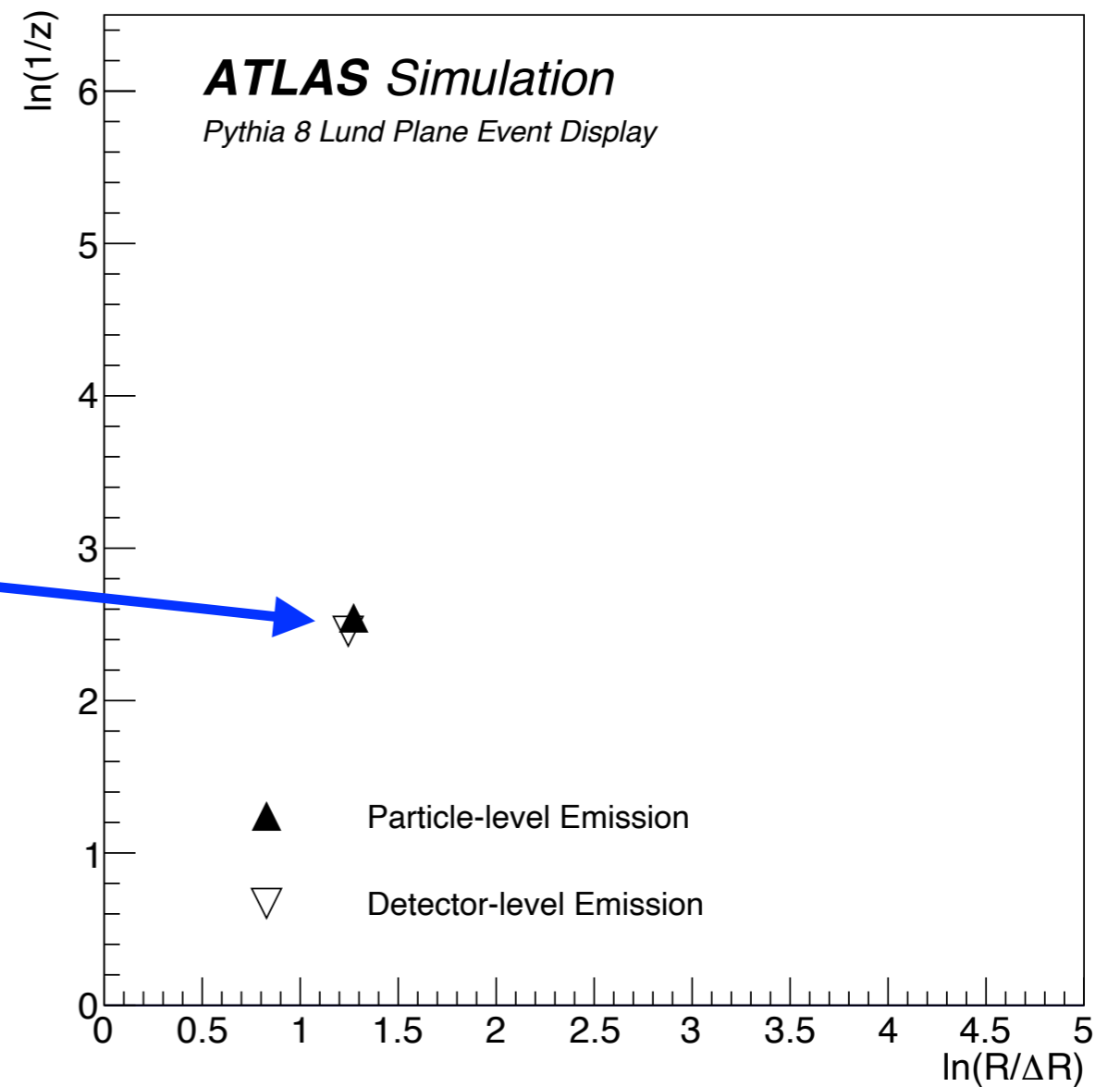
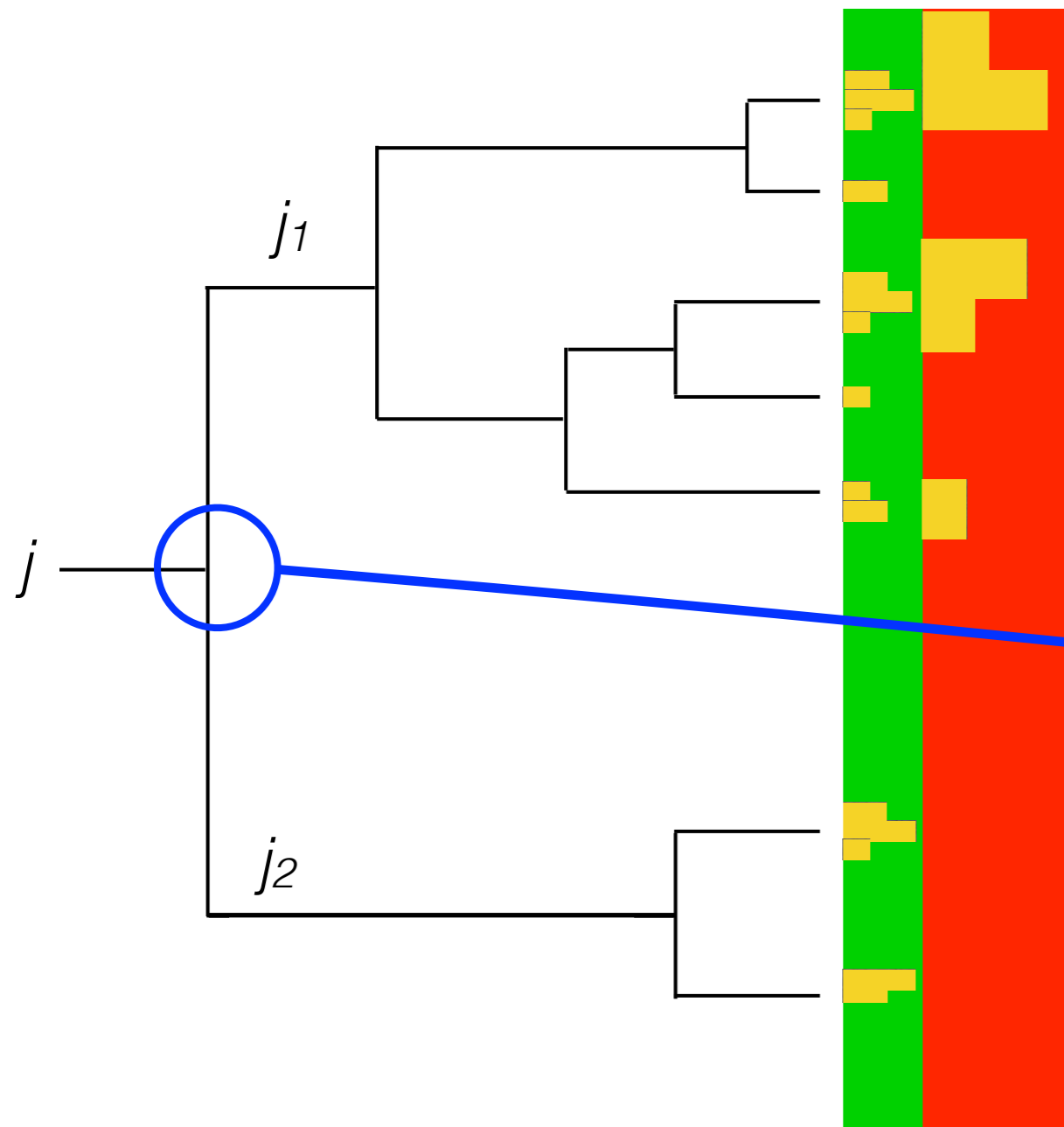


$z = j_1$ momentum fraction of j

$\Delta R =$ angle between j_1 and j_2

Correlations Part IV: Isolate the Physics

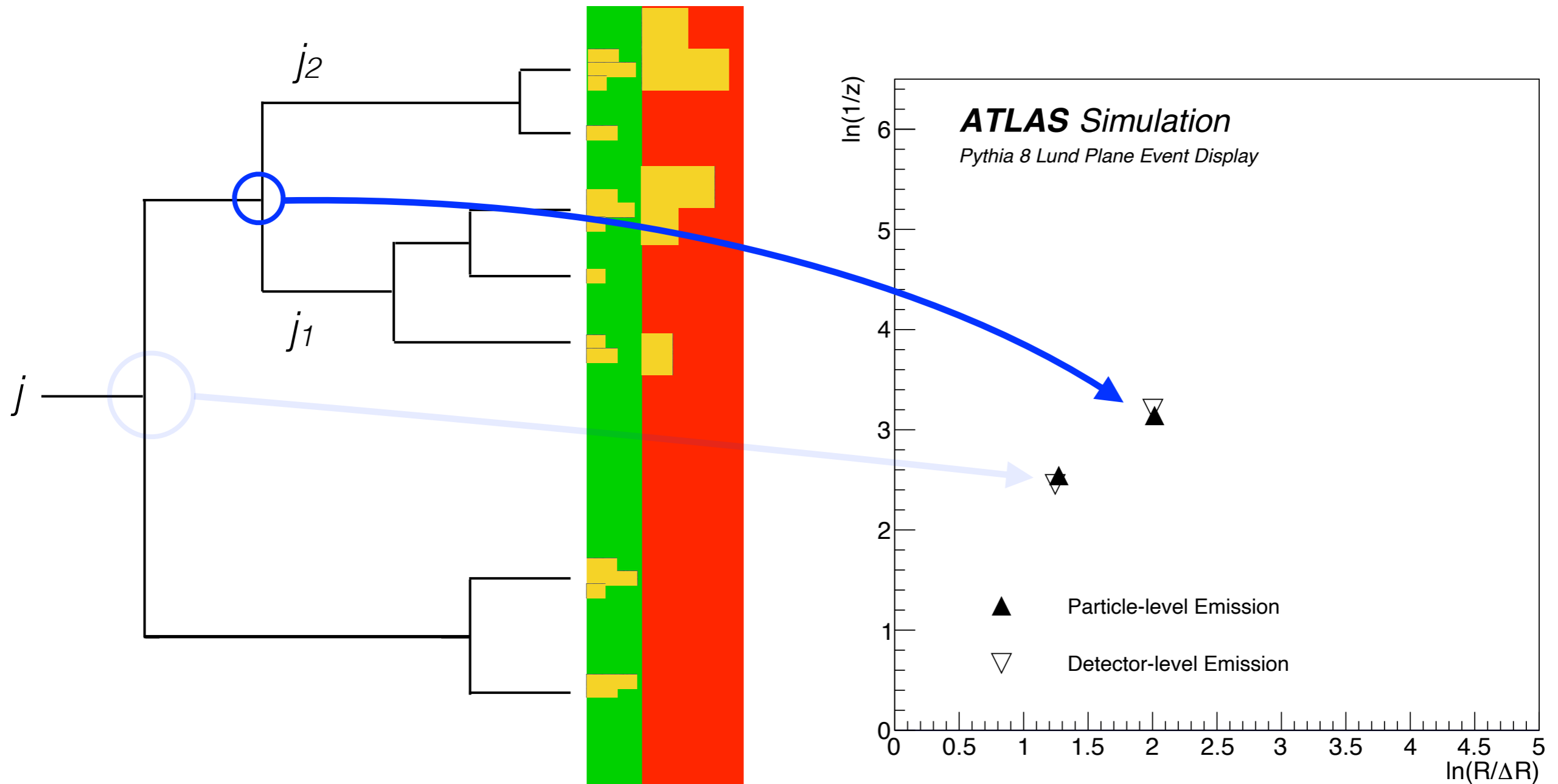
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Correlations Part IV: Isolate the Physics

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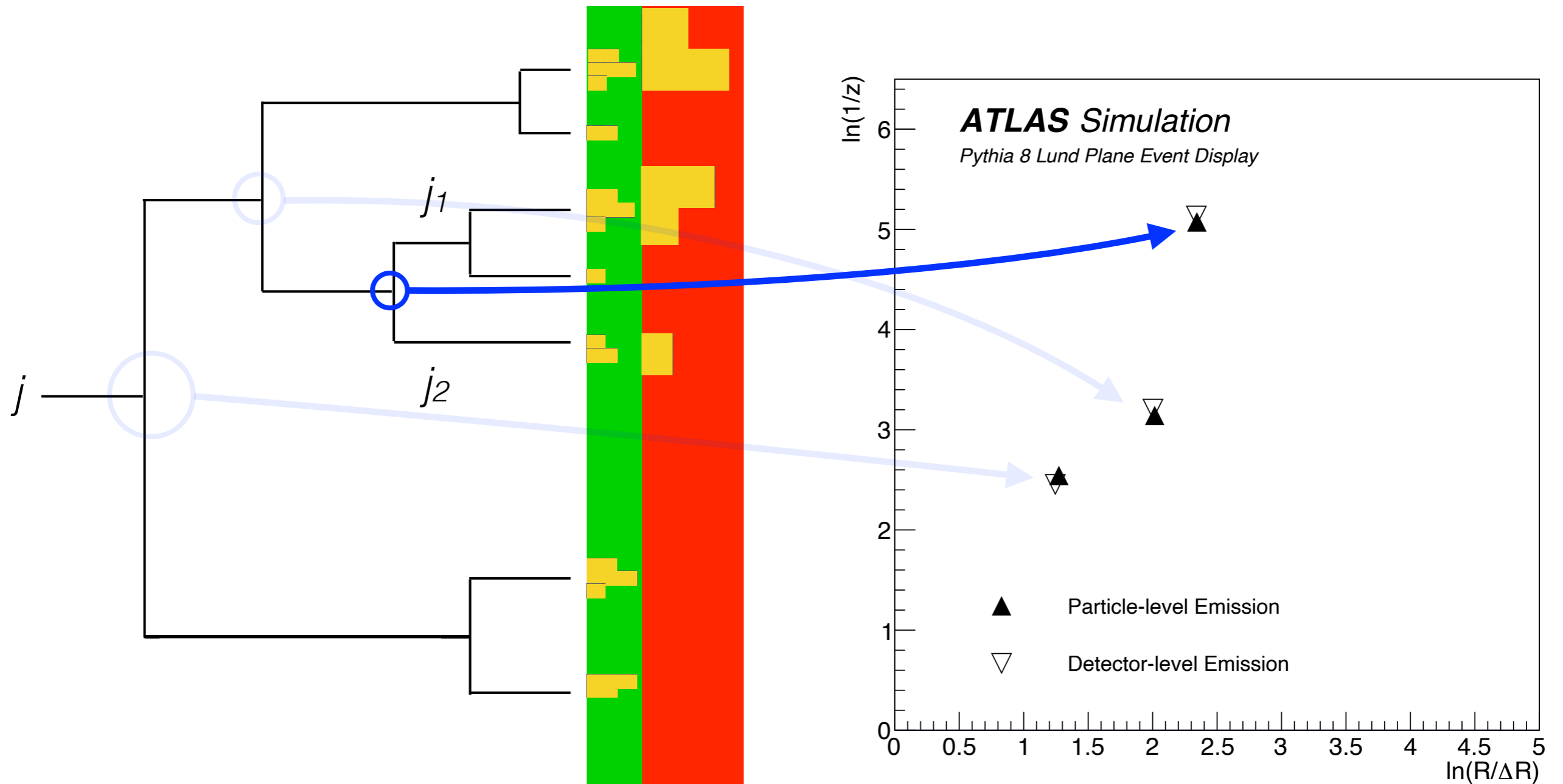


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37

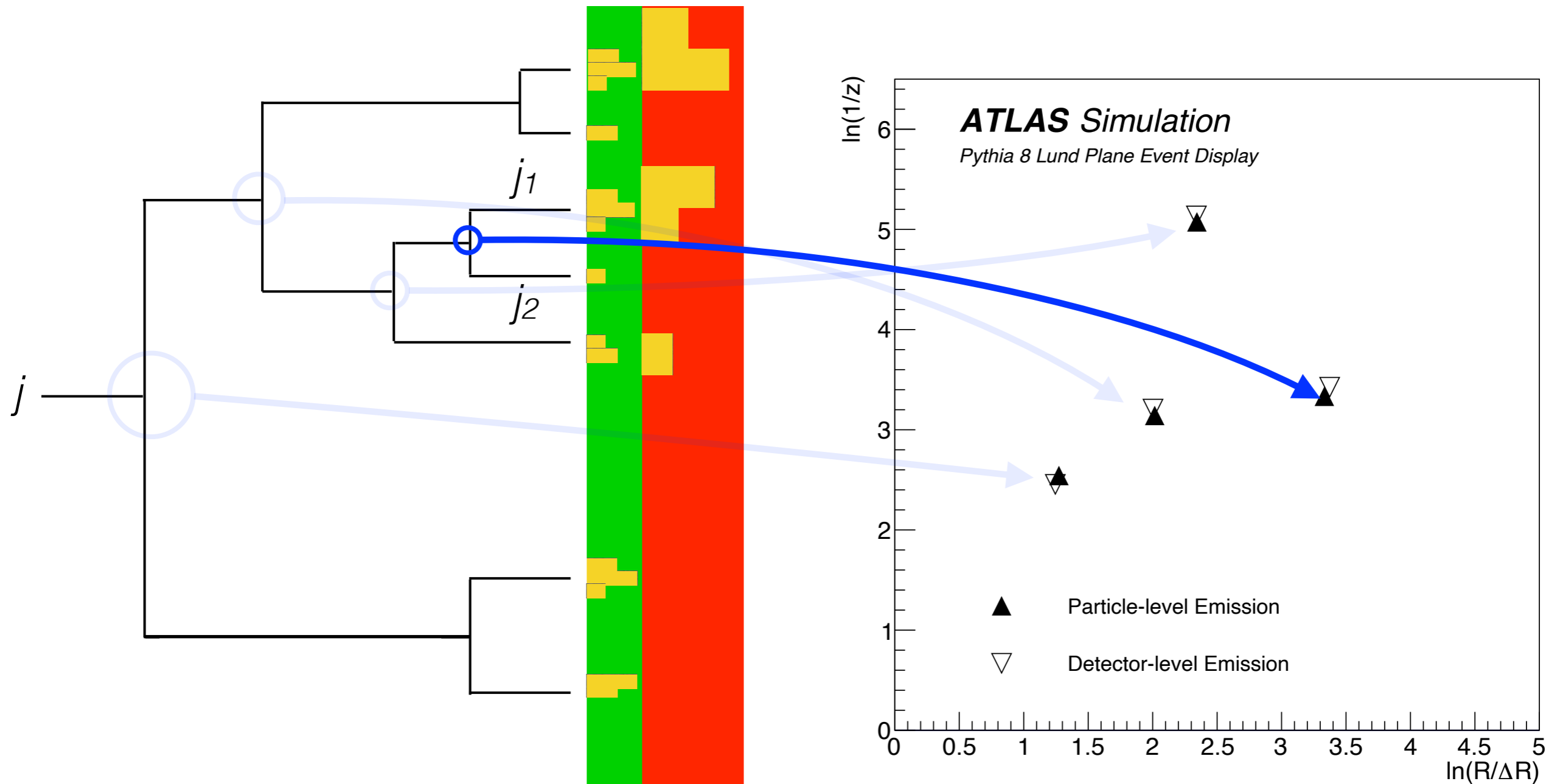


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Correlations Part IV: Isolate the Physics

38

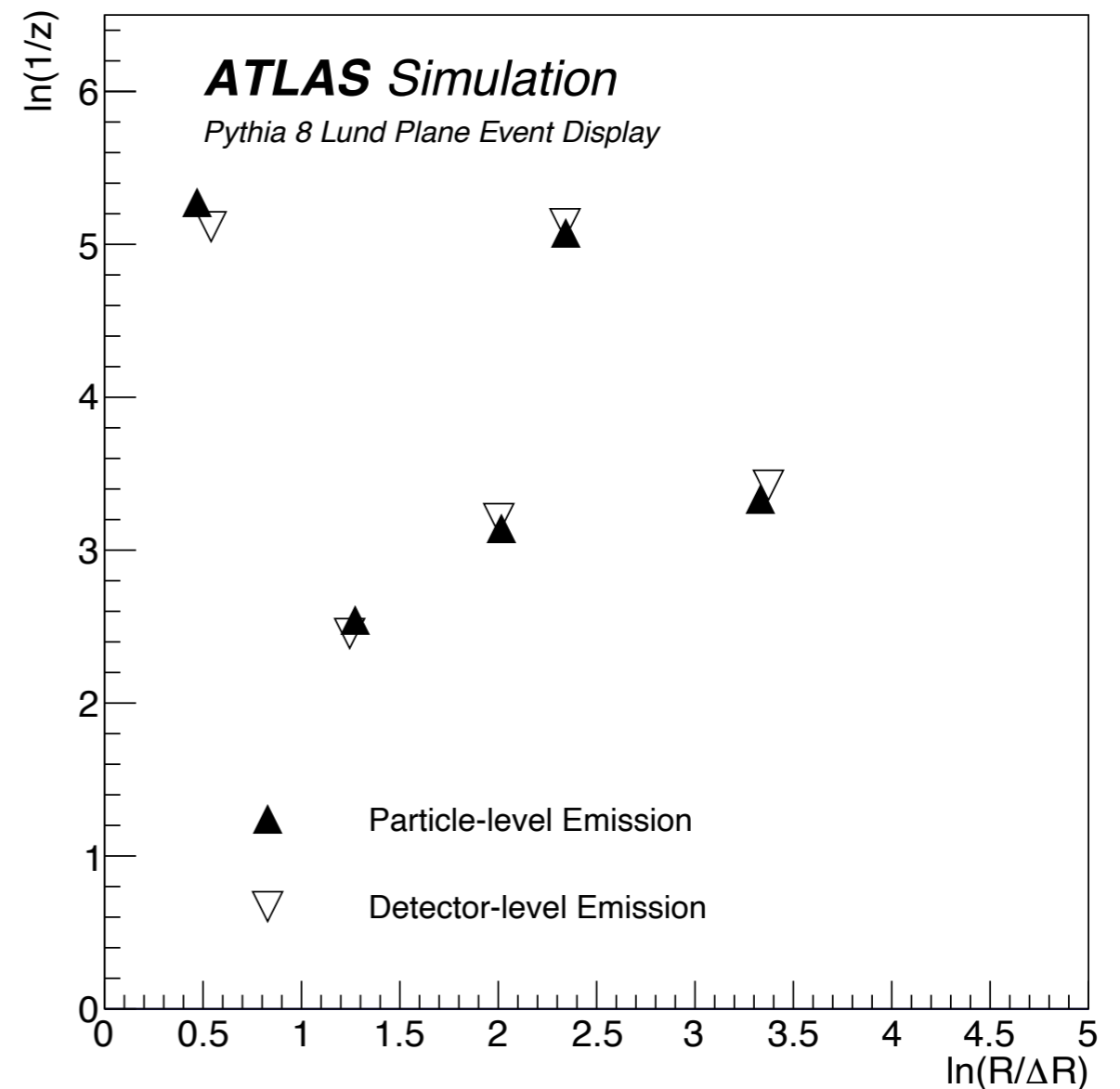
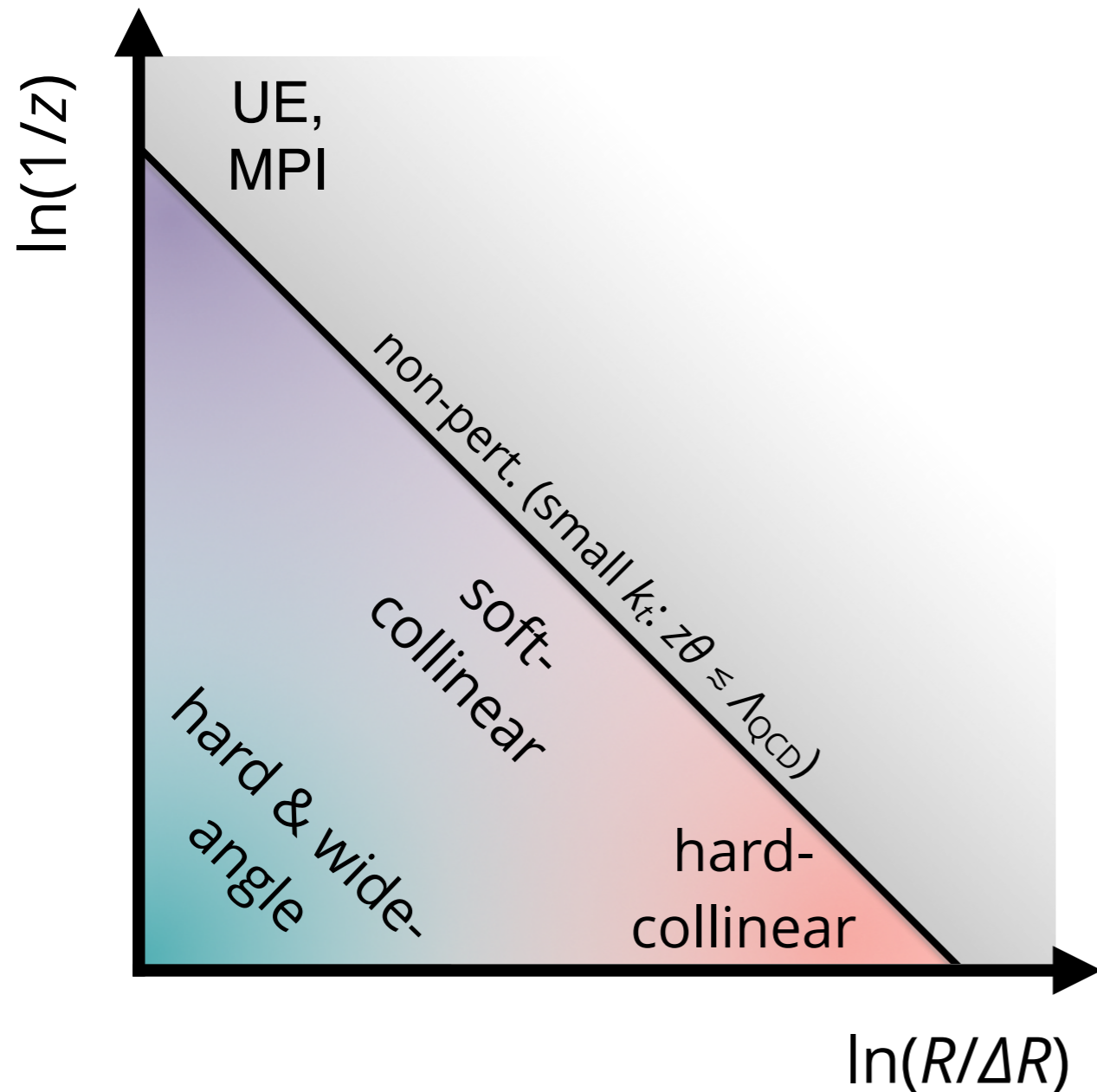


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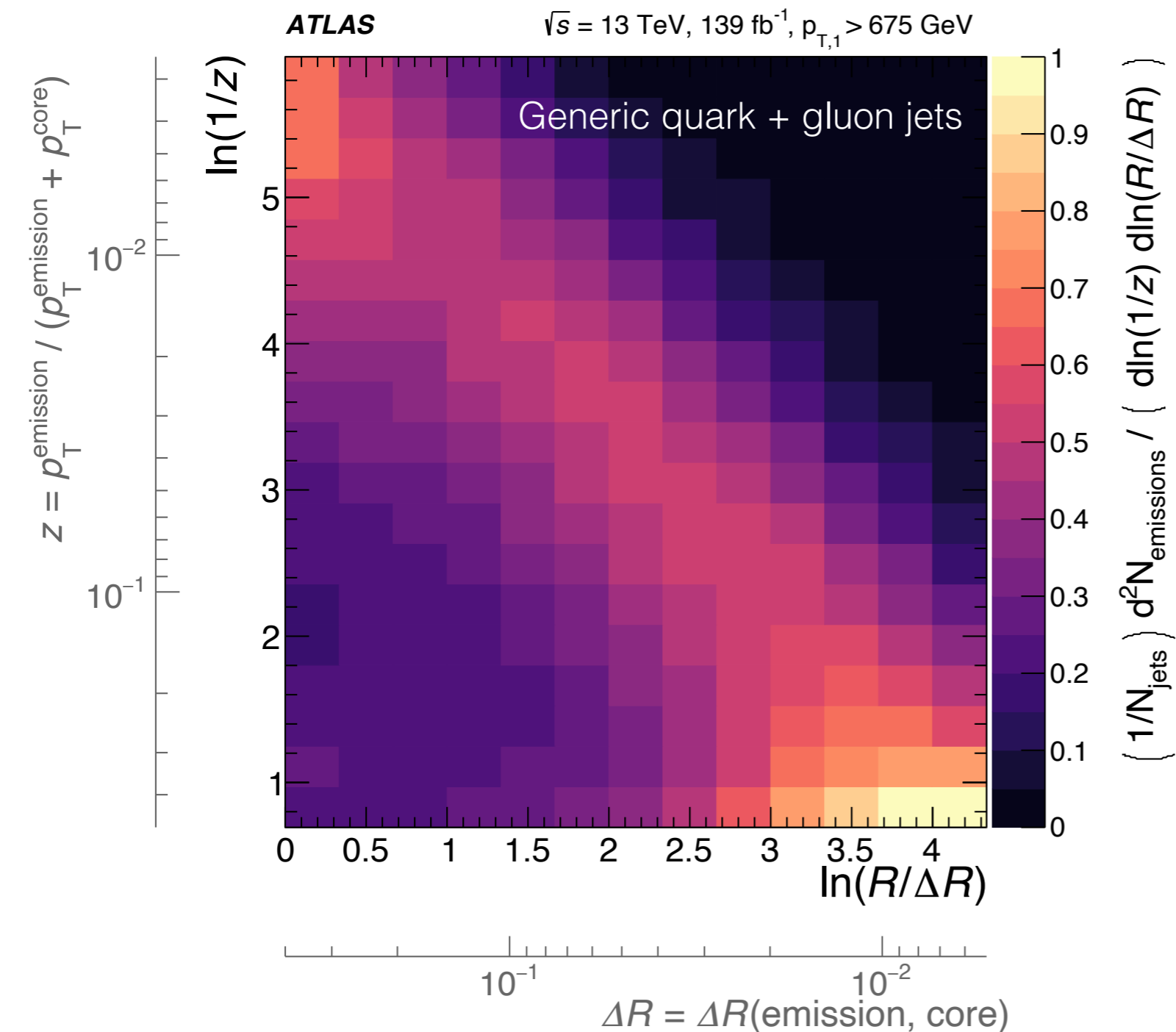
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Factorize physical processes!

Correlations Part IV: Isolate the Physics

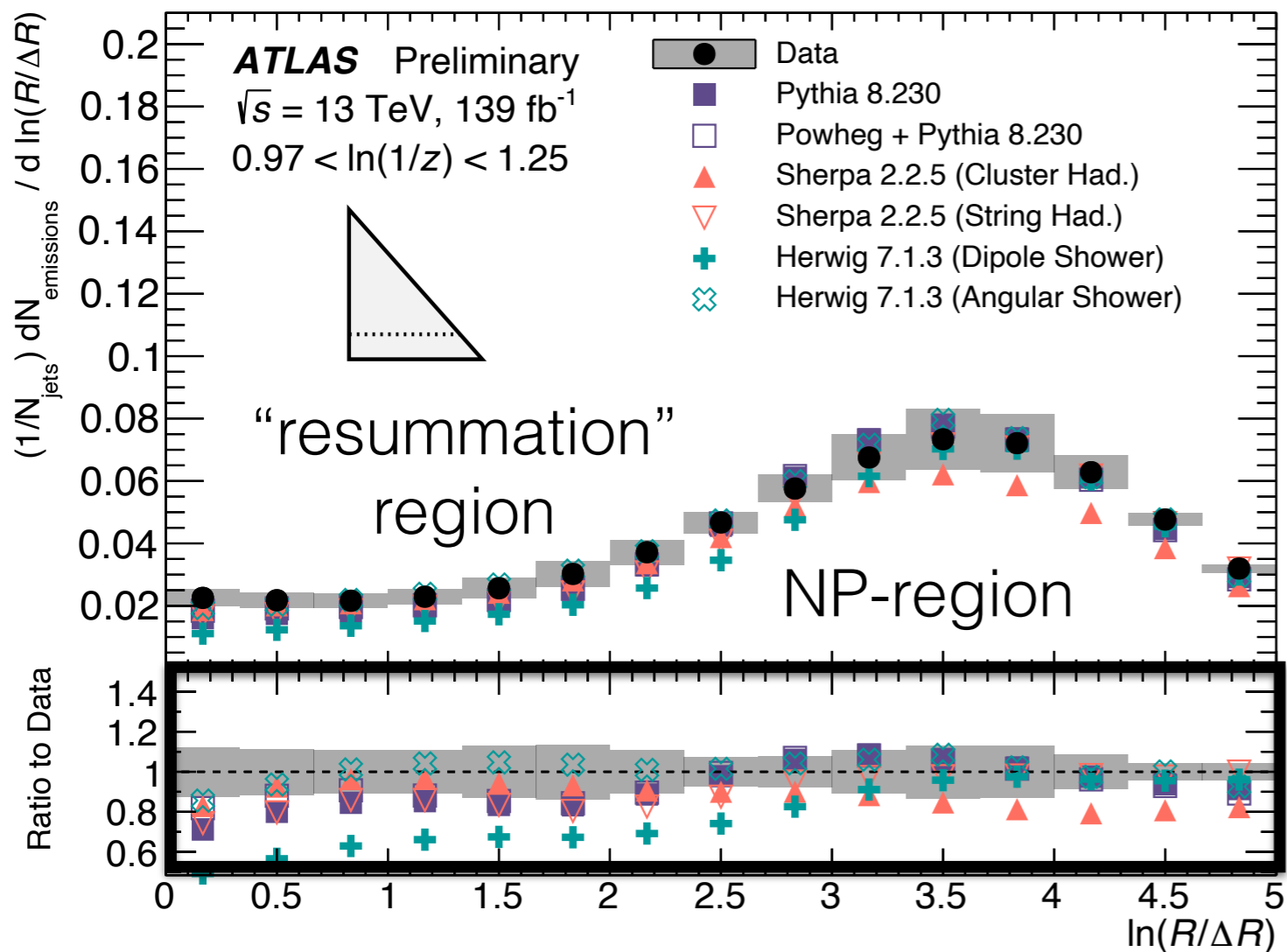
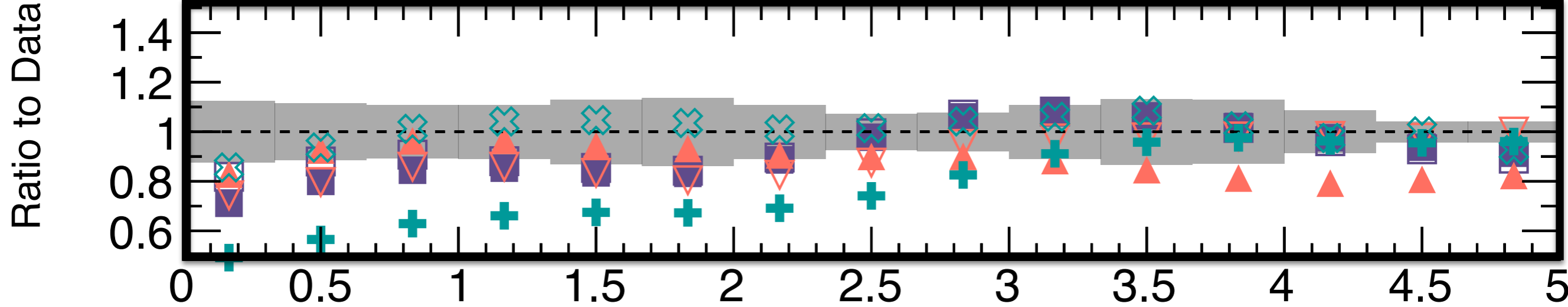
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First measurement
of the Lund jet plane!
*...powerful tool for
isolating hadronization,
parton shower effects,
and fixed-order effects*

Key experimental
challenge:
**tracking inside dense
environments**

(now also measurements from other experiments)



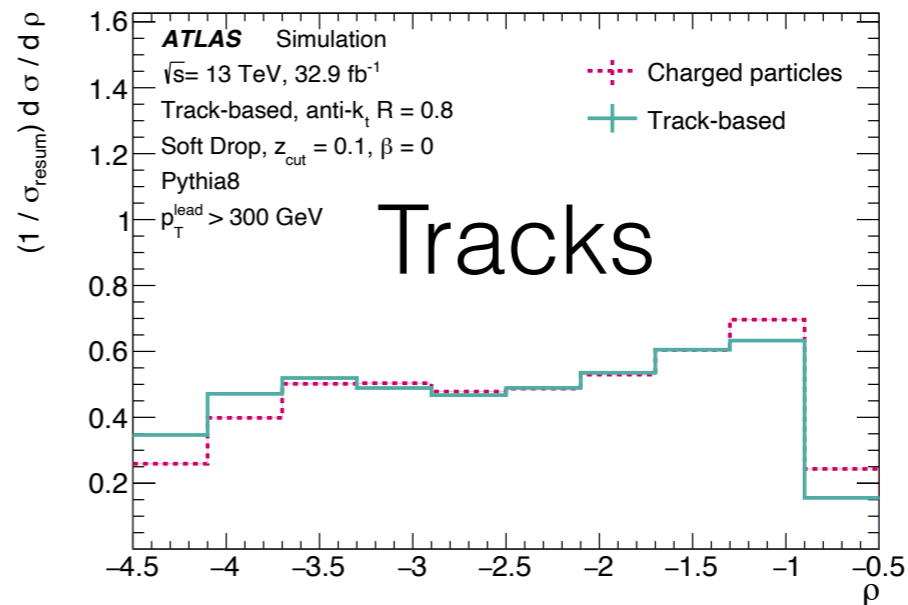
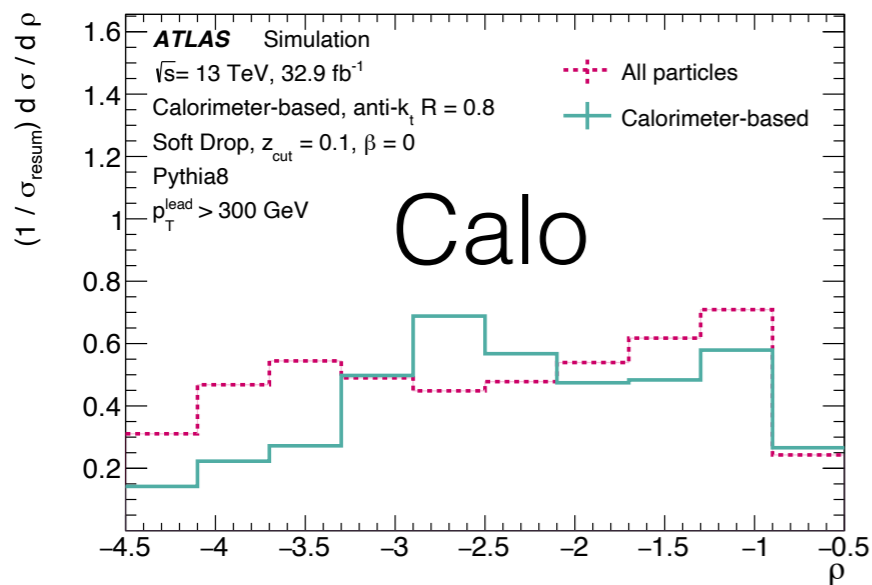
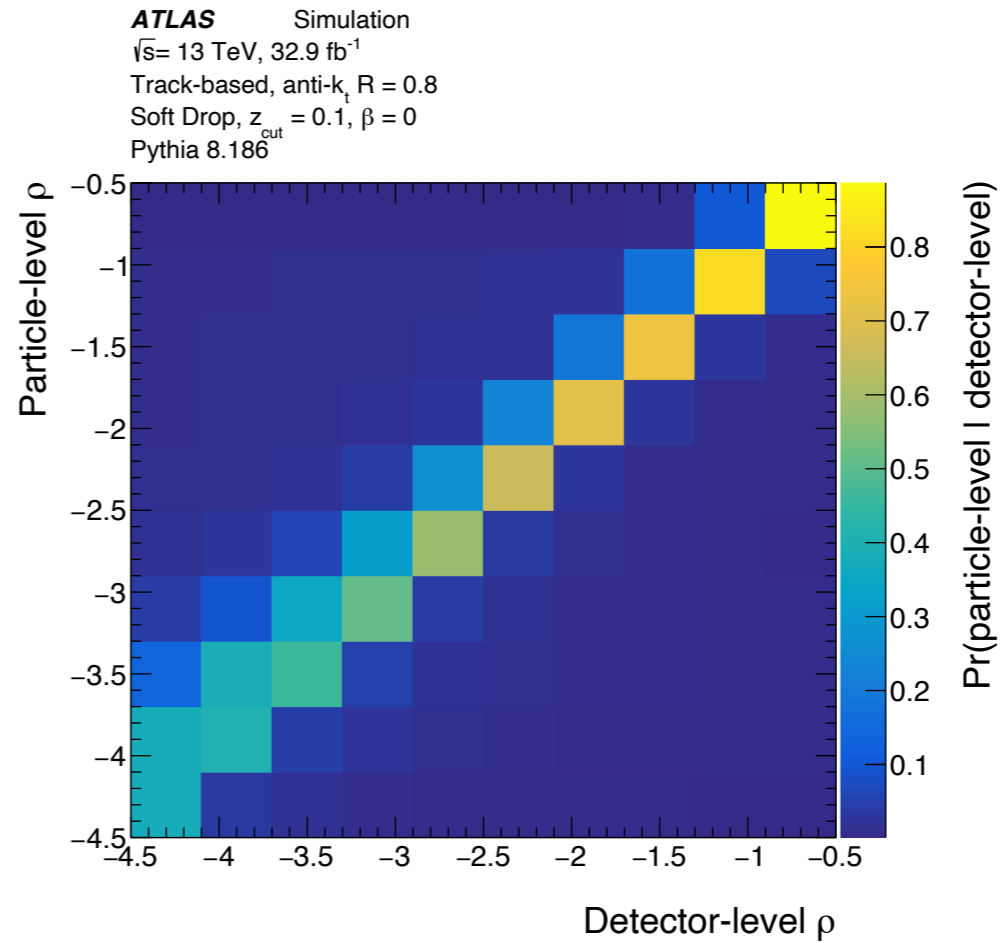
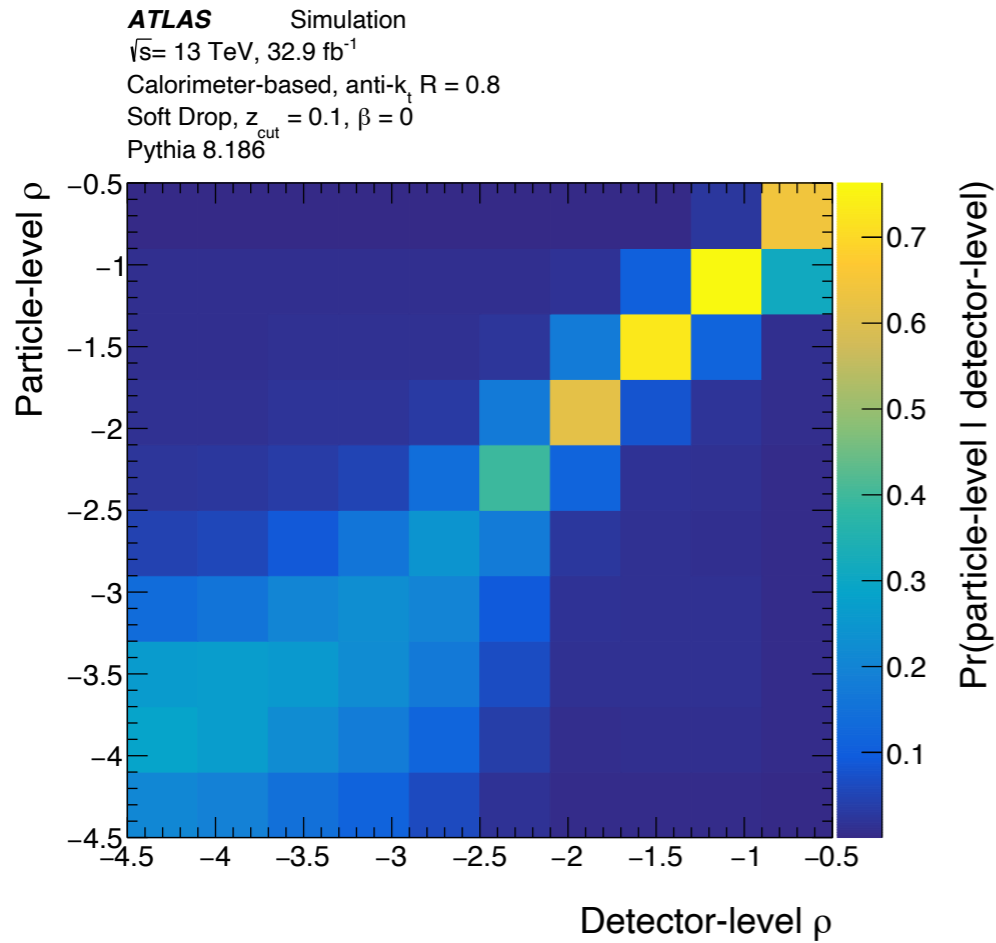
▲ vs. ▼ hadronization
 + vs. ⊗ parton shower

First measurement of the Lund jet plane!

...powerful tool for isolating **hadronization**, **parton shower effects**, and fixed-order effects

Key experimental challenge: **tracking inside dense environments**

Correlations Part V: Tracks



ρ is (log)
 jet mass
 normalized
 by p_T

Correlations Part V: Tracks

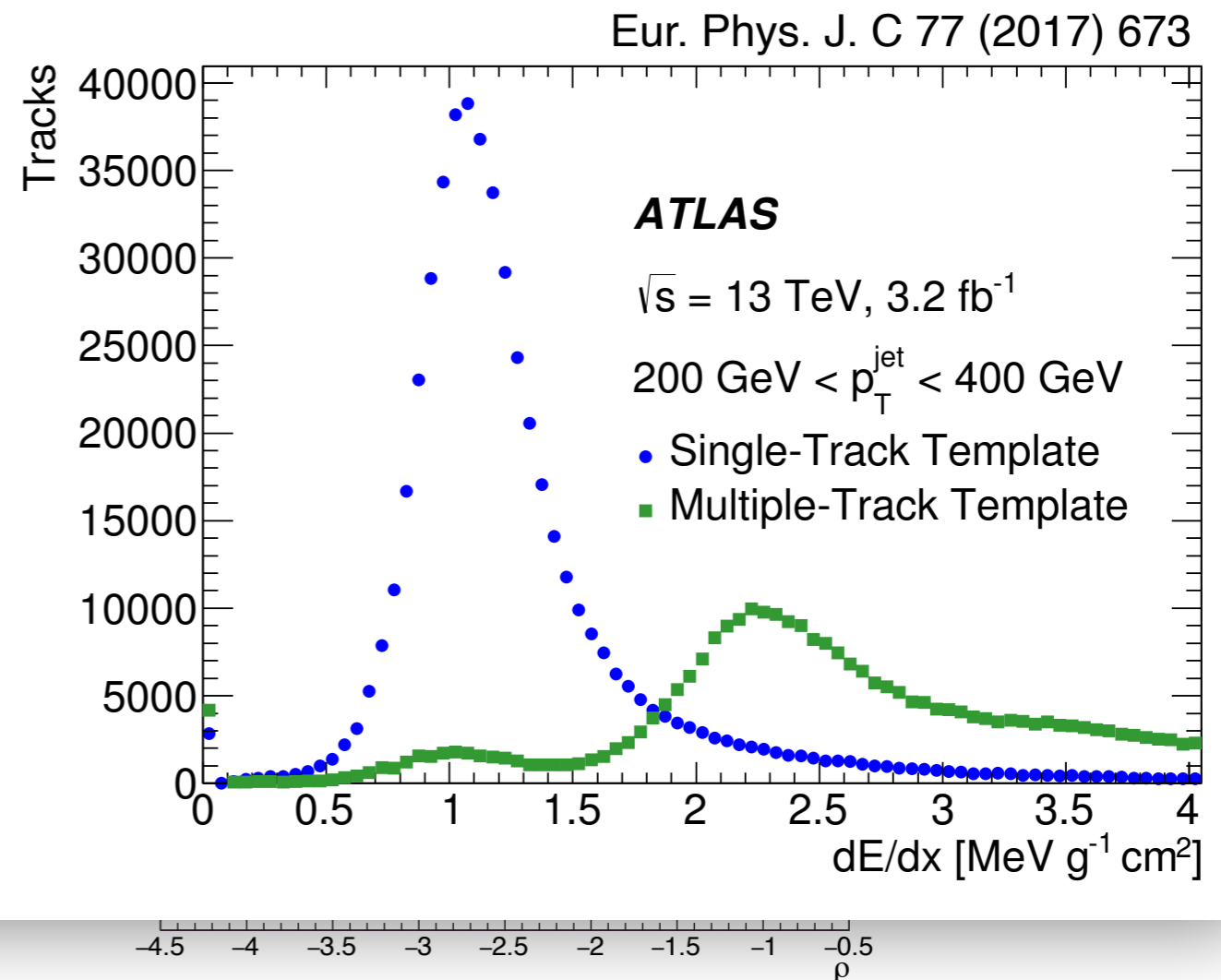
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ATLAS Simulation
 $\sqrt{s} = 13 \text{ TeV}, 32.9 \text{ fb}^{-1}$
Calorimeter-based, anti- k_t $R = 0.8$
Soft Drop, $z = 0.1, \beta = 0$

ATLAS Simulation
 $\sqrt{s} = 13 \text{ TeV}, 32.9 \text{ fb}^{-1}$
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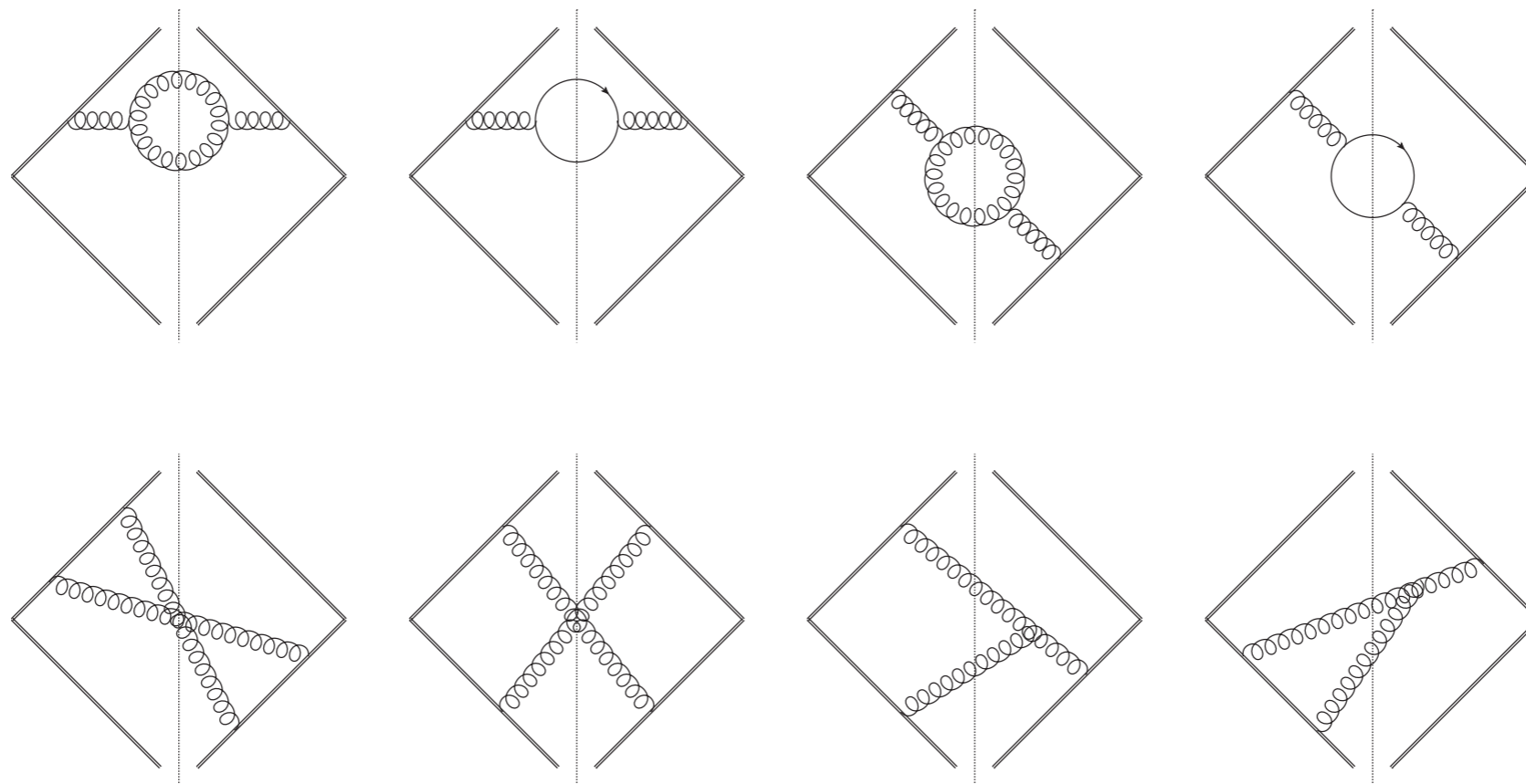
It is not just about resolution - we have rigorous per-track uncertainties, also taking into account density effects.

...what about on the theory side?

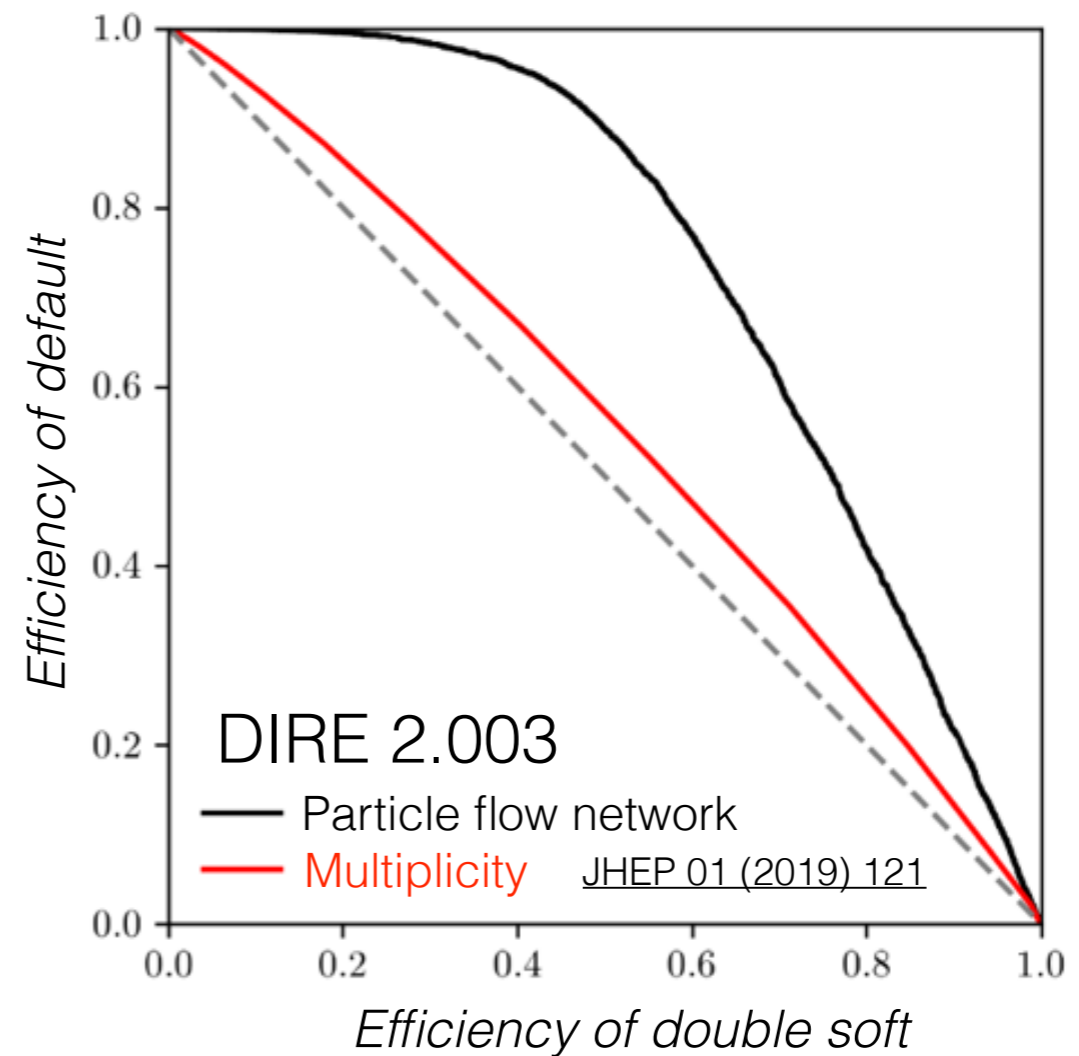
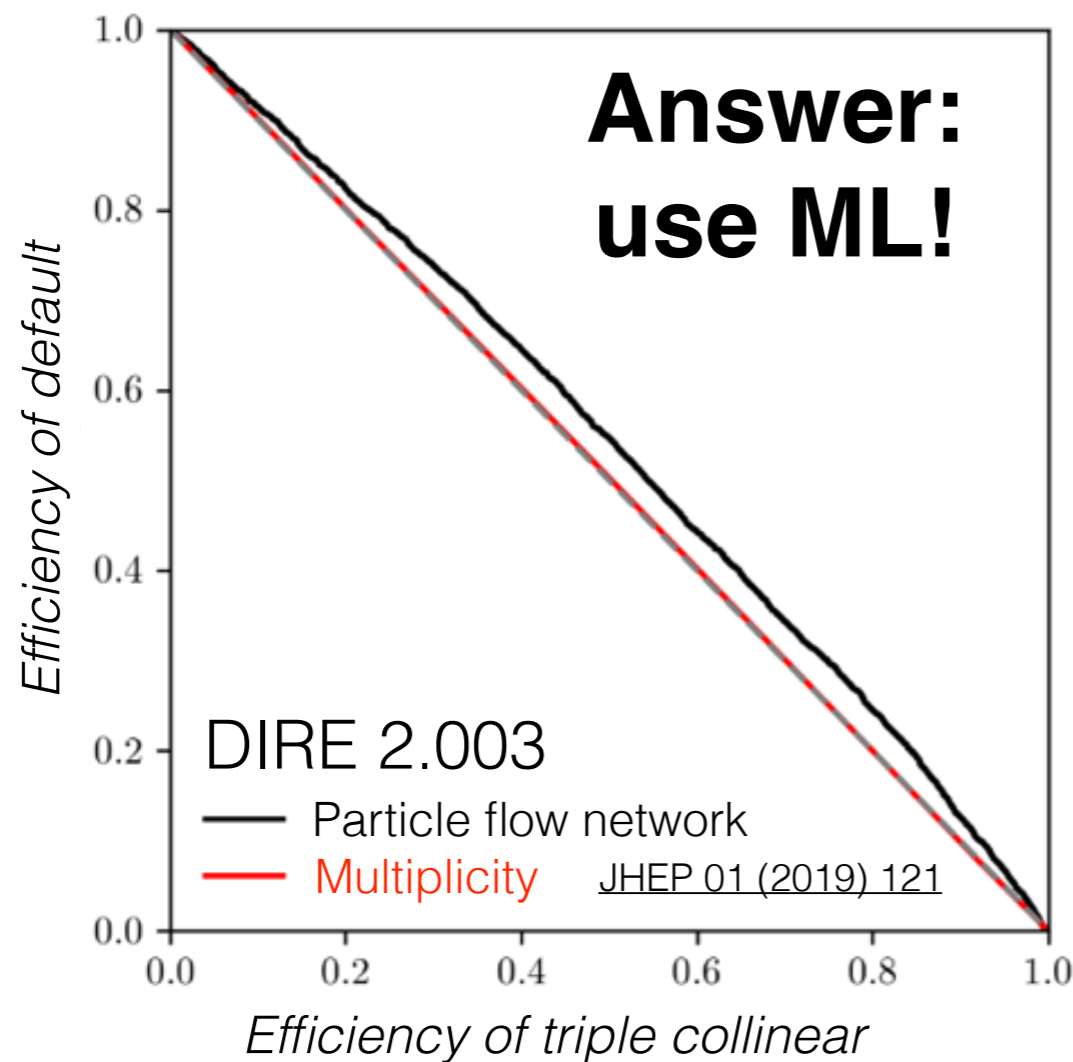


PRD 101 (2020) 052007

Impressive improvements in PSMC. How do we know the best observables to probe new effects?



Impressive improvements in PSMC. How do we know the best observables to probe new effects?



Maybe **not** observable?

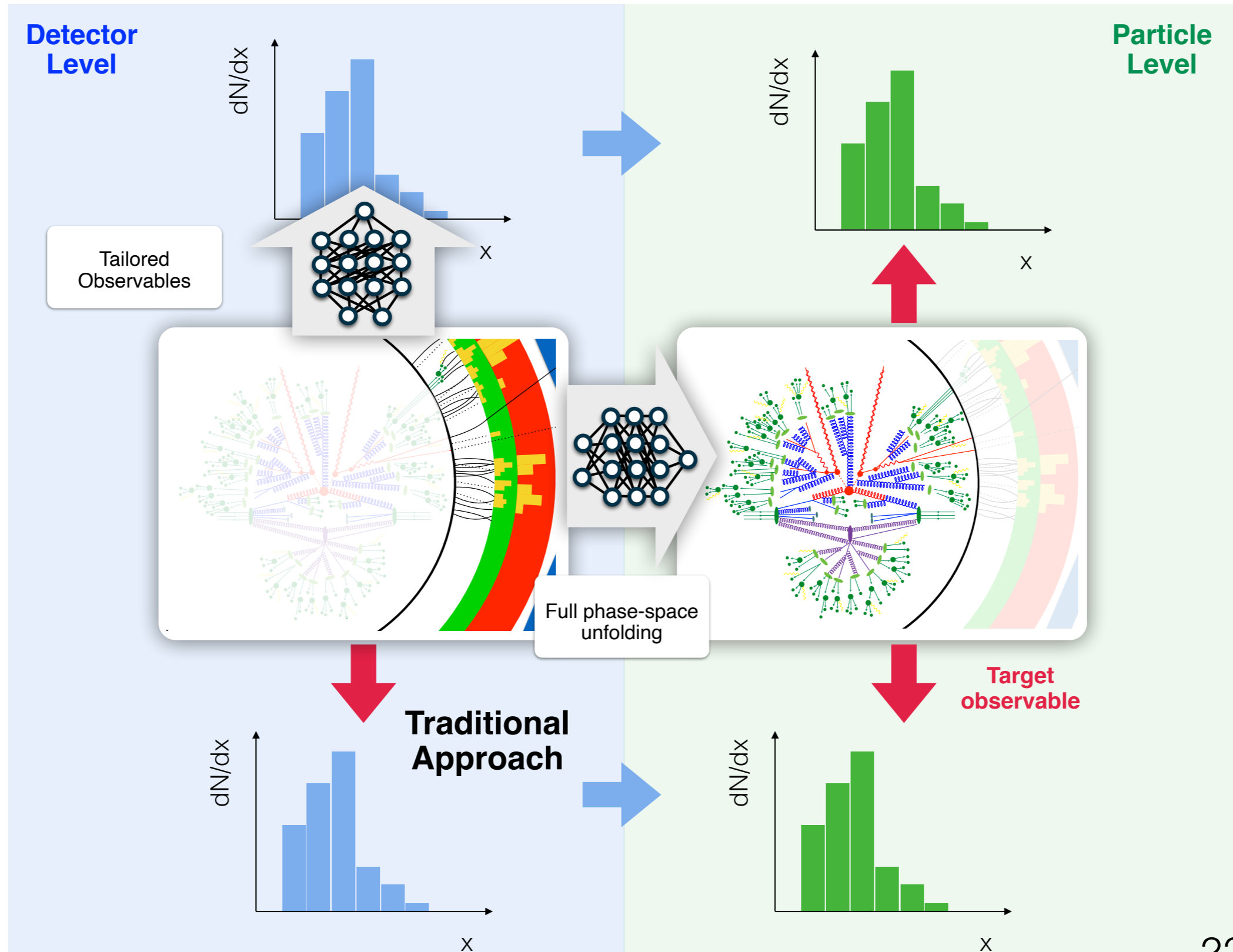
Should be observable?

We are moving towards highly differential measurements (also powered by ML!) that will allow us to improve precision and probe QCD in new ways.

Key challenge: multi-dimensional unfolding!

Correlations Future

We
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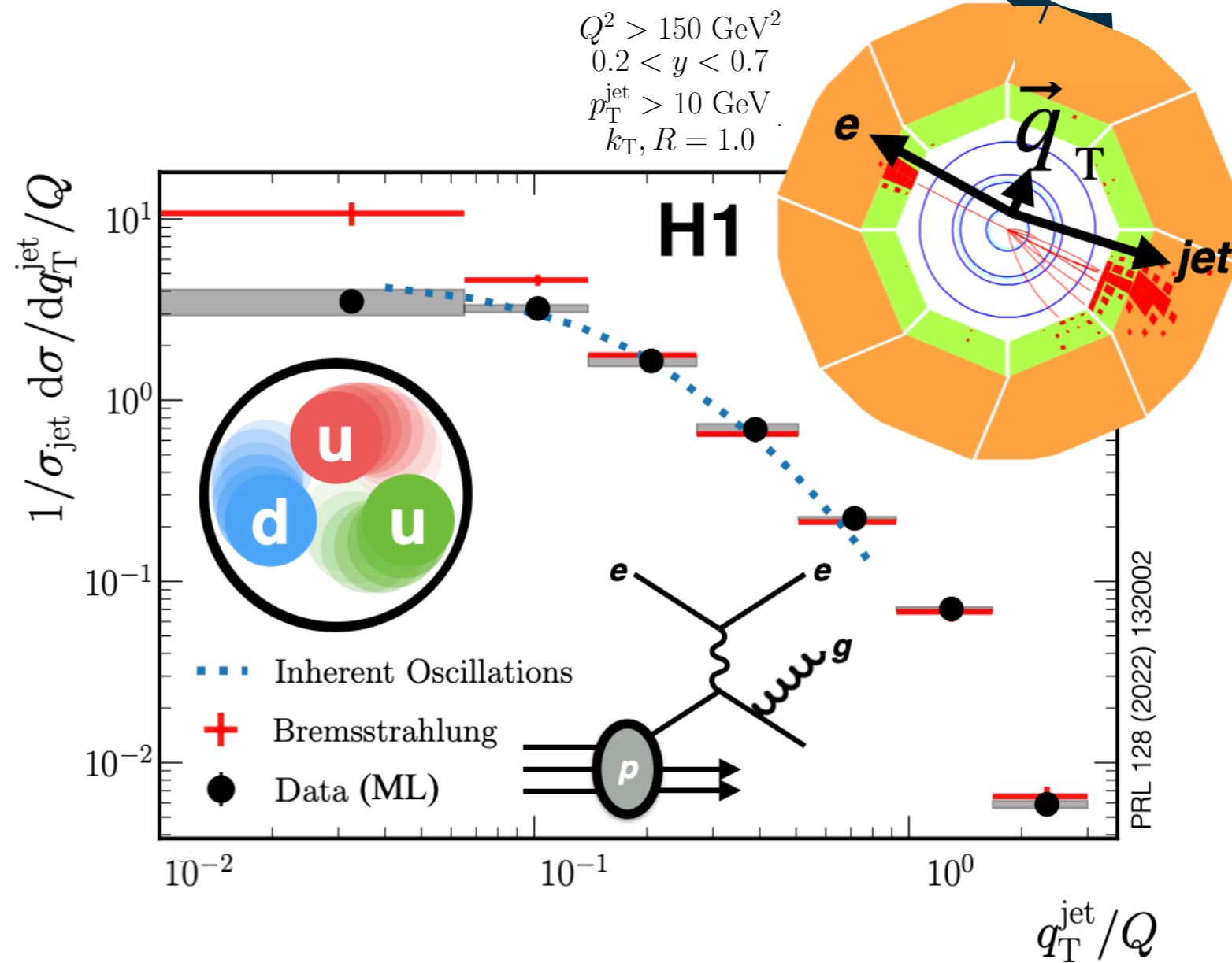
We are moving towards highly differential measurements (also powered by ML!) that will allow us to improve precision and probe QCD in new ways.

Key challenge: multi-dimensional unfolding!

Correlations Future

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We are moving towards highly differential measurements (also powered by ML!) that will allow us to improve precision and probe QCD in new ways.



Stay tuned !

(8-dimensional measurement of lepton-jet correlations in ep)

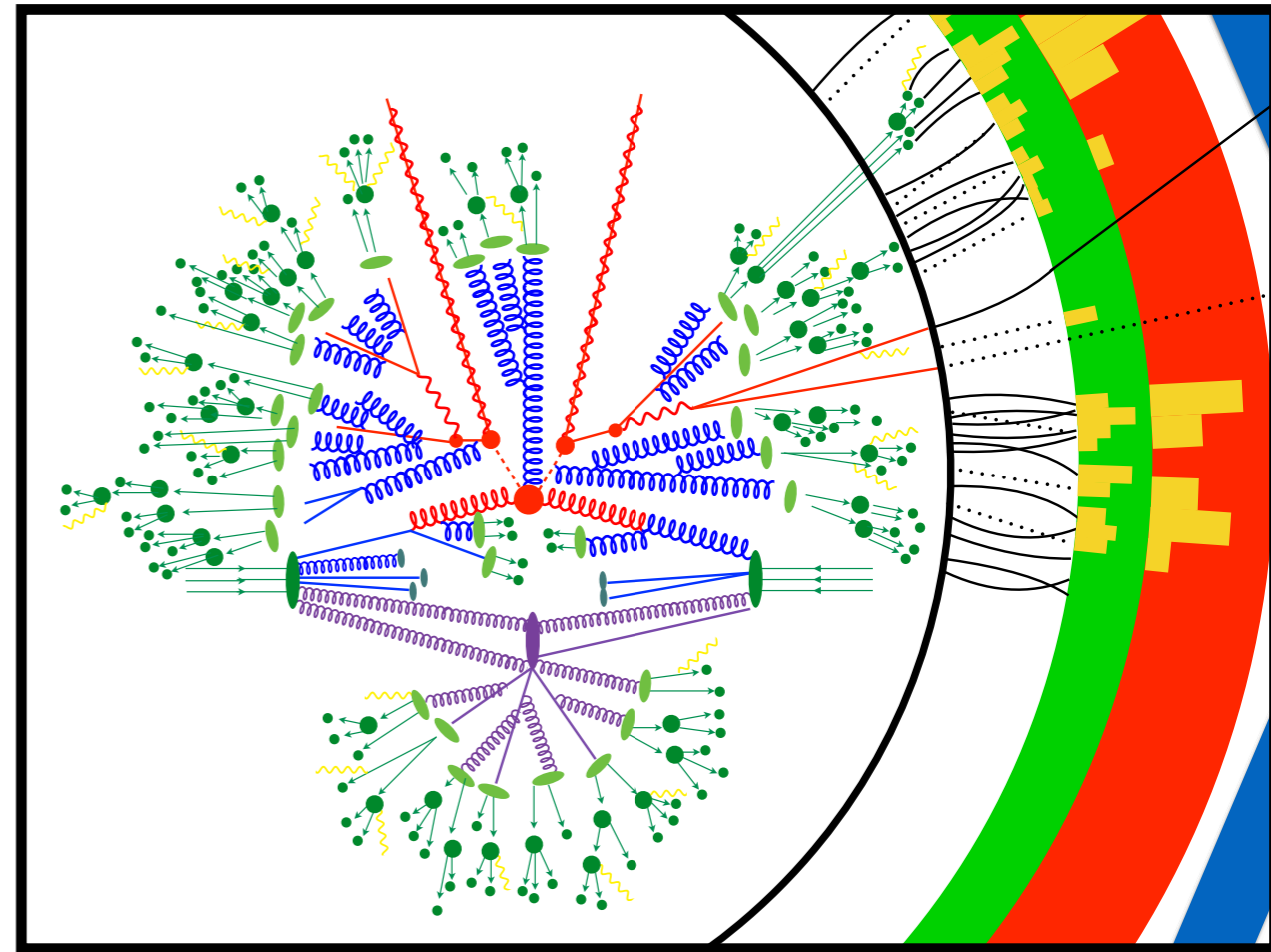
H1 Collaboration, PRL (2022), 2108.12376

A. Andreassen et al., PRL 124 (2020) 182001, 1911.09107

What is jet substructure good for?

1. *Fundamental parameters of the SM*
2. *BSM searches using small deviations from SM*
3. *Quantum properties of inherently exciting emergent pheno*
4. *Develop / tune Parton Shower Monte Carlo (to aid other searches / measurements)*

A probe of fundamental and emergent properties of the strong force



What is jet substructure good for?

ABSTRACT: Even though jet substructure was not an original design consideration for the Large Hadron Collider (LHC) experiments, it has emerged as an essential tool for the current physics program. We examine the role of jet substructure on the motivation for and design of future energy frontier colliders. In particular, we discuss the need for a vibrant theory and experimental research and development program to extend jet substructure physics into the new regimes probed by future colliders. Jet substructure has organically evolved with a close connection between theorists and experimentalists and has catalyzed exciting innovations in both communities. We expect such developments will play an important role in the future energy frontier physics program.

A probe of fundamental
and emergent properties of
the strong force

- jet substructure Snowmass white paper (2203.07462)

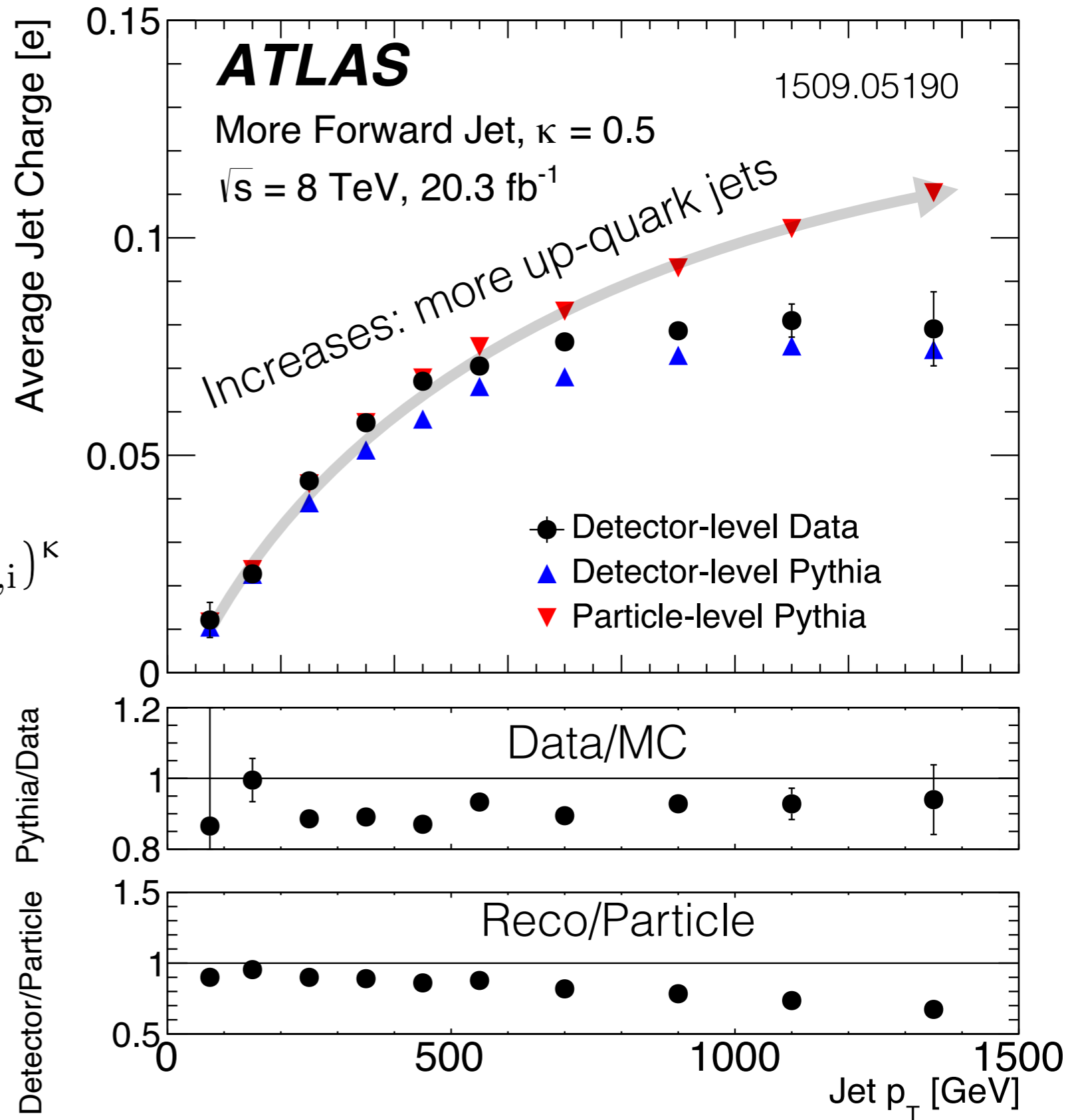
Backup



Weight the tracks with their charge!

$$Q_J = \frac{1}{(p_{TJ})^\kappa} \sum_{i \in \text{Tracks}} q_i \times (p_{T,i})^\kappa$$

Allows us to look inside the proton “by eye” - more up quarks at high x!



What happens when we ‘remove’ the PDF?

Does the jet charge for jets of a particular type depend on p_T ?

$$\langle Q_J \rangle = [1 + \mathcal{O}(\alpha_s)] \sum_h Q_h \tilde{D}_q^h(\kappa, E \times R) \quad (\text{scale violation})$$

$h = \text{hadron}$

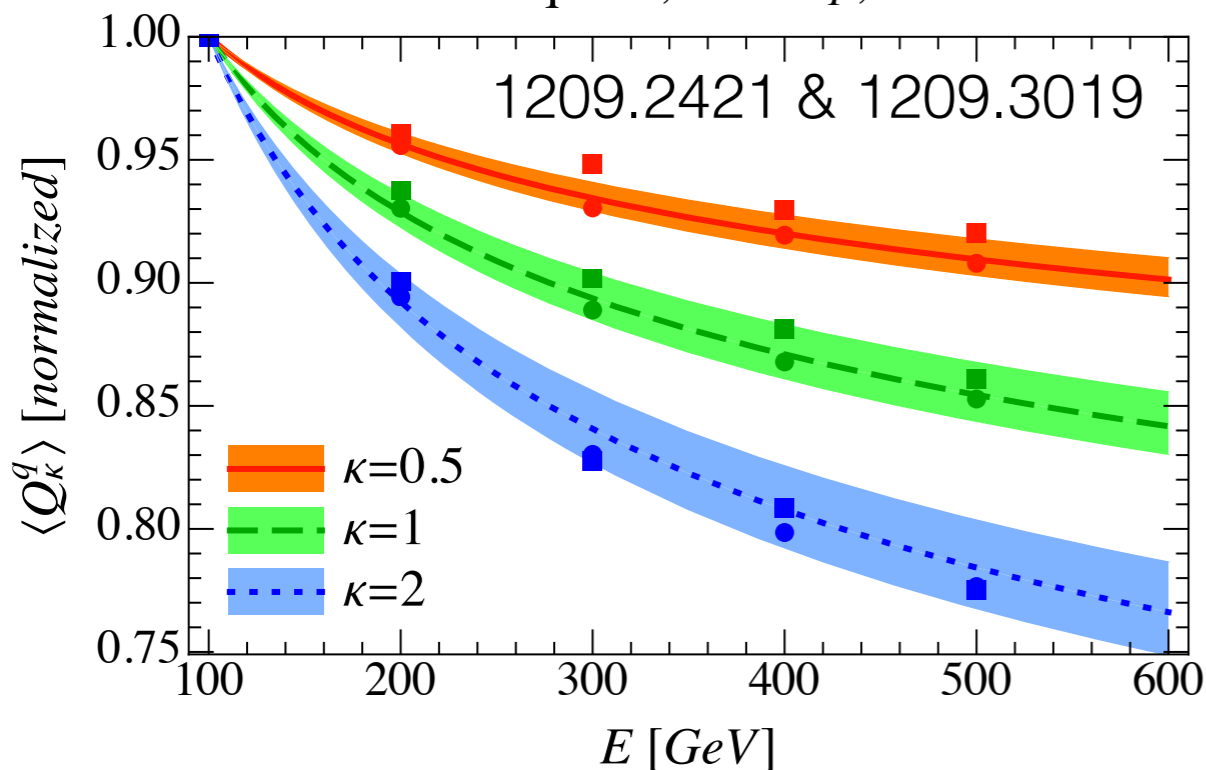
Moment of a
fragmentation function

Prediction:

$$c < 0 \text{ and } dc/dk < 0$$

non-perturbative...but we know how it evolves with scale!

u and d quark, anti- k_T , R=0.5



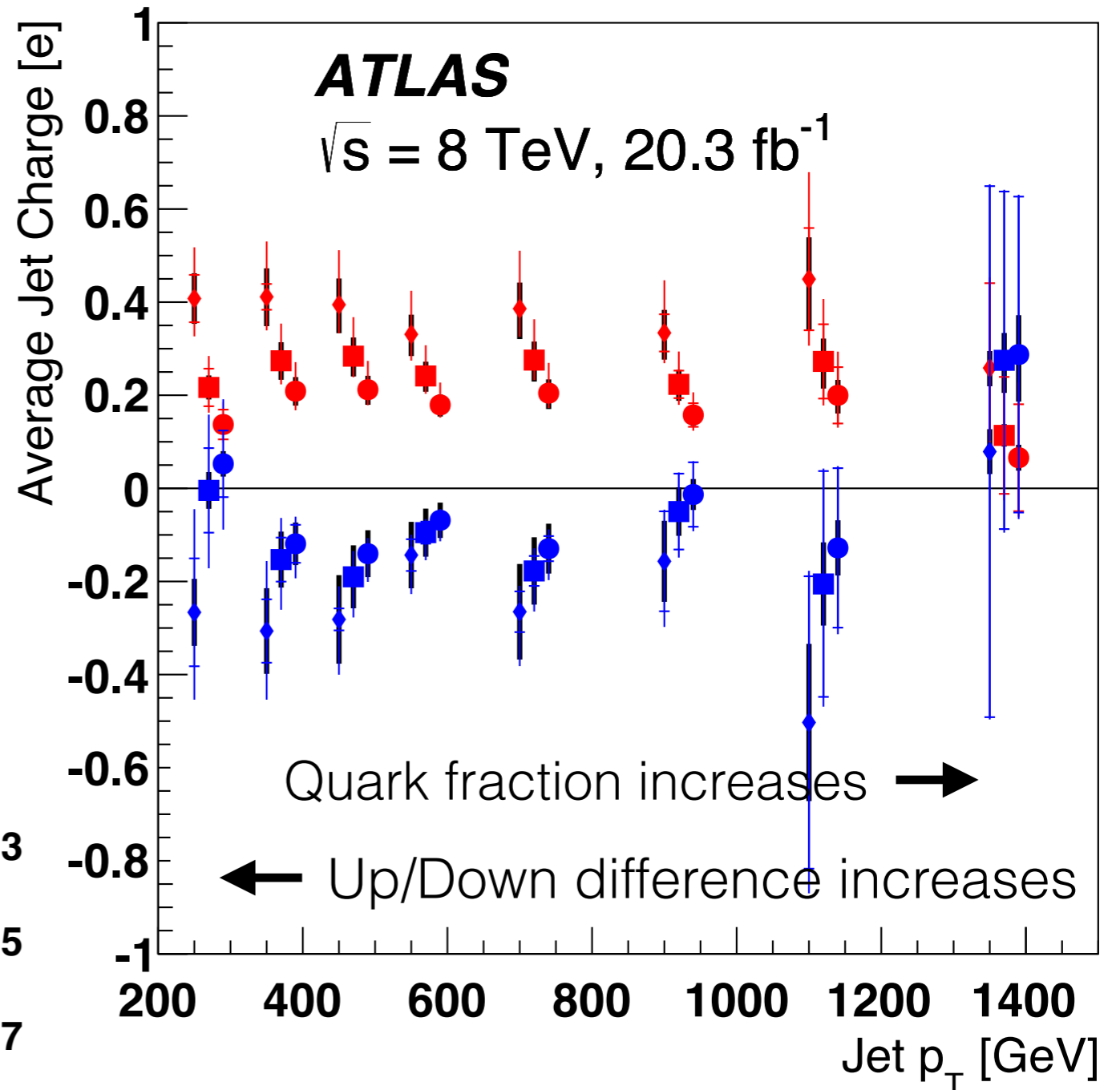
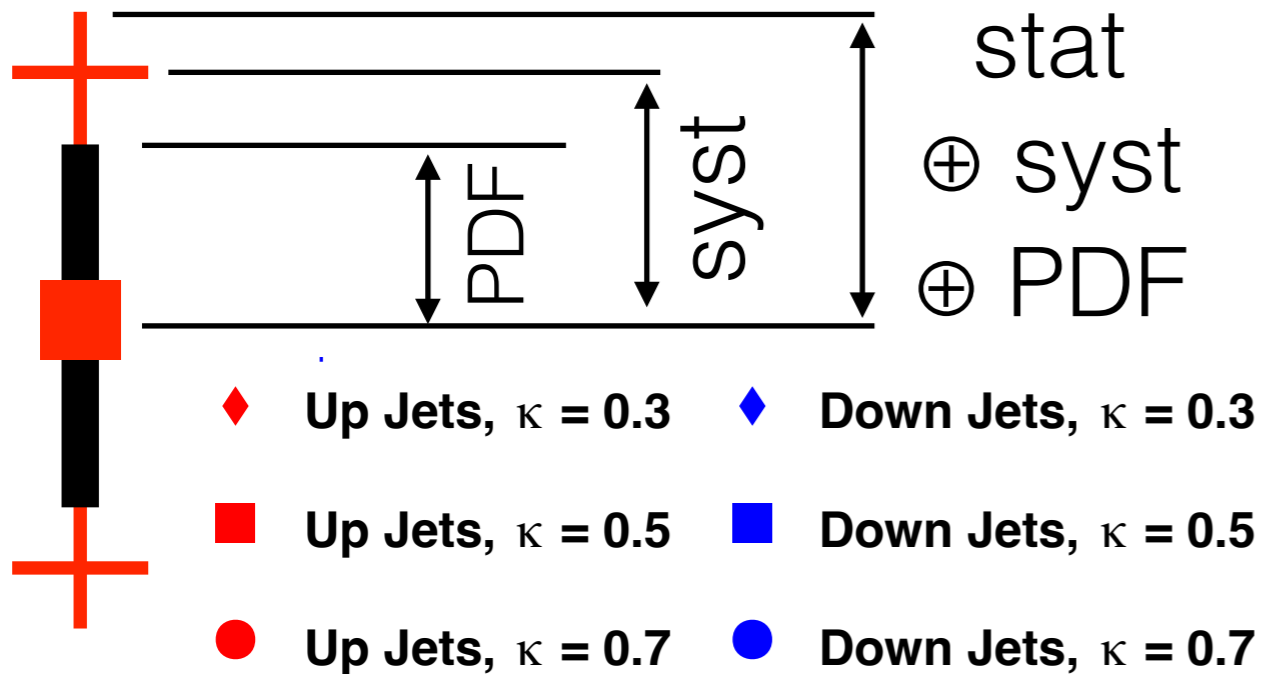
$$\frac{p_T}{\langle Q_\kappa \rangle} \frac{d}{dp_T} \langle Q_\kappa \rangle = \frac{\alpha_s}{\pi} \tilde{P}_{qq}(\kappa) \equiv c(\kappa)$$

Moment of a
splitting function

$$\langle Q_i^{\text{forward}} \rangle = (f_{\text{up},i}^{\text{forward}} - f_{\text{anti-up},i}^{\text{forward}}) Q_i^{\text{up}} + (f_{\text{down},i}^{\text{forward}} - f_{\text{anti-down},i}^{\text{forward}}) Q_i^{\text{down}}$$

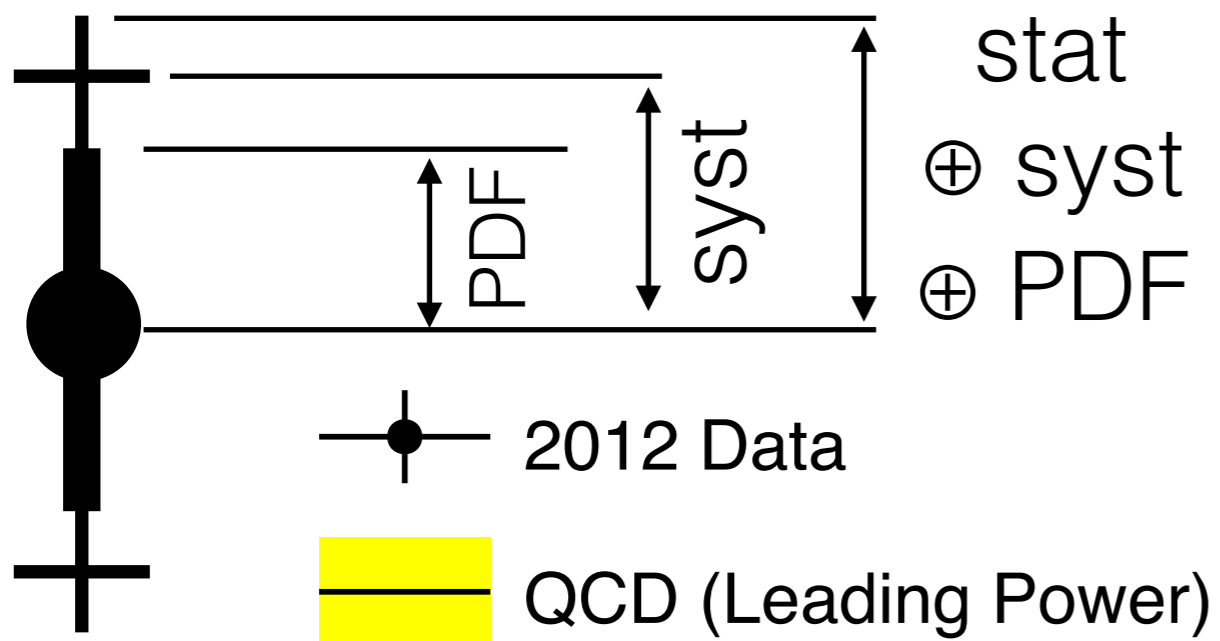
$$\langle Q_i^{\text{central}} \rangle = (f_{\text{up},i}^{\text{central}} - f_{\text{anti-up},i}^{\text{central}}) Q_i^{\text{up}} + (f_{\text{down},i}^{\text{central}} - f_{\text{anti-down},i}^{\text{central}}) Q_i^{\text{down}}$$

Can exploit the h -dependence of the flavor fractions f to extract the **up**- and **down**-quark jet charge in each p_T bin.

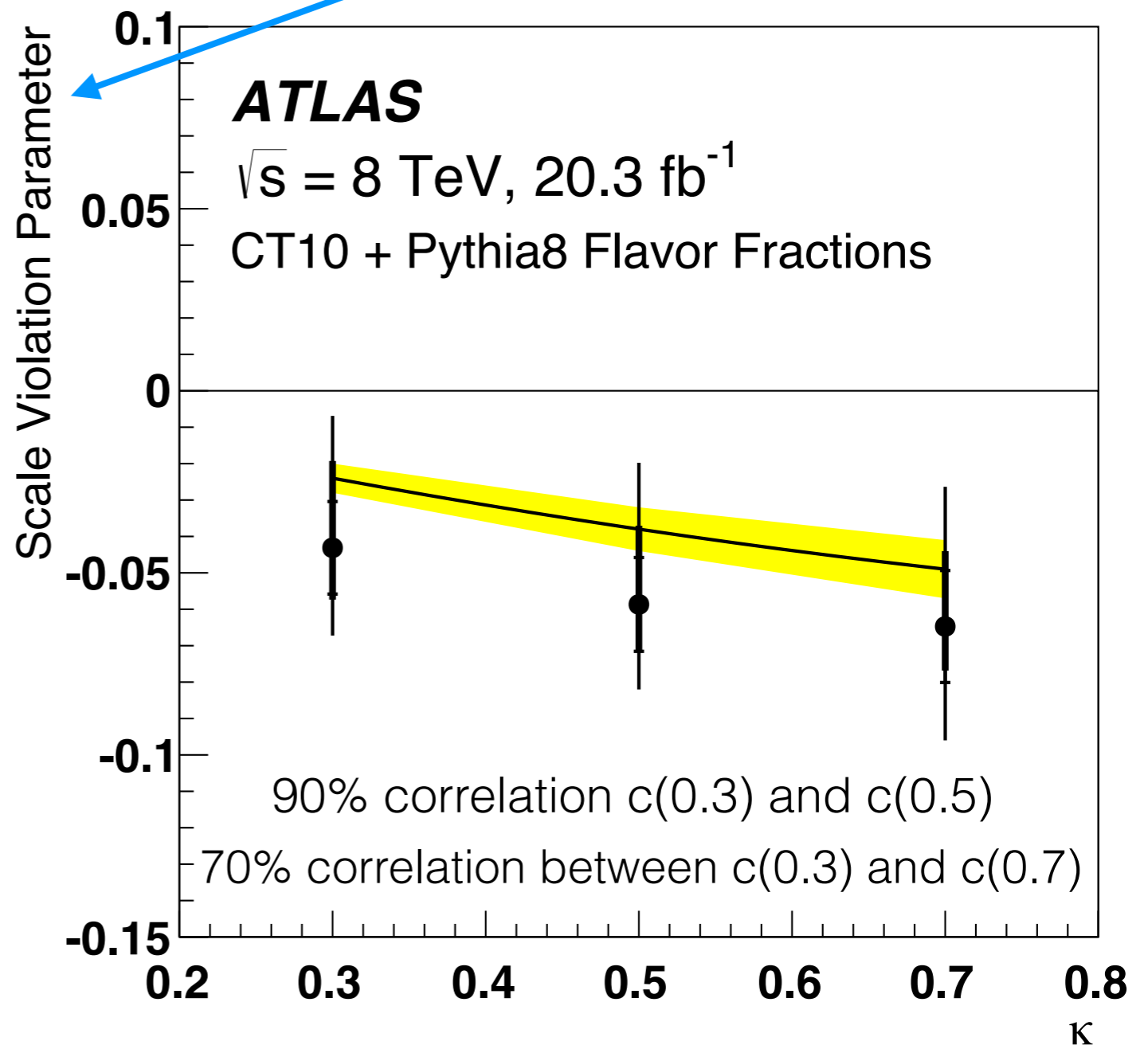


Question: accounting for PDFs, does jet charge depend on p_T ?

Data and theory agree:
Yes!

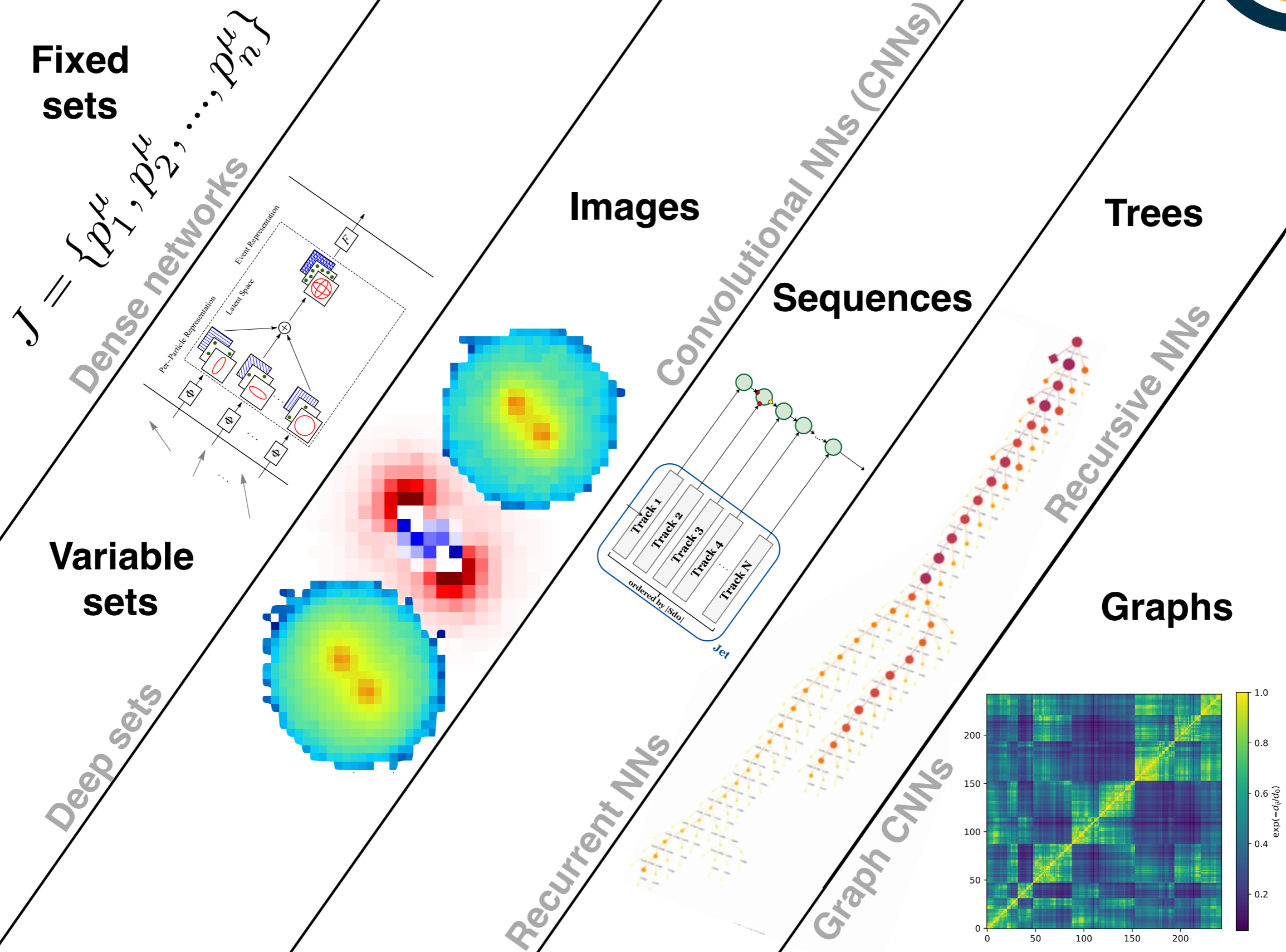


$$\langle Q_i \rangle \approx \sum \alpha_{f,i} \bar{Q}_f (1 + c_f \log(p_{T,i} / \bar{p}_T))$$

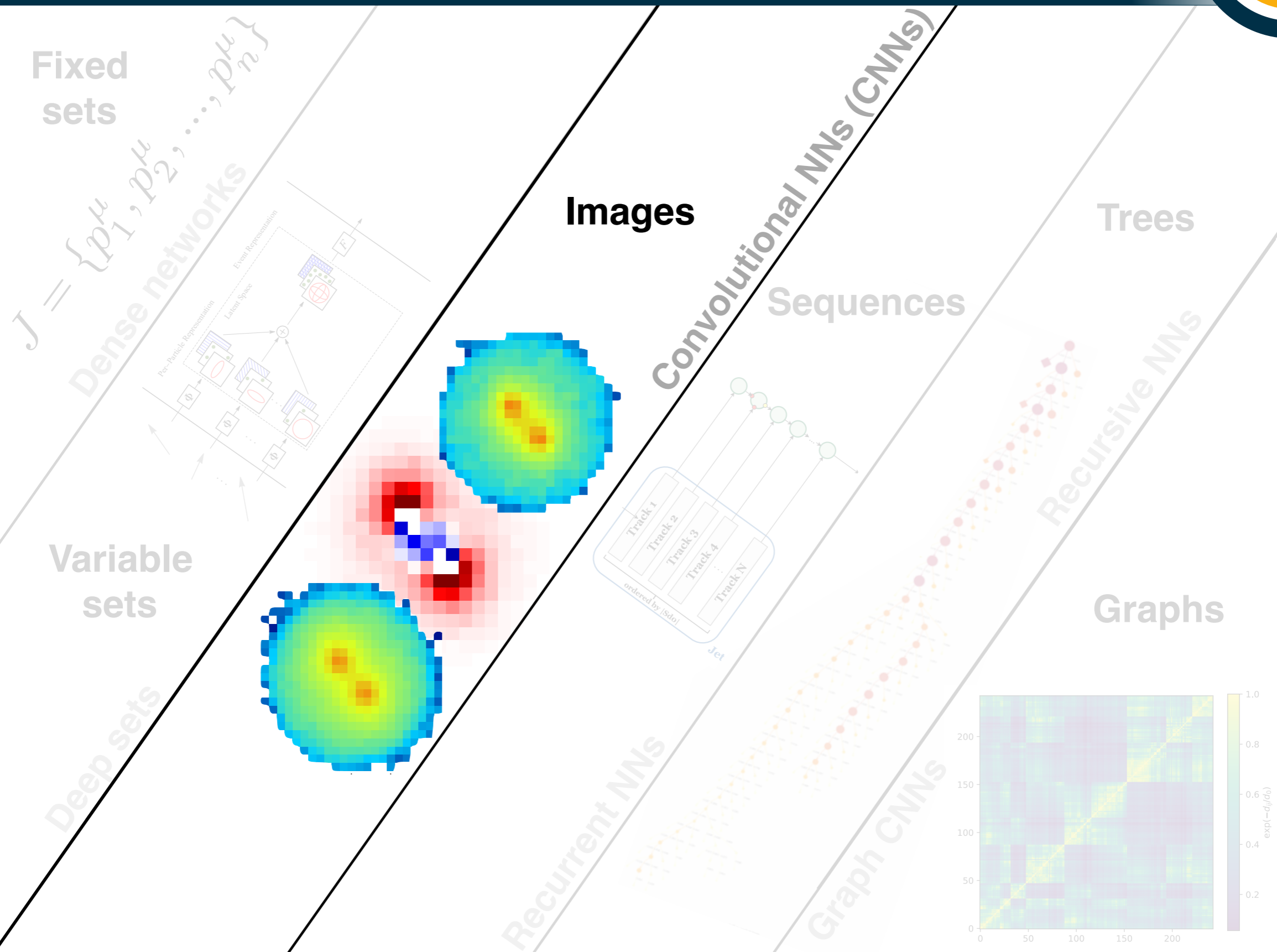


[1209.2421 & 1209.3019]

Extra nugget 2: how to represent a jet?

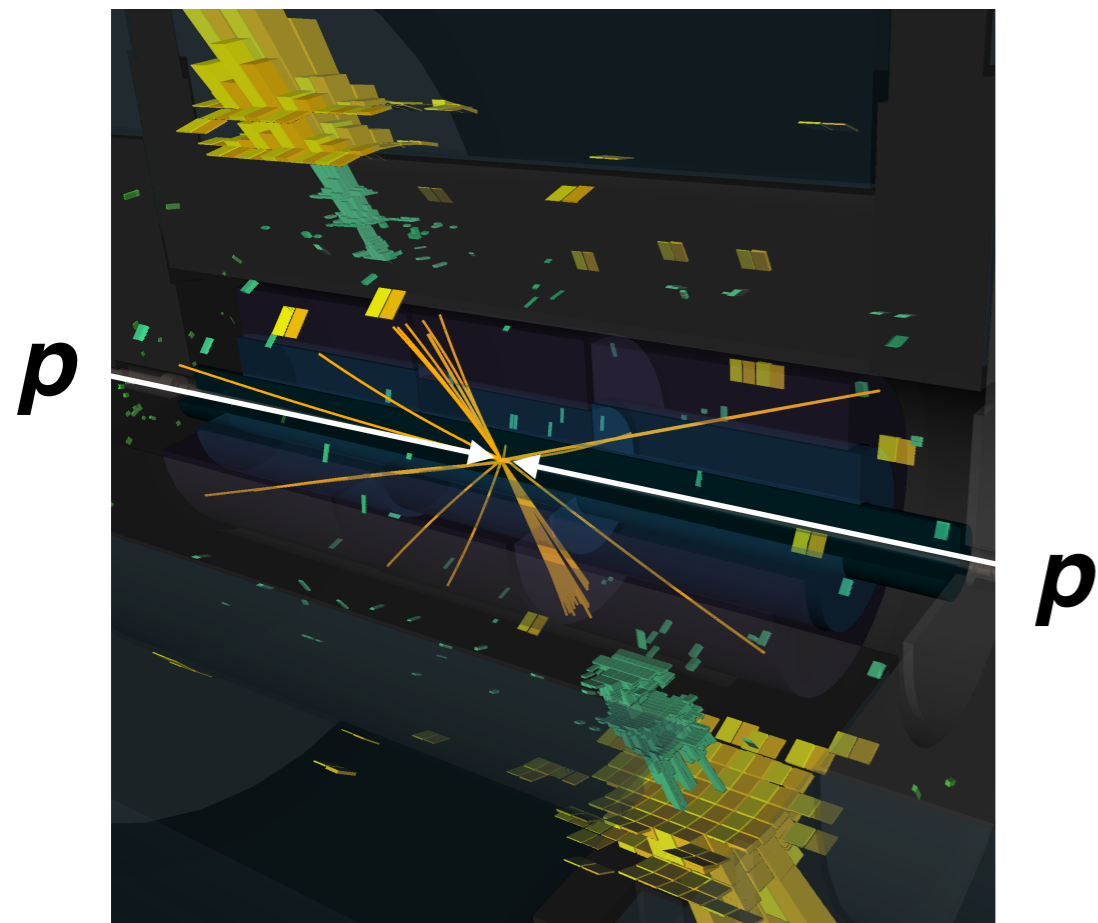


How to represent our data?



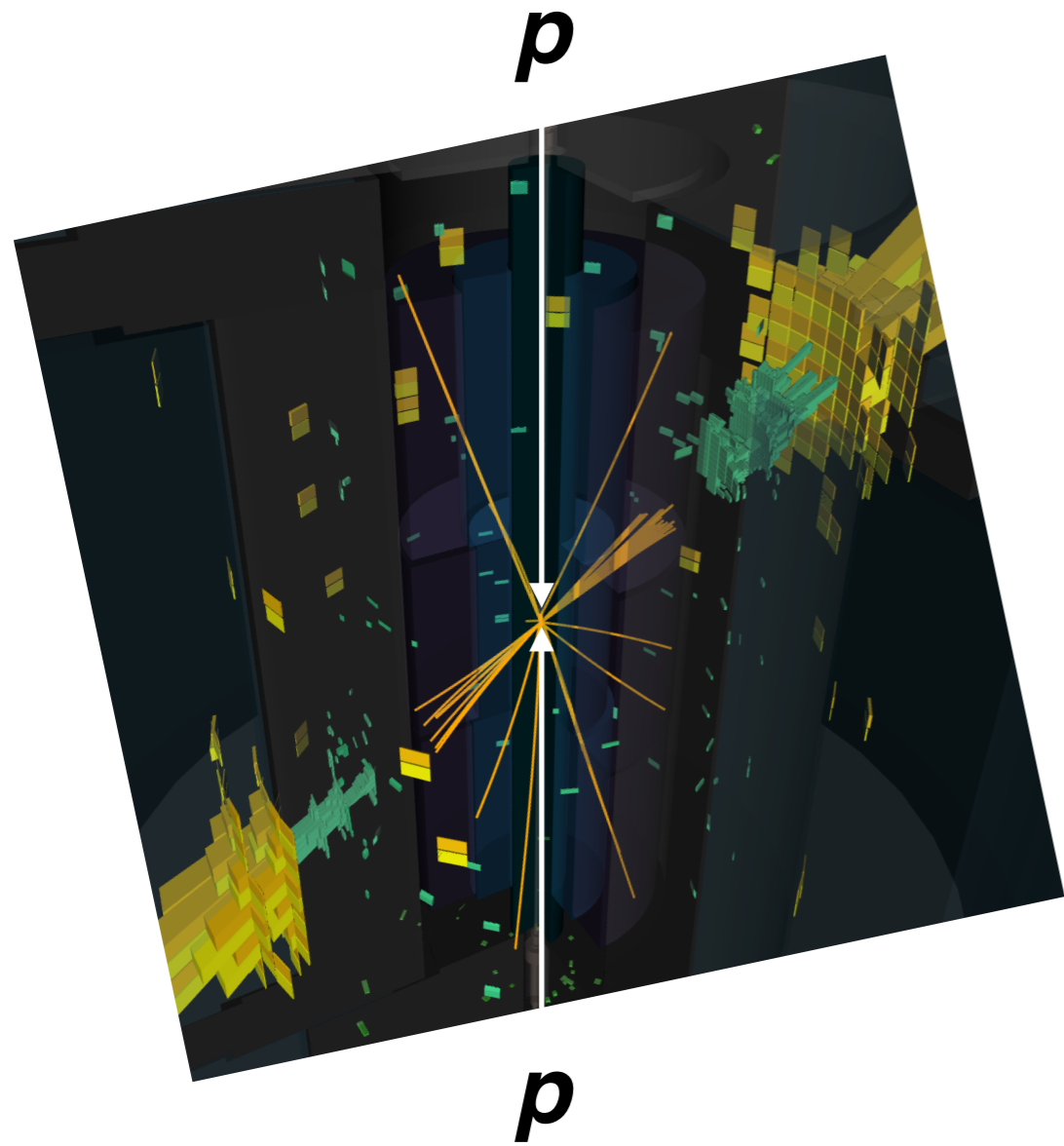
Collider data as an image

59



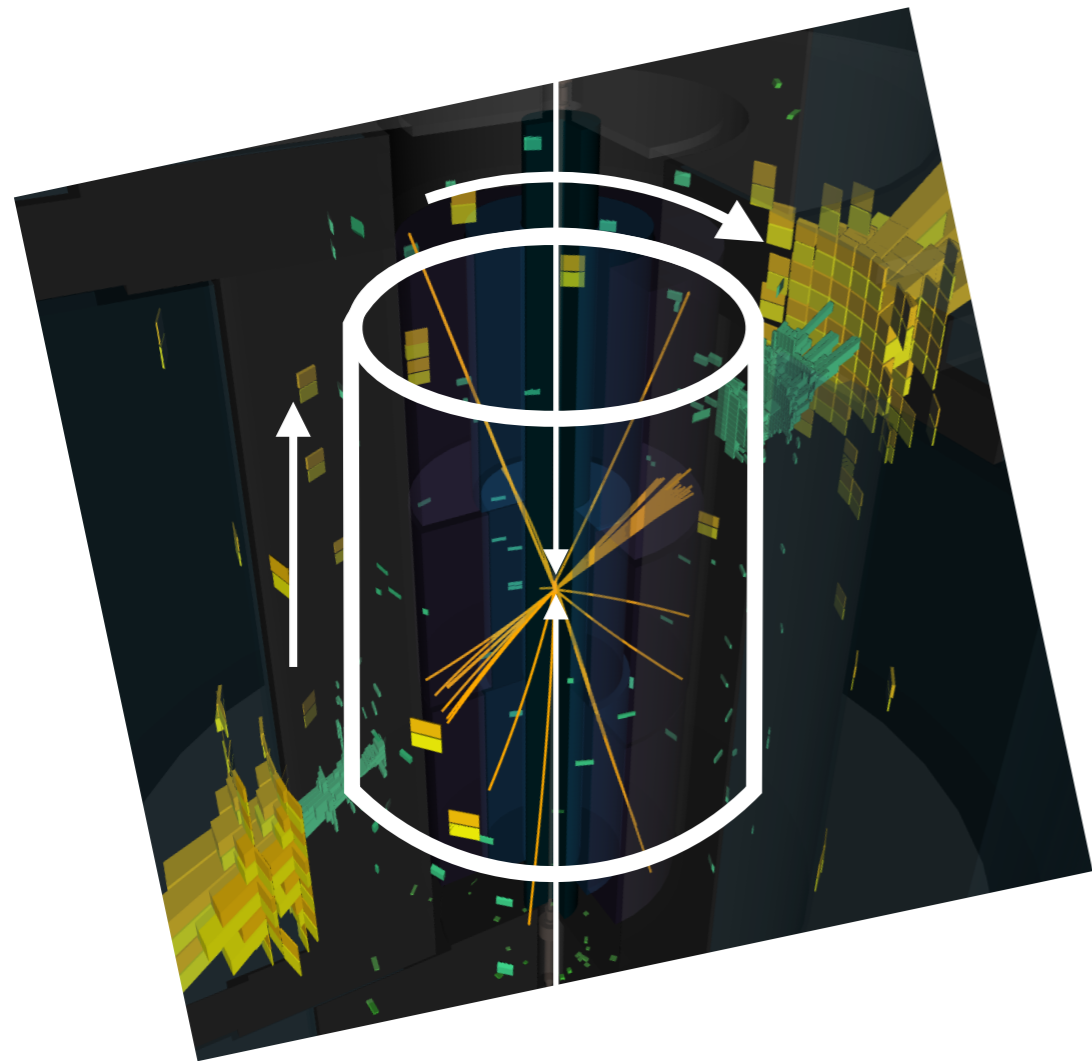
Collider data as an image

60

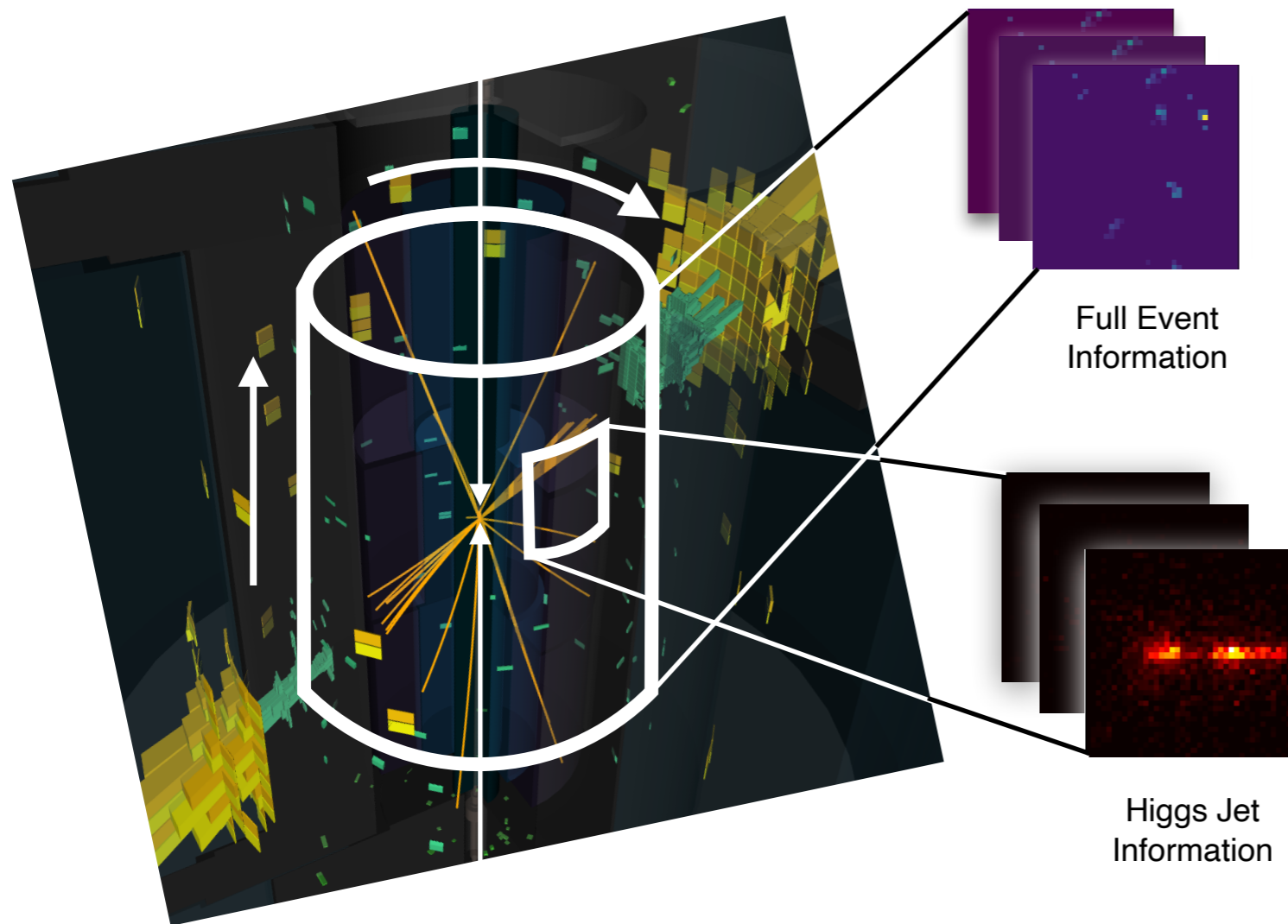


Collider data as an image

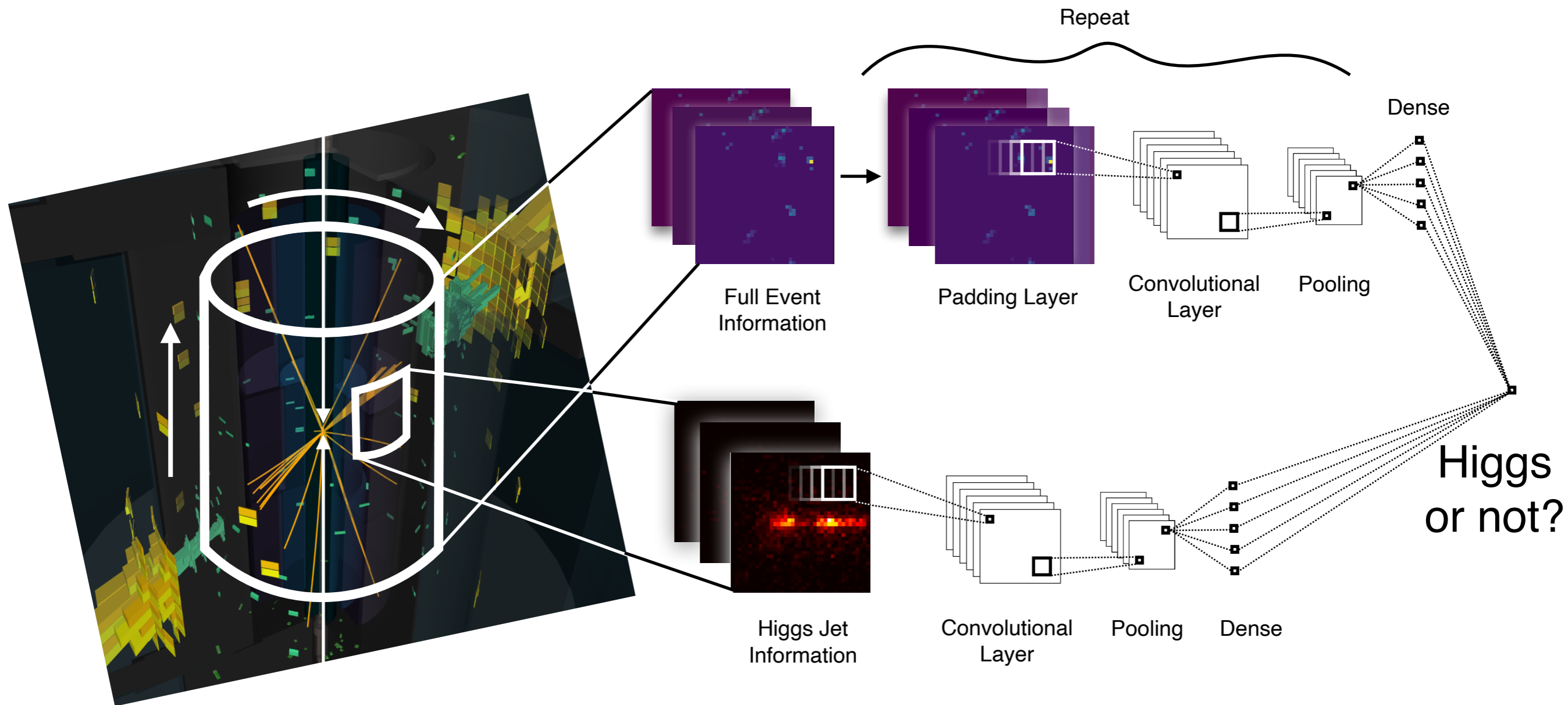
61



Collider data as an image



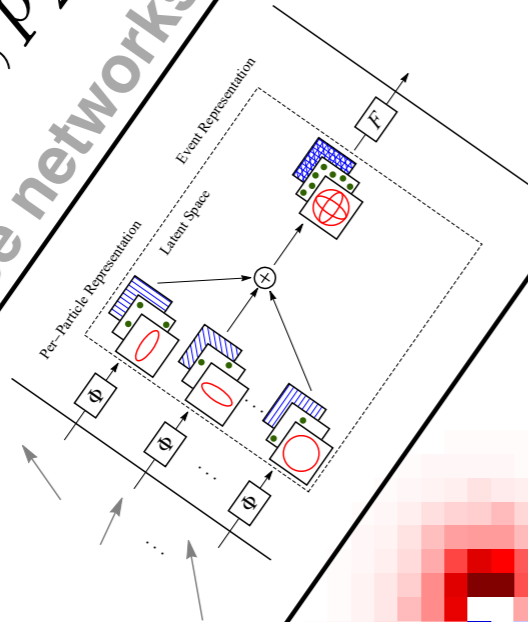
Collider data as an image



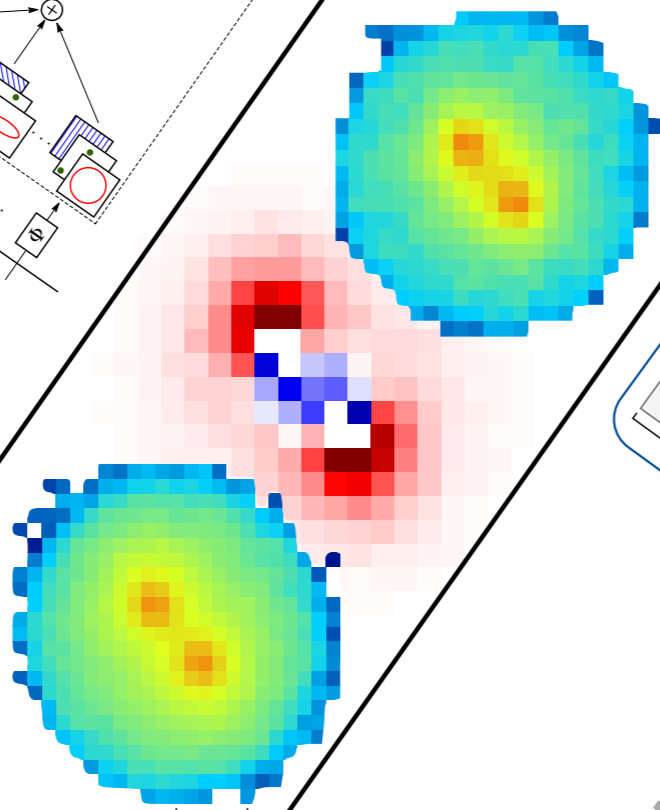
Can combine local and global information from jet images and “event” images.

How to represent our data?

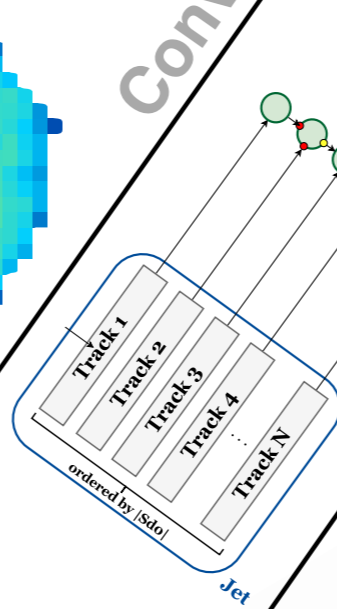
Fixed sets
 $J = \{p_1^\mu, p_2^\mu, \dots, p_n^\mu\}$
 Dense networks



Variable sets
 Deep sets



Images



Recurrent NNs

Sequences

Convolutional NNs (CNNs)

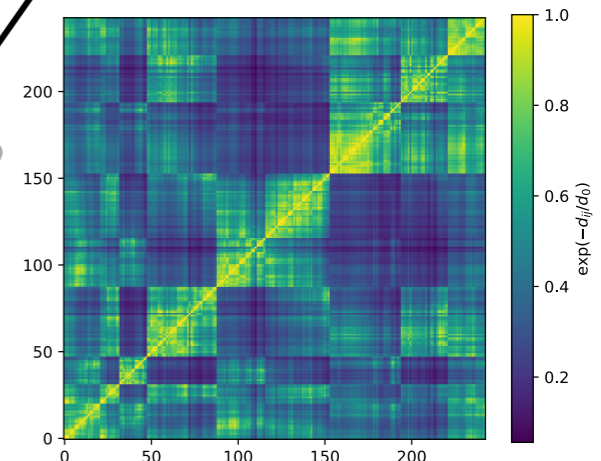
Trees



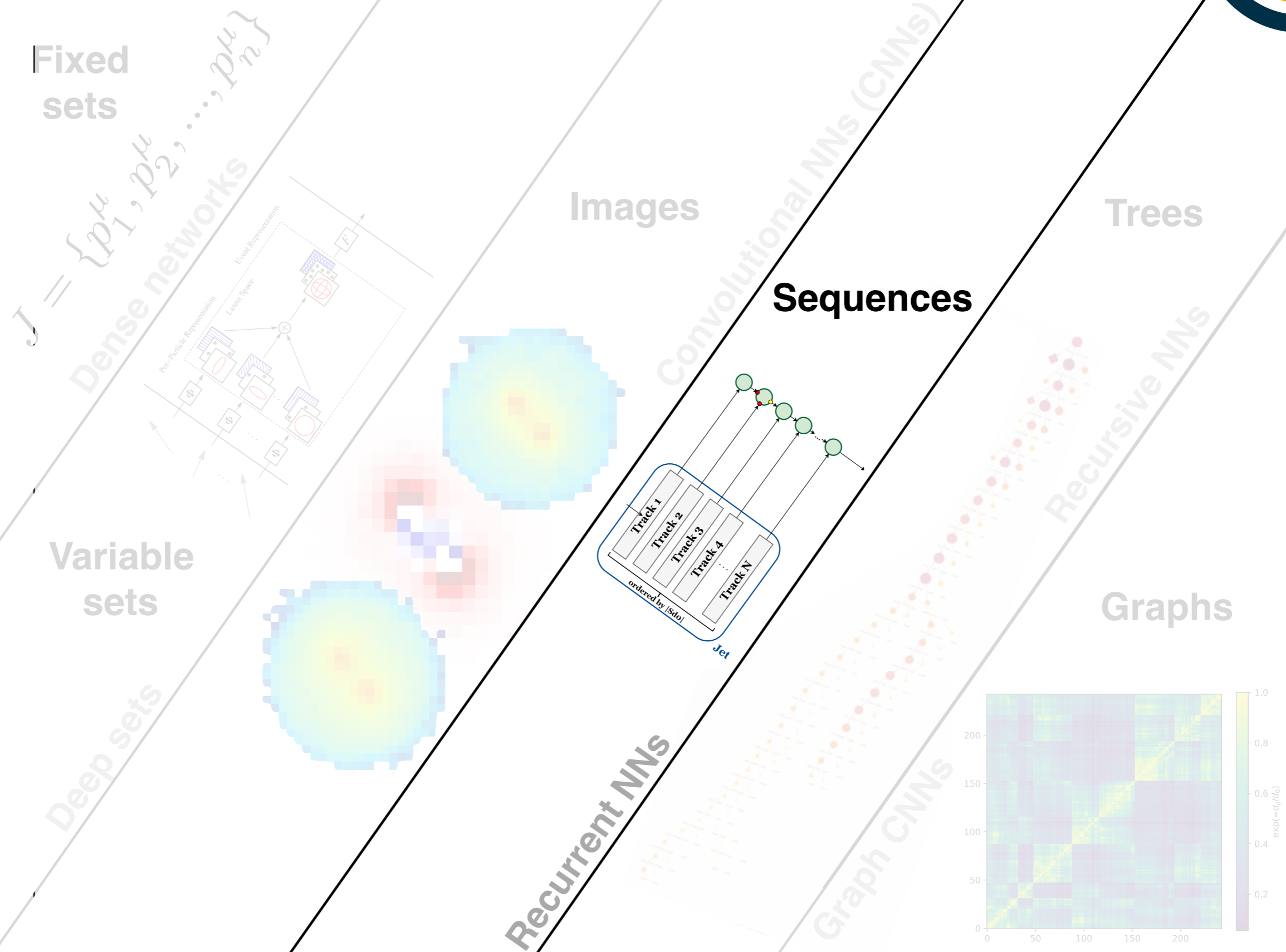
Recursive NNs

Graphs

Graph CNNs



How to represent our data?



One key challenge with images is that they have a fixed size.

In many contexts, this is ideal, because the data also have a fixed size. However, this is not always the case.

For example, events / jets have a variable number of particles.

One can represent these particles as a sequence in order to apply variable-length approaches that can access the full feature granularity.

Sequence learning with RNNs

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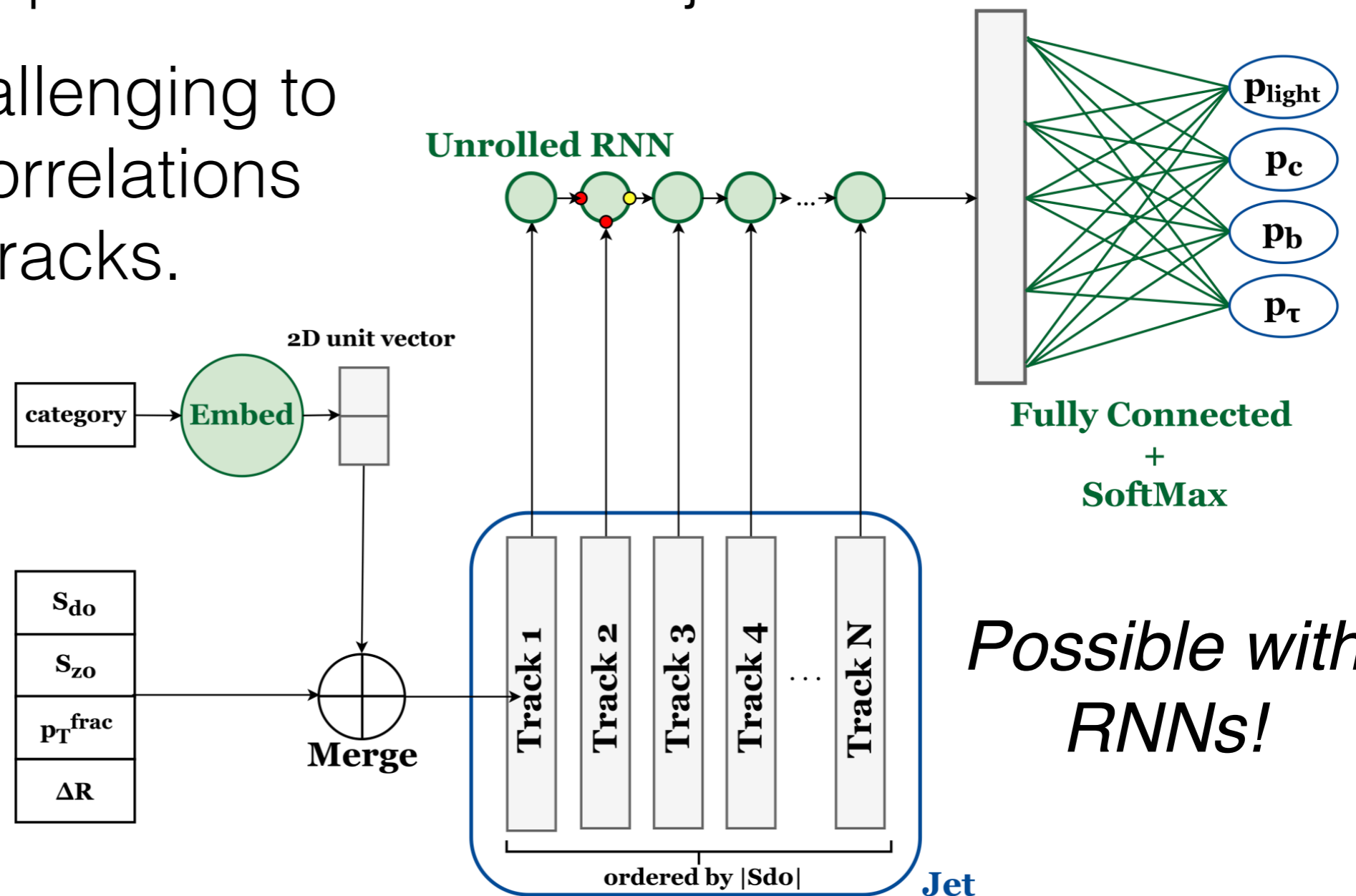
Flavor tagging (classify jets from b-quark or not) has a long history of ML. Use features of the charged-particle tracks inside jets.

In the past, challenging to incorporate correlations between tracks.

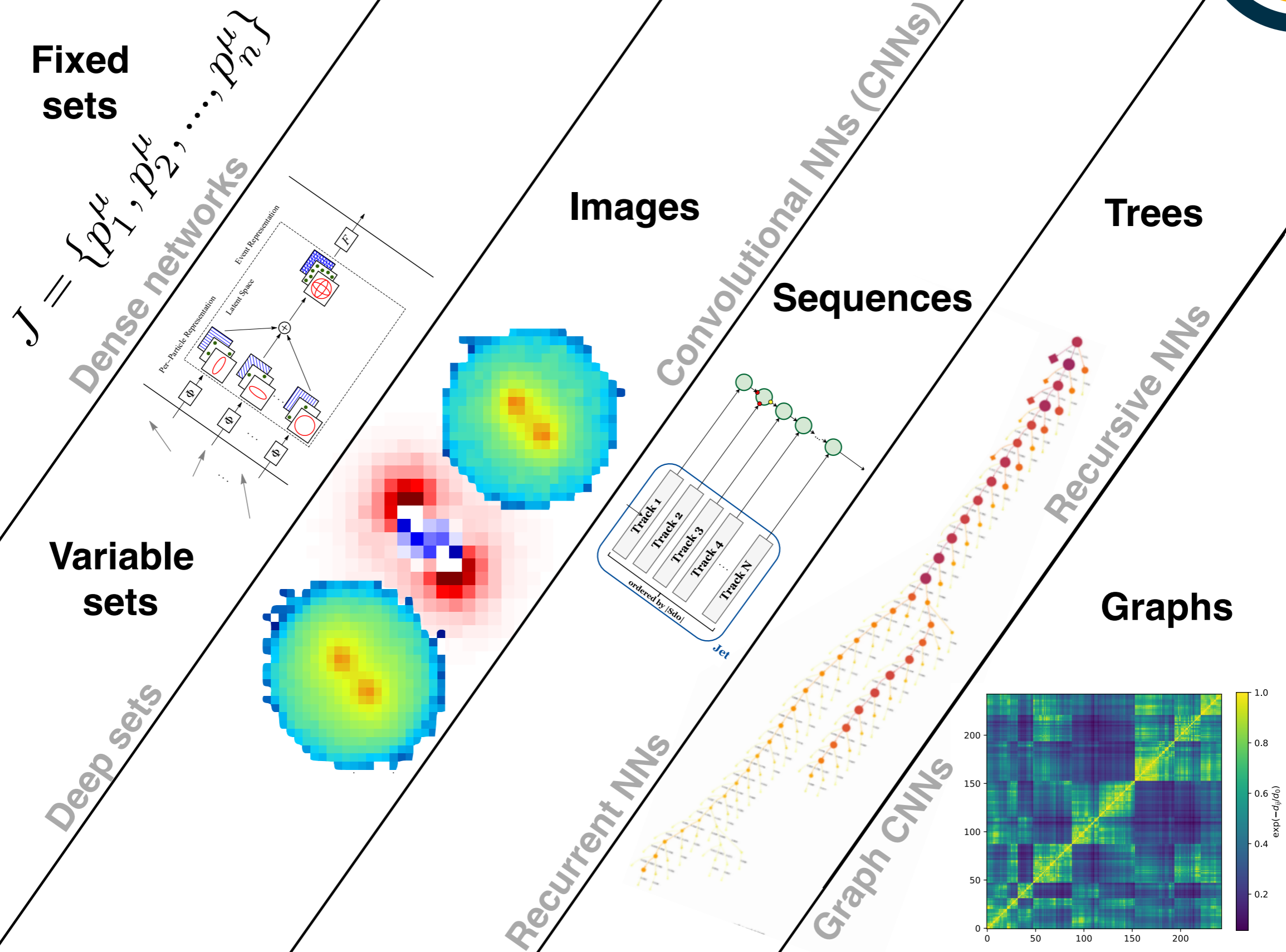
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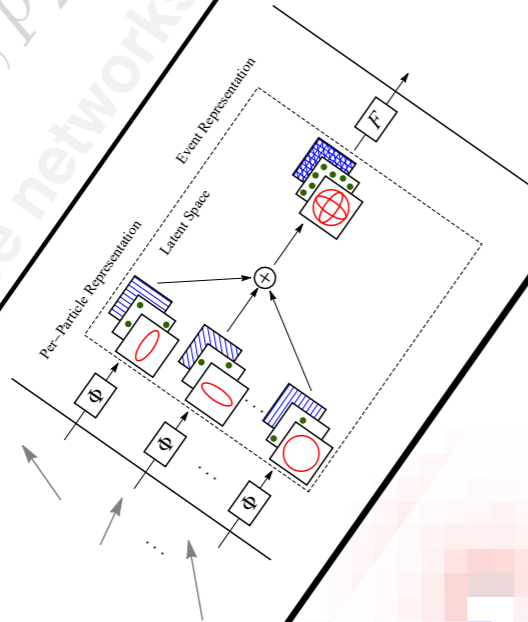


How to represent our data?

Fixed sets

$$J = \{p_1^\mu, p_2^\mu, \dots, p_n^\mu\}$$

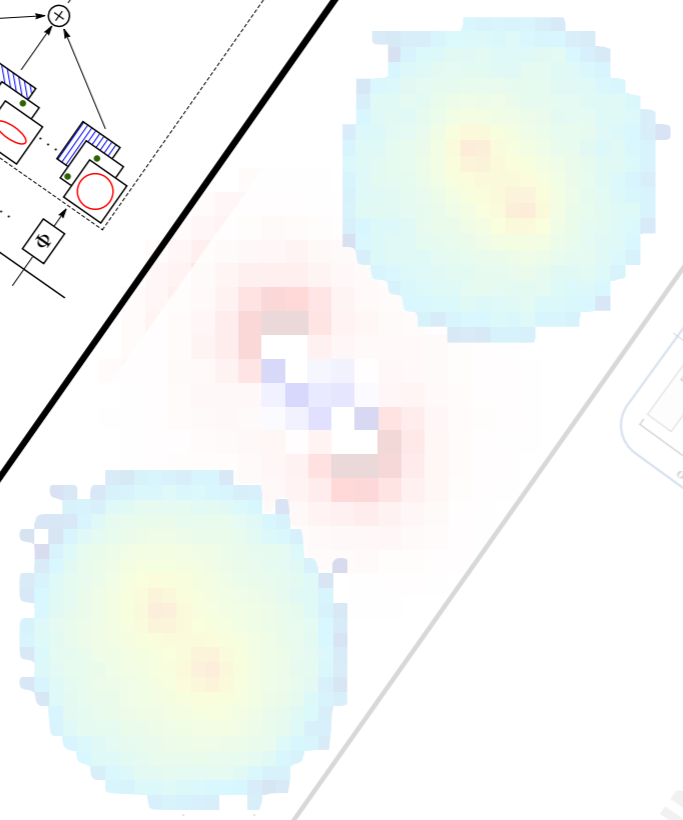
Dense networks



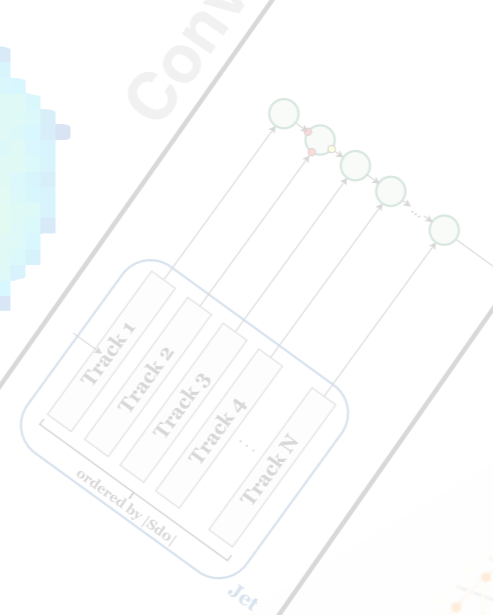
Variable sets

Deep sets

Images



Sequences

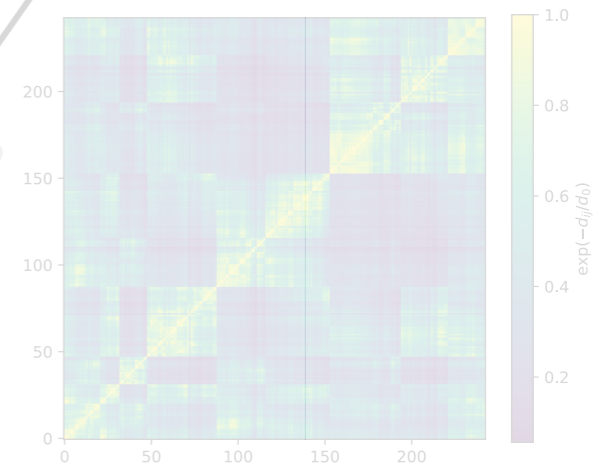


Trees



Recursive NNs

Graphs



Recurrent NNs

Graph CNNs



A challenge with sequence learning is that thanks to quantum mechanics, there is often no unique order.

A common scenario is that we have a variable-length **SET** of particles and we would like to learn from them directly.

Solution: set learning / point cloud approaches

Factorize the problem into two networks: one that **embeds the set into a fixed-length latent space** and one **that acts on a permutation invariant operation** on that latent space:

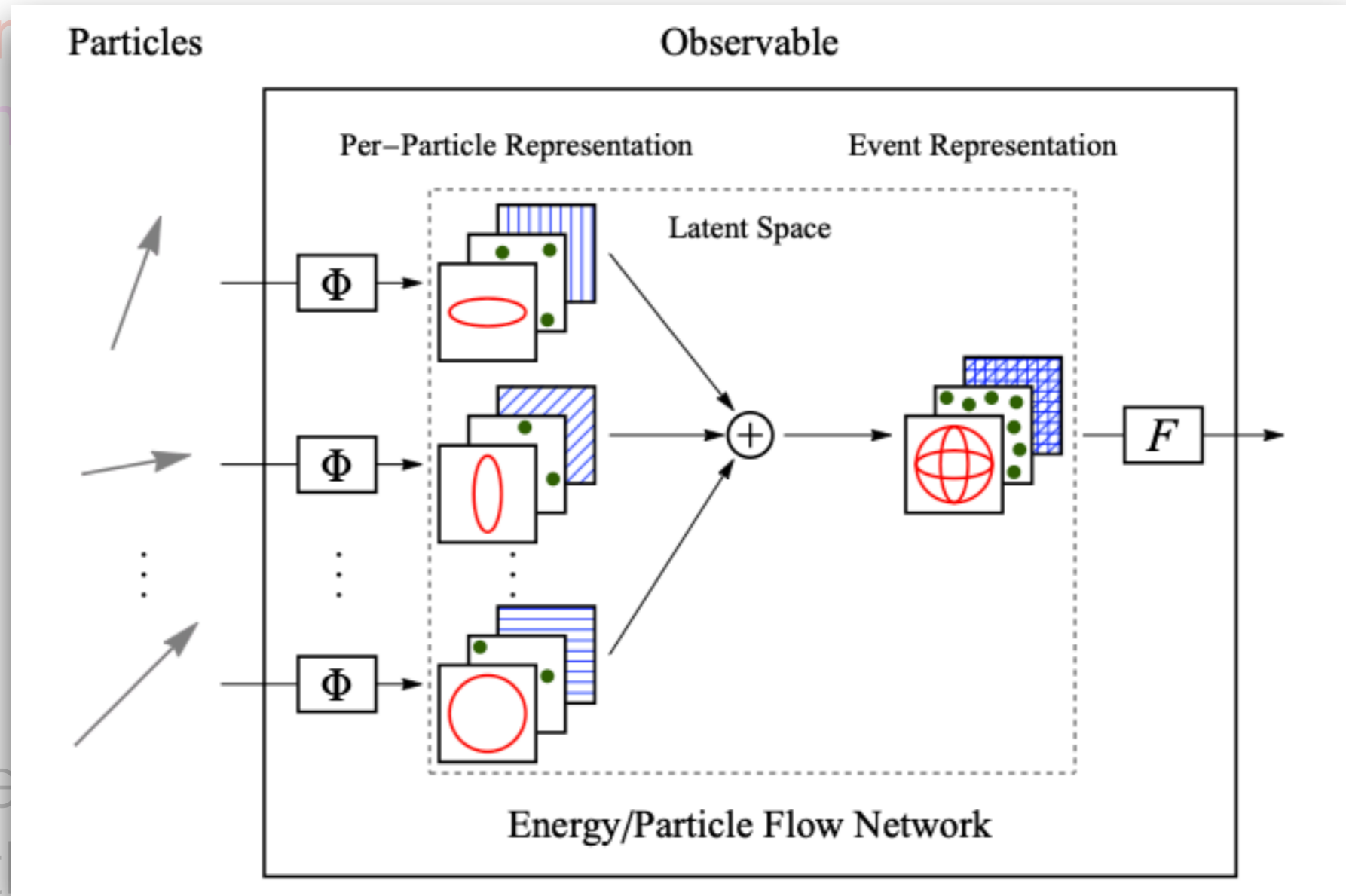
$$f(\{x_1, \dots, x_M\}) = F \left(\sum_{i=1}^M \Phi(x_i) \right)$$

Due to the sum, this structure can operate on any length set and the order of the inputs doesn't matter.

Solution 1: Deep sets / Particle flow Networks

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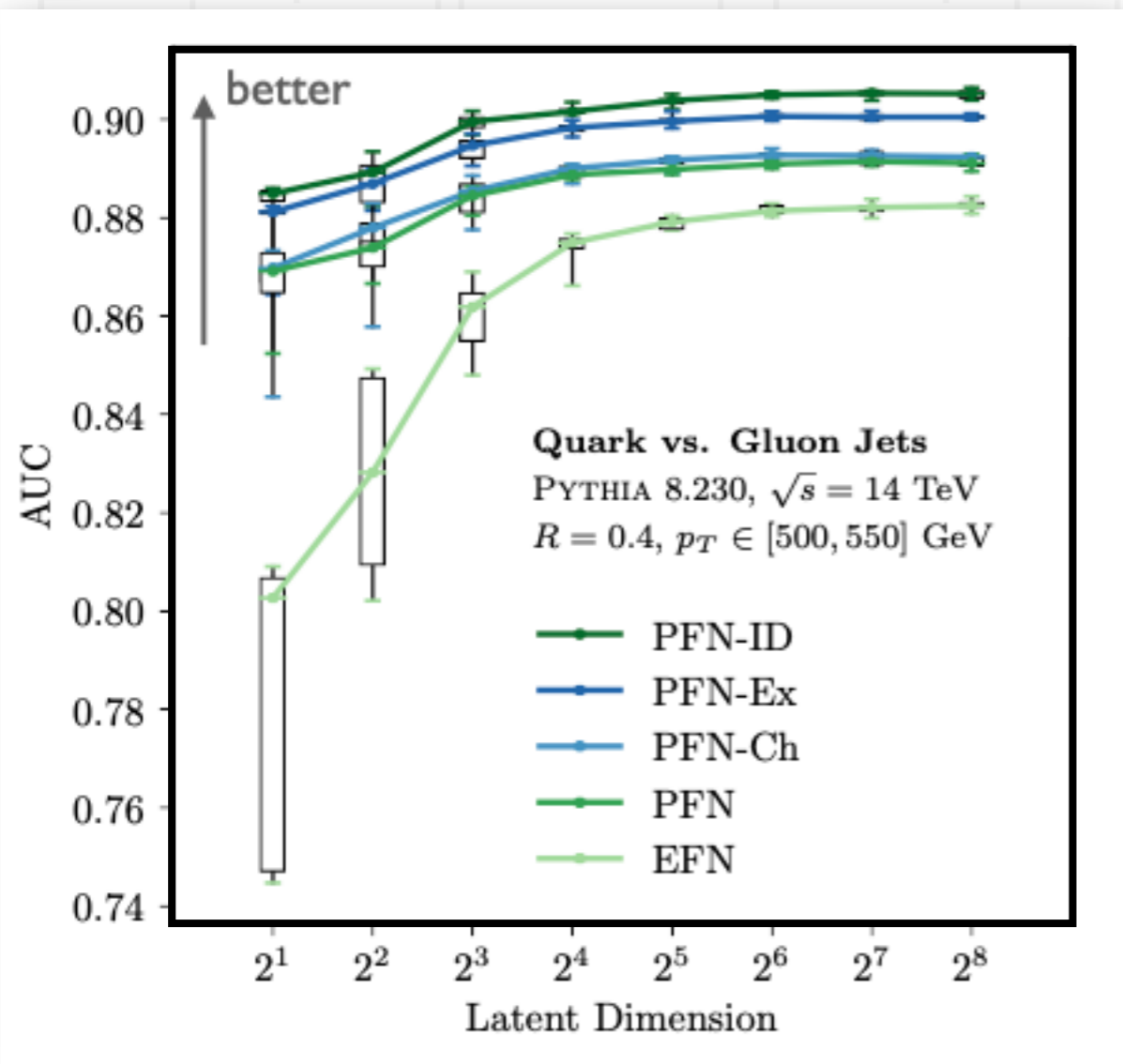
Factorize the problem into two networks: one that **embeds the set in a perm** and another that **acts on the space**:



any matter.

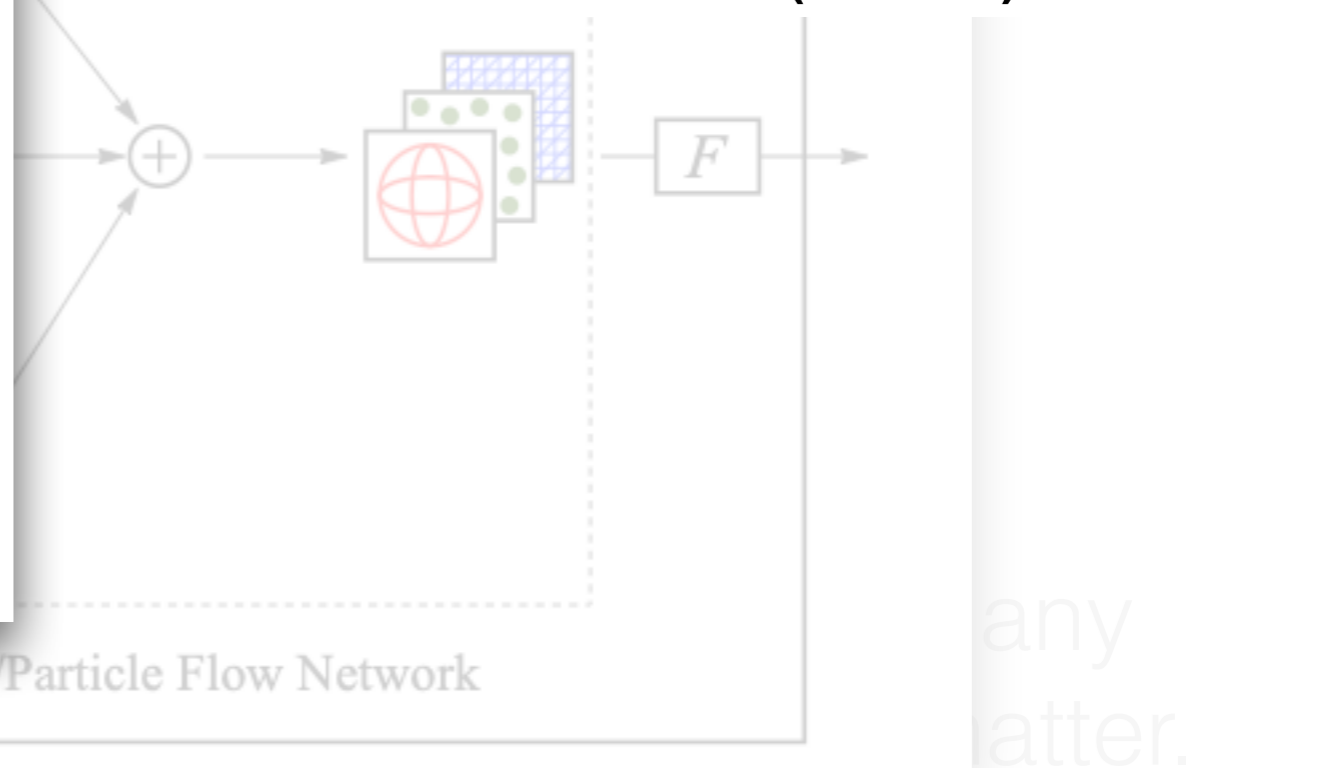
Solution 1: Deep sets / Particle flow Networks

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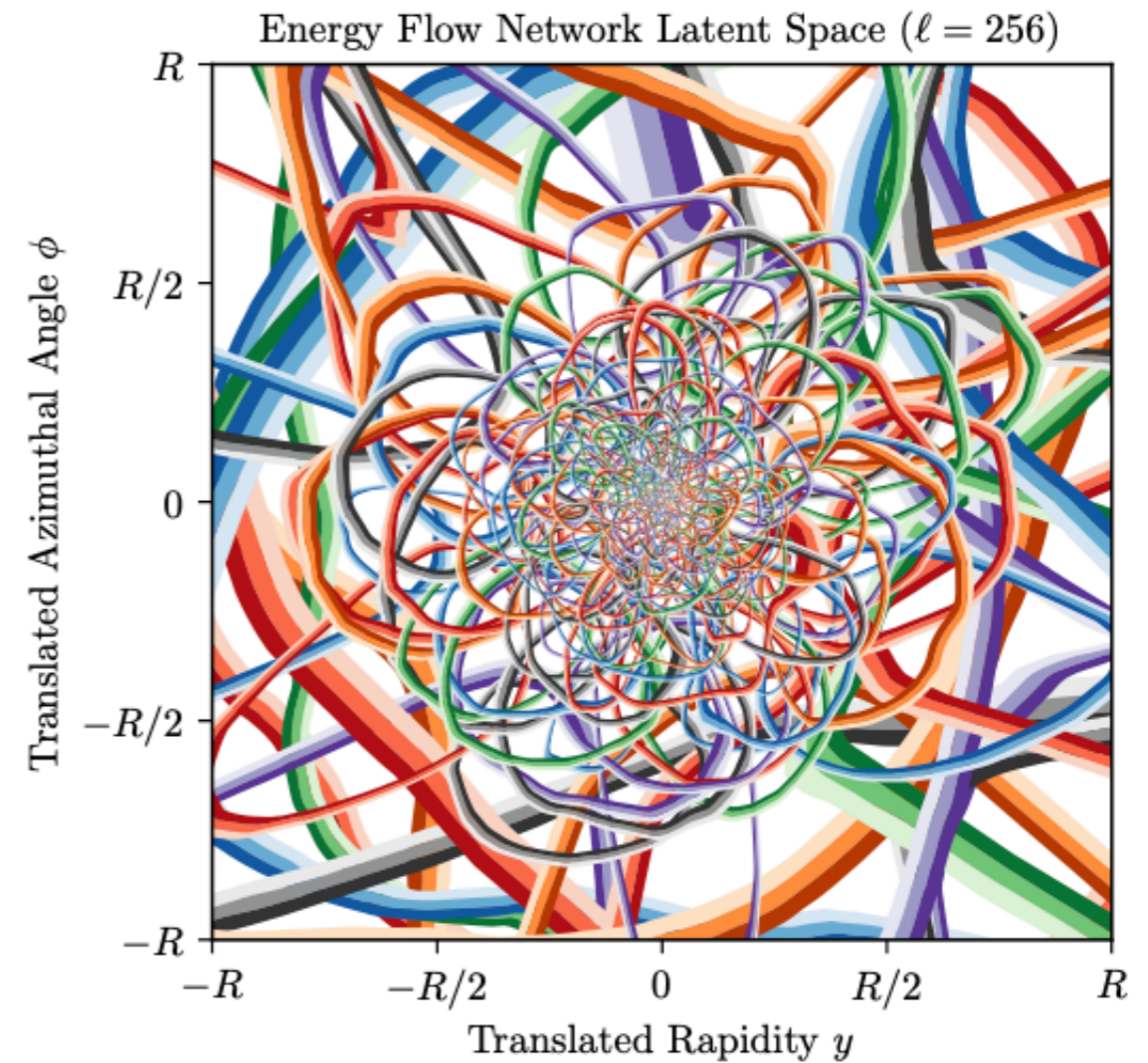
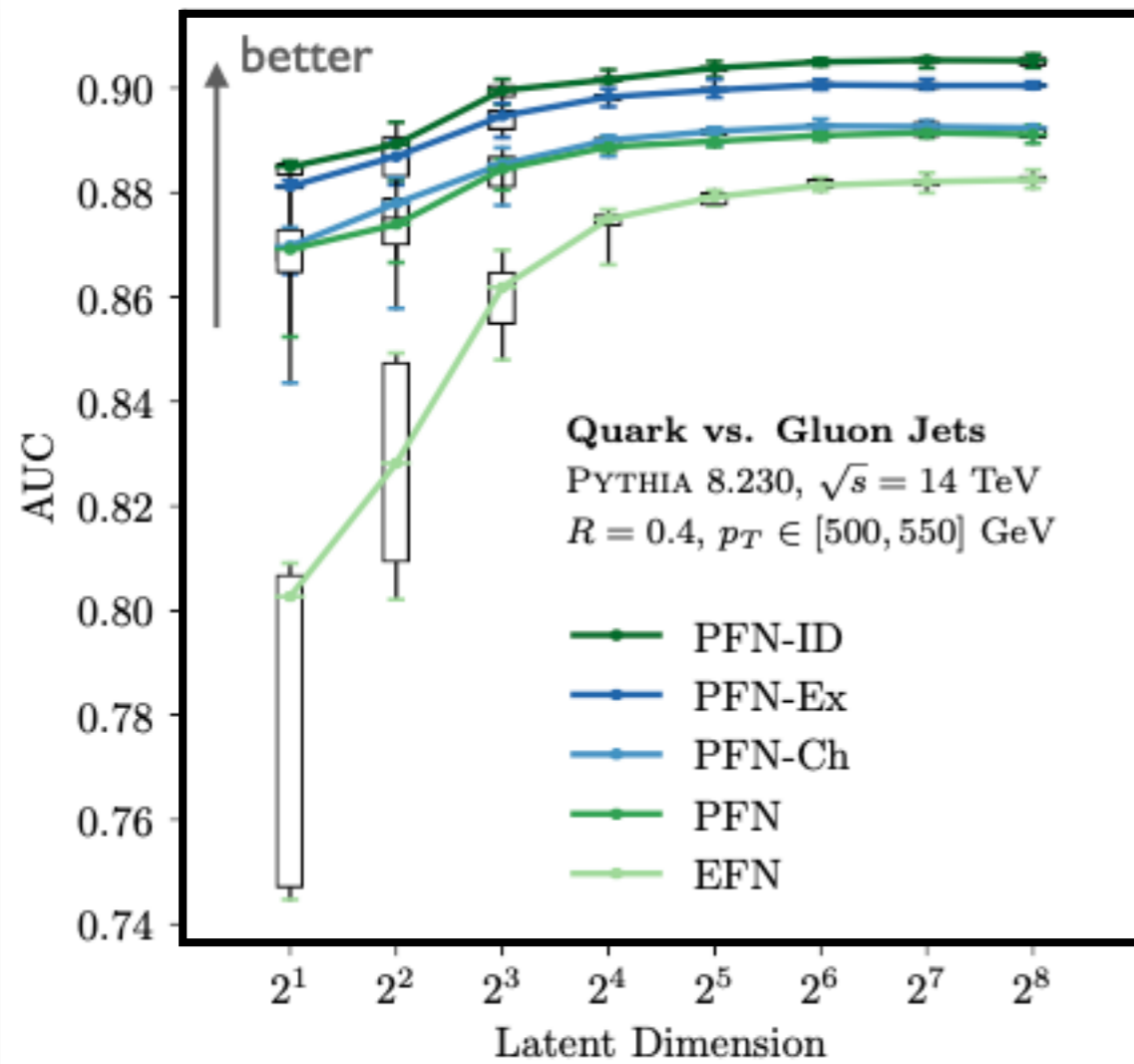
two networks: one that embeds

- Can readily incorporate per-particle features
- Can be made infrared and collinear safe (EFN) safe



Solution 1: Deep sets / Particle flow Networks

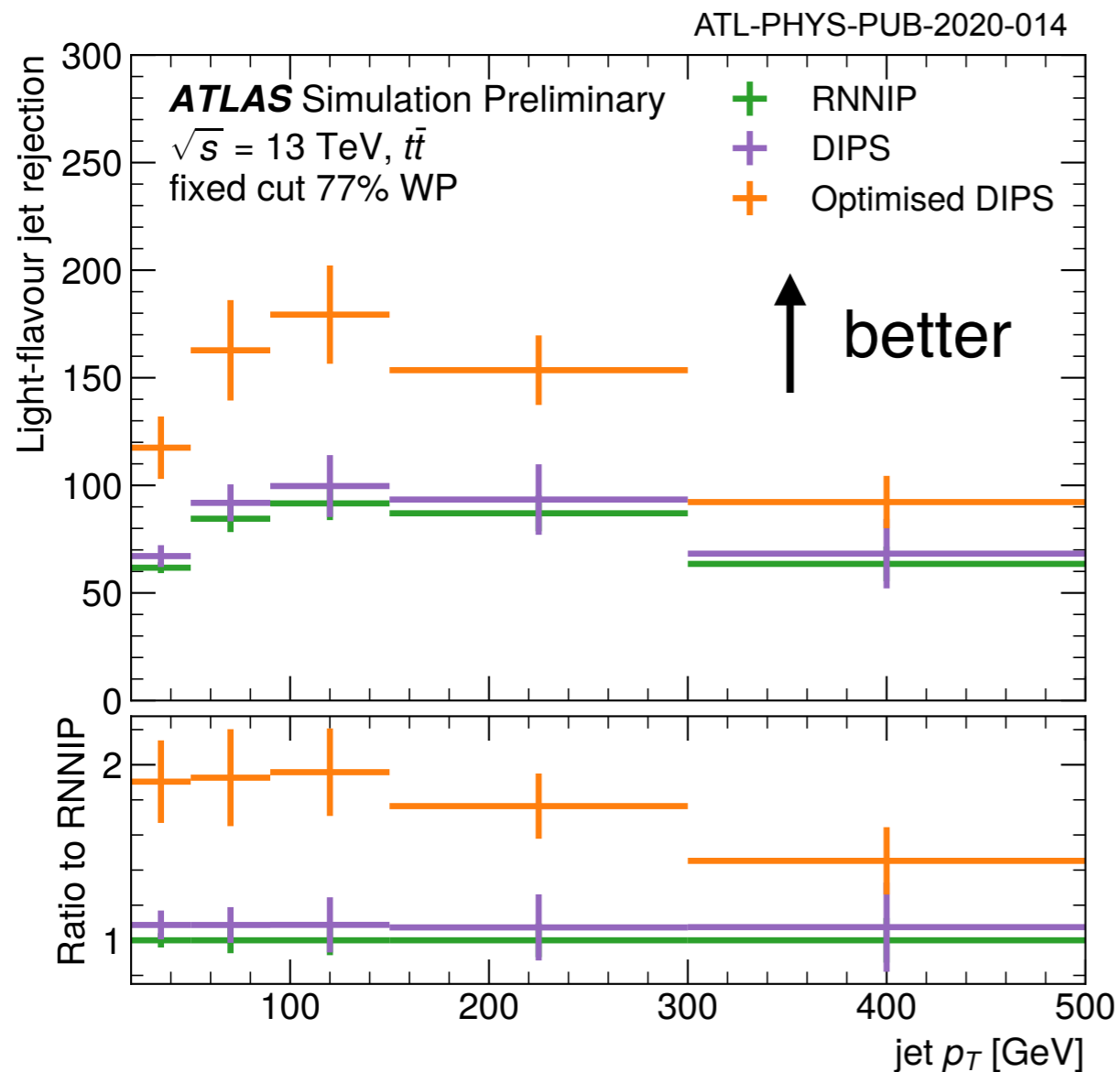
75



Latent space in IRC safe case is interpretable (and predictable!)

Solution 1: Deep sets / Particle flow Networks

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Faster to train than RNN so can do R&D on input features to improve overall performance.

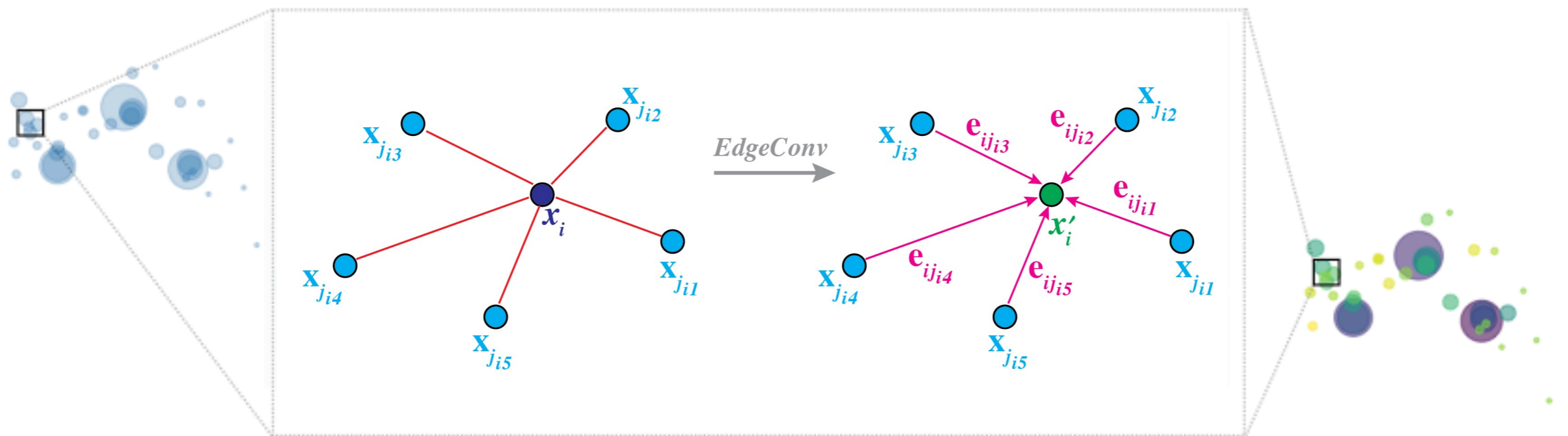
Latent space in IRC safe case is interpretable (and predictable!)

Solution 2: Graph methods



Classic CNNs operate on a fixed grid and are not invariant under the permutation of points

Can generalize CNNs to act on graphs



Need to define distances using particle properties

Solution 2: Graph methods

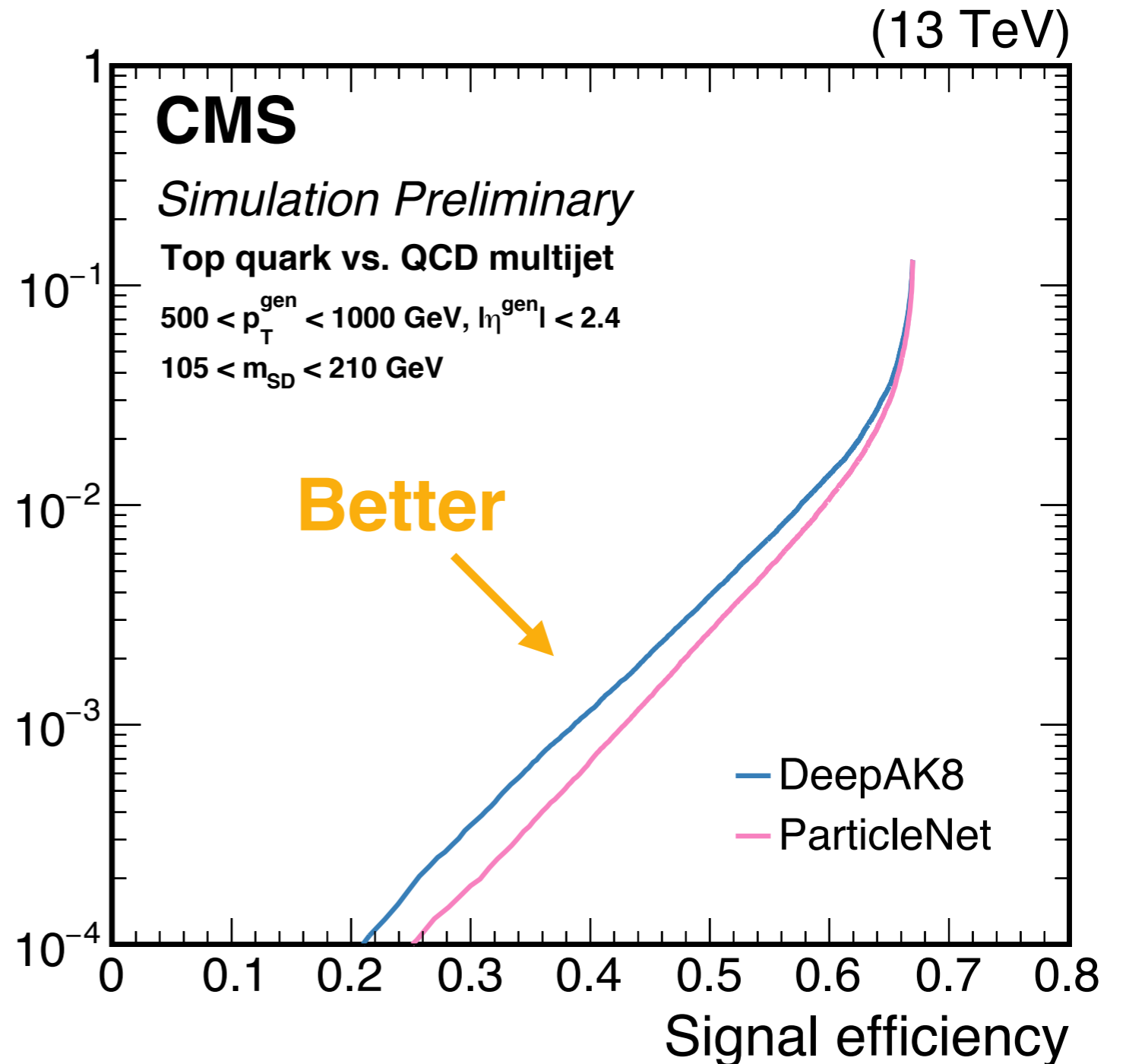
Classic CNNs (not invariant ui

Can general

Competitive performance to other state-of-the-art methods

Need to define di

Background efficiency



Bonus: equivariance (=covariance)



I've already mentioned permutation invariance as a symmetry that point cloud models respect.

What about other symmetries? What if we want the model to not be invariant but covariant?

e.g. 2203.06153

Bonus: equivariance (=covariance)

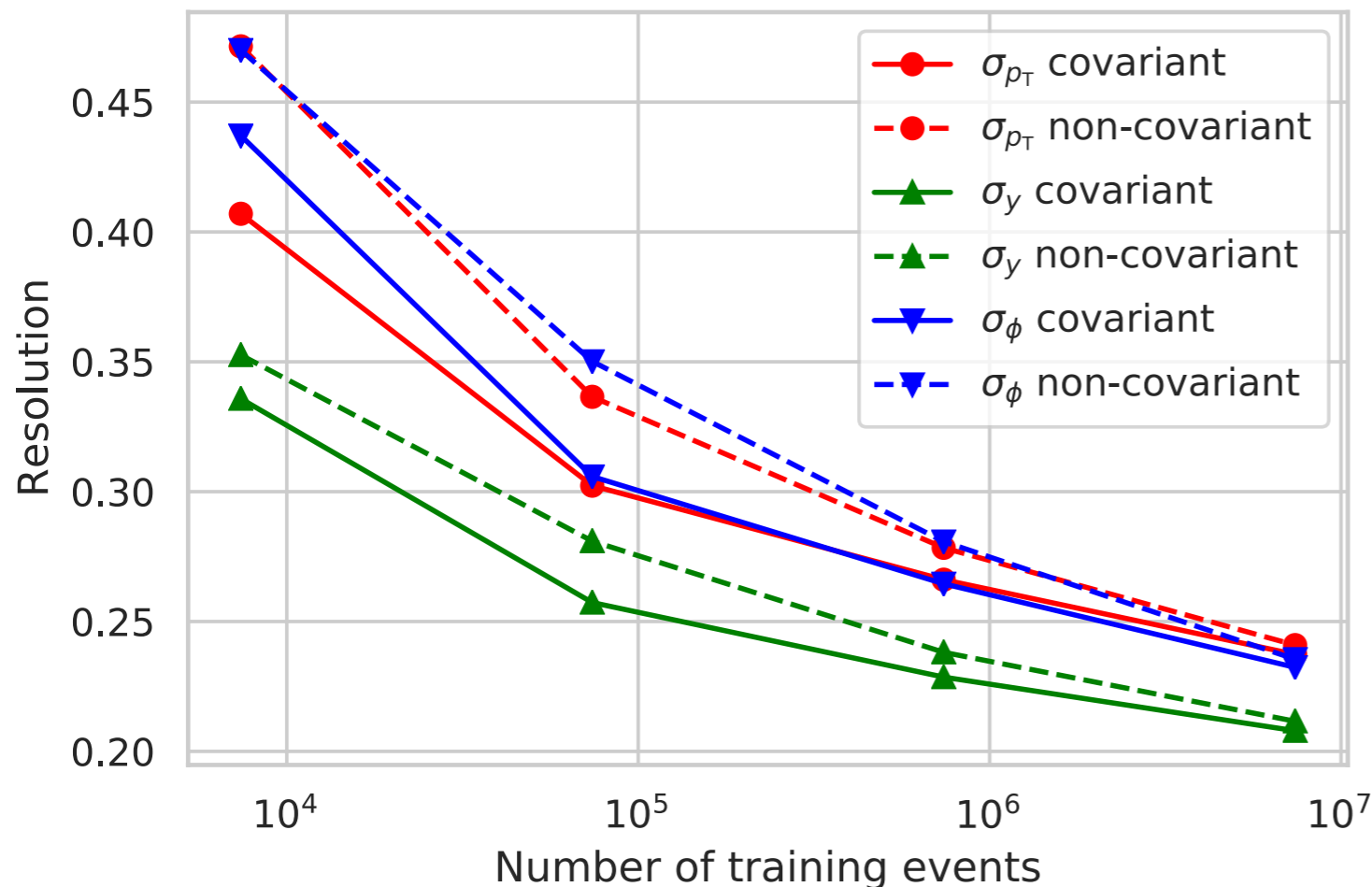


I've already mentioned permutation invariance as a symmetry that point cloud models respect.

What about other symmetries? What if we want the model to not be invariant but covariant?

e.g. 2203.06153

2203.05687



Covariance architectures can reduce parameter count, improve robustness, enhance performance

[← this example is partial Lorentz covariance]